



VouchedFor's 2025 Top Rated Financial Adviser Guide

Helping you plan a future that really adds up

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The power of a portfolio

Investing needn't be complicated: expert advice and a diversified strategy go a long way towards growing wealth

David Prosser

re you an investor? You may not think so, but if you have any savings – from a few pounds in the bank to pension contributions at work - you have already started making investment decisions. While it's easy to be intimidated by the mystique surrounding investment, the secret boils down to consistency, discipline and common sense

Seeking financial advice will help – but don't go looking for an investment guru, says James Reiss, CEO of wealth manager David James Wealth. "Find someone who will be a planner, rather than an investment adviser," Reiss says. "You'll still end up with a set of investments, but they'll be tailored to give you the best chance of achieving your financial goals."

It's a critical point, says Natalie Wright, UK head of family business at the accountant and financial adviser Forvis Mazars. "Investment is about managing your money so you're able to do the things you want to in the future, from supporting your family to retiring comfortably.

In practice, that means building a diversified portfolio: a set of investments chosen with your goals and attitude to risk in mind.

There are lots of options. People often think of investment as putting money into the stock market, but other opportunities include bonds (essentially loans to governments and other companies), property, commodities, infrastructure and cash.

Each of these investments – or asset classes comes with a different risk and return profile. Some assets, including the stock market, have the potential to deliver higher returns over the longer term, but with more ups and downs along the way. Others are more suitable for shorter-term horizons because they carry less risk, but the return potential will also be lower.

The good news is you don't have to do all the work yourself. Most investors use investment funds to get exposure to the asset classes they want. These funds are run by professional managers who pool your money with contributions from other investors. You can put in a lump sum up front or make regular savings, and you're usually entitled to withdraw money whenever you choose.

Some funds are actively managed: the manager chooses the investments they expect to do best in a given asset class. Others are passive: they automatically track the performance of a specific index - the average performance across a particular stock market or set of investments. Funds that track the performance of the FTSE 100 index of the largest UK companies are a good example



If you have any savings – from a few pounds in the bank to pension contributions at work – you have already started making investment decisions.

"An index can be thought of as a recipe in a cookery book," says Katya Nelyudova, head of sales EMEA at FTSE Russell. "It sets out the ingredients necessary to make a dish, together with the instructions to combine them. FTSE Russell produces the recipes that fund managers like BlackRock follow," she says. "But the index is not the dish itself – it's the guide. The rules of an index help produce the desired dish a fund's constituents. Therefore, the right investment starts with the right index. And your choice of index really matters."

How, then, to build the right portfolio? This is where a financial adviser can help. They'll ask you why you're investing, then advise you on how to build a portfolio.

For example, if all your financial goals are long term (saving for retirement in 30 years), you can afford to be more aggressive. If you're going to need access to vour money sooner (buying a house in three years), you need to be more cautious because you don't have time to recover from any setbacks.

Grasping this principle is the key to good investment planning, says Reiss. "Investment products are actually the last thing we talk to clients about," he says. "We start by understanding their objectives and work backwards." Advisers can also help with tax efficiency, he points out. For example, holding your investments inside an individual savings account (Isa) will shelter all income and profits from tax.

Some investors prefer to buy different funds to get exposure to each of the asset classes they're interested in. But another possibility is a multi-asset fund that holds lots of different types of investment all at once, explains Heather Christie, head of UK adviser sales at the investment manager BlackRock.

"A multi-asset fund is like a basket that holds different types of investments, such as stocks, bonds and real estate. This mix helps to spread risk, so if one investment doesn't do well, others might still perform better," she says. "A pre-built portfolio option, like a multi-asset fund, is particularly useful for investors who don't have the time or expertise to build their own portfolio.'

Exploring new technologies can also help. There are a growing number of online platforms that will automatically suggest an investment portfolio based on the information you provide about your goals and your attitude to risk.

The bottom line? Investment is far more accessible than many people realise – don't be put off by the jargon or the mystique. With support from the right advisers and experts, everyone is capable of building an investment portfolio for their financial doals.

EXPERT GUIDANCE FOR LASTING GAINS

Leah Milner

or excellent value.

in times of market turbulence. at Holden & Partners.



From tax efficiency to investment strategy, an accredited specialist keeps you on track and helps you avoid costly mistakes

or those who have never used a financial adviser before, the idea of spending several thousand pounds per year or more for their wisdom might feel hard to justify.

But for millions of people it is money well spent, as research from insurance and investment firm Royal London shows two thirds of clients who pay for professional financial advice believe it delivers good

A good adviser should ensure you more than recoup the cost of their fees in the financial returns and cost savings that they help you achieve in the long run. Beyond this, other potential benefits are hard to quantify in pounds and pence - whether that is making sure your loved ones are financially protected should the worst happen or helping you avoid costly mistakes

"Most people spend so much of their lives working we are here to make sure they make the most of what they have and of their financial future," saysSteven Pyne, chartered financial planner and managing partner

"A good financial planner will work out where you want to be and the best way of getting there. But importantly, along that journey, they are going to make sure you do certain things and stop you from doing

others that might be detrimental to your financial wellbeing."

Priorities might shift as you move through your life and an adviser should help you make adjustments as needed to ensure you are on the right track. This means making the most of tax breaks, ISA allowances and paying enough into a pension.

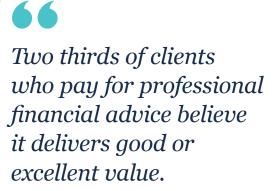
Pyne says: "Unfortunately, for whatever reason, we often come across fairly sophisticated clients who are neglecting the basics. Everyone is time-poor in this day and age and a financial planner will add significant value here."

Enthusiastic investors can easily go off course without the guidance of a professional who understands risk and how to manage it by building a properly diversified portfolio. Katharine Ross, financial planner at Smith & Wardle, says: "We get clients who have started investing on their own. While it's great they have done something, they have ended up with an enormous portfolio of stocks and investments to keep track of and they are overwhelmed."

Another danger here is that investors end up with a portfolio that is not properly diversified so the risk is highly contingent on the fortunes of a particular country, sector or, worse, on an individual fund or company

Because of employer share-save schemes it is common for investors to hold stock in companies where they work – meaning they are doubly exposed to both redundancy risk and investment losses should that business get into difficulty, Ross explains. Financial planners will encourage you to hold a wide spread of different investments to manage risk effectively.

Psychological biases and emotional reactions can also pose dangers for novice investors who try to go it alone. Luke Neves, a financial planner and associate director at The Penny Group, part of The Openwork



Partnership, says: "We saw this when Covid hit and the markets tanked. Clients were panicked and thought they should cut their losses and sell their assets. We were talking them back from the brink to stop them from selling

"Then in the space of six months from March 2020 to September 2020, we saw the market bounce back. Many investors who did not have a trusted adviser on the end of the phone may have made rash decisions and locked in those losses.

Financial advisers use software to help give their clients a 360-degree view of their pensions, investments and savings in one place. This makes it easier to manage risk across their portfolio. By working with an adviser, you can also use the software to make projections for the future and see whether you are on track to reach your goals - say, retiring at your chosen age with a certain level of income and no mortgage debt

"These cashflow modelling tools paint a picture of what your financial future will look like and allow you to understand the impact of decisions you make now," says Ross. Once you have got a plan in place, your adviser will keep you up to date with regular check-ins, depending on your needs and market events. You should also be able to log in and view how your investments are doing at any time.

For Neves, peace of mind is an overlooked benefit clients gain from taking advice. "It is knowing you can sleep at night, having someone qualified in the field looking after your money. They are going to be on the other end of the phone if something goes wrong and can provide reassurance that everything is not as bad as it might seem. But equally, if changes are needed, they are going to be proactive and make tweaks to ensure you stay on track."

Professionals advise that the best way to manage risk is with properly diversified portfolio

Personal finances: the board game where everyone wants more pieces

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How to make the most of your money in today's Britain

Isas, investments and inheritence: experts weigh in on the best ways to maximise your cash in a transforming economy

David Prosser

Il new governments make changes and the Labour administration that took office last July is no exception: it has already announced a raft of reforms that could have a significant impact both on your finances and your financial planning. Taking the time to understand

these changes and reacting accordingly is important, says William Stevens, head of financial planning at wealth management firm Killik & Co, but a good financial adviser should be able to help. "An adviser will look

at how your long-term plans might need to change according to what's happening in the short term," he says.

First, the good news: Labour has so far stuck to its pledge not to increase income tax, national insurance and VAT rates, at least for individuals. That protects your post-tax earnings and if you're on a lower income. a significant rise in the minimum wage should also provide help.

However, November's budget did introduce tax rises in other areas. Capital gains tax, payable on investment profits above £3,000 in any single tax year, has already gone up; basic rate taxpayers now pay 18 per cent, an increase from 10 per cent previously, while higher rate taxpayers pay 24 per cent, up from 20 per cent.

The rules on inheritance tax are also changing. Most significantly, from April 2027, money left in your pension when you die will begin counting as part of your estate for inheritance tax purposes; that means your heirs may have to pay duty on the money, with inheritance tax due on estates worth more than £325,000.

Controversially, the generosity of special exemptions for business owners - including farmers - have been reduced. Still, financial advisers can help you to

navigate these reforms – mitigating some of the additional taxes you and your family might now face, and adjusting your plans where necessary. "So much has changed and there will be more to come," says Ola Abdul, CEO of Fundment, which provides technology to help financial advisers serve their clients. "Advisers need to make sure they have the right tools to work with clients effectively, and many now see themselves as financial doctors – providing ongoing financial care as it is needed."

For example, advisers will steer you towards tax-efficient savings structures. First, everyone has

an individual savings account (Isa) entitlement; you can invest up to £20,000 a year into an Isa, and all income and

Many advisers now see themselves as financial doctors. providing their clients with ongoing financial care as it is needed

gains - of whatever size - will be tax-free. That's even more valuable with capital gains tax going up.

Similarly, contributions to private pensions - both workplace and individual plans - are tax-efficient. You get tax relief on these payments – free cash from the government – and all your savings grow free of tax, just like in an Isa. Other options include the enterprise investment scheme and venture capital trusts; both offer a range of tax breaks, but require you to invest in smaller, riskier businesses.

Advisers will also ensure vou're making the most of various allowances. You can earn up to £500 in dividend income each year with no tax to pay; that can be useful if you have investments, but also if you run your own business and pay yourself this way. You also get £3,000 worth of capital gains tax free each year an adviser may suggest you take some profits from your investments to make the best use of this allowance.

On inheritance tax, there are opportunities to plan ahead. Couples get their own inheritance tax allowances and can pass these on to each other. increasing the value of their tax-free estates to £650,000. Special rules applying to your home can increase this to £1 million. You can also reduce the value of your estate by giving some of it away during your lifetime; an adviser might suggest taking out life insurance to cover the bill

"The extension of inheritance tax to pensions should also give pause for thought," adds Stevens. "Currently, it makes sense to draw on other savings



The extension of inheritance tax to pensions should also give pause for thought. Currently, any unused pension cash can be passed on free of tax; in future, some families *may want to rethink* that approach.

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first when you reach retirement, because any unused pension cash can be passed on free of tax; in future, some families may want to rethink that approach."

The more complex or specialist your finances, the more it makes sense to seek expert advice. Small business owners will certainly want to discuss their situation with an adviser, as the new capital gains tax rates could significantly increase the tax bill when they sell up and the inheritance tax reforms are also a concern. Farmers need help too.

Advice needn't be face to face - many advisers are investing in technological solutions that enable clients to get help remotely through multiple channels. That may be more convenient – and give you access to help straight away as the government continues to make further changes. "You can now get real-time data or use super apps to keep a constant watch on your portfolio," says Abdul. "As the environment becomes more complex and changeable, that can help you to keep up."

Budget blitz: the rules around inheritence tax are changing

their adviser.

The 2025 Top Rated Financial Adviser Guide sets out to demystify the advice landscape and points to the advisers (and financial coaches) who do brilliant work for their clients. As decided by...their clients.

of 4.89 out of 5.

practice.

through VouchedFor.

THE **OF LOSS** AND GAIN

Money matters can, understandably, go hand in hand with emotions but emotions can also lead to mistakes.

THE GUIDE'S MISSION

t's a frustrating imbalance. Millions of Brits who could benefit from financial advice don't access it. Yet, almost all of those who do access financial advice find it valuable: our data shows that 98% would recommend

In total, 2.633 advisers and coaches from 1,352 different firms are included in the 2025 Guide. They collected 61,686 reviews last year with an average rating

Each adviser has been endorsed by at least 10 clients, and is a fully verified member of VouchedFor so we've checked that they have the necessary permissions to

We also check advisers' identity, qualifications and client reviews, and we monitor the outcomes for everyone who contacts an adviser At the end of the Guide you will find a Top Rated Firm section, celebrating firms who regularly monitor feedback from all their clients, and perform well against industry benchmarks.

All we do at VouchedFor is driven by the mission to help people access the best advice for them. The 2025 Guide is an important part of our efforts, and I sincerely hope you find it valuable.



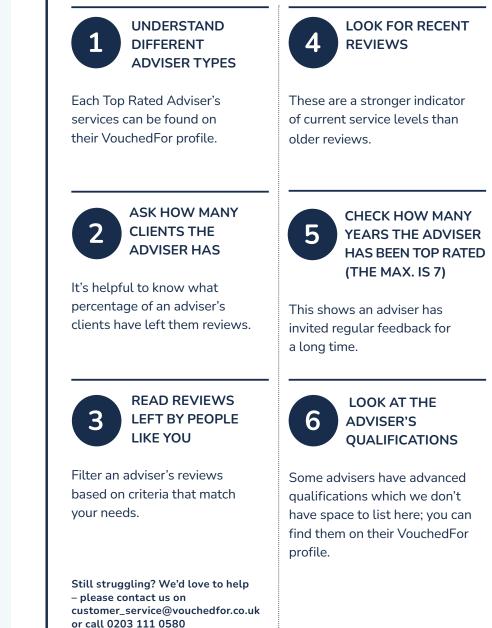
Harrit Spurill

HATTIE SPURRELL DIRECTOR OF ADVISER SUCCESS, VOUCHEDFOR

*The Advice Gap, May 2023, The Lang Cat

HOW TO USE THE GUIDE

Advisers in this Guide are members of VouchedFor, which involves a low monthly cost so we can verify their client feedback and gualifications. Here are 6 top tips to help choose which adviser is best for you.



PSYCHOLOGY

The lottery effect, as behavioural psychologists call it, can tempt people to chase "hot" stocks or funds, even though they're not suitable for their financial objectives or carry more risk than is appropriate

Fear of missing out can make investors become fixated on the money they could have made from an investment, leading them to abandon sensible financial planning.

People's reactions to losses are particularly powerful. One study found that losing £100 can feel twice as painful as the positivity felt from gaining £100. As a result, investors are often tempted to sell out of loss-making investments for fear of their losses getting worse even though this means missing out

on a recovery and potential medium and long-term gains.

Being aware of these emotional biases can help you to remain disciplined. A good financial adviser will also help support you through your natural emotional responses.

The key is t o have a plan and then to stay focused on your long-term goals rather than getting hung up on shortterm changes.

"Planning investments with specific goals helps investors select the right products and stay motivated," says BlackRock's Heather Christie.

"Goals-based investing aligns investments with your timeline and risk tolerance, leading to smarter decisions on products and easier progress tracking."



Fear of missing out can make investors fixate on the money they could have made from an investment, leading them to abandon sensible financial planning.

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NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIE	Frazer Lairo
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Chris Guttridge	True Potential	304	B1	6	Anthony W
Thomas Dickson	Wealthwide*	268	B1	7+	Helena Lino
aura Salter	Forvis Mazars*	132	B1	5	Dawn Elkin
Gem Durham	Whitebeam Independent Financial Advice	120	B1	7+	Paul Grice
Rudy Smith	Ascot Lloyd*	102	B1	2	
Kira Sehmbi	True Potential	97	B1	7+	Lee Gardne
Paul De Vries	Ascot Lloyd*	95	В1	1	Alan Crowl
Martin Brown	Wealthwide*	82	B1	3	Charles We
Ranjit Virk	Wealthwide*	77	В1	2	Robert Bola
Daniella Campbell	Forvis Mazars*	38	В1	1	Matthew N
Daniel Cornish	Wealthwide*	35	В1	1	James Pillir
Andy McGowan	Charles Stanley*	40	B15	1	Stuart Orrio
Peter Aylward	Charles Stanley*	32	B15	1	Paul Harma
lick Shioleftou	NPS Wealth Management	56	B17	1	Jo Highton
Simon Foley	Charles Stanley*	30	B17	1	Rachael Gr
Paul Tracey	Provest Wealth Management	26	B45	2	Ben Woodt Stocks
Daniel Sperber	Coleshill Wealth Management	61	B46	3	John Tucker
ason Harris	88 Capital Wealth Management	65	B49	5	Mark Johns
imon Baldwin	High House Wealth Management*	192	B49	4	Chris Parke
.isa Footes	Footes Financial Planning	152	B60	4	Nicholas O
	-				Adam Alde
Darren Mason	Ascot Lloyd*	109	B60	2	Stephen Jo
Stephen Baker	Ascot Lloyd*	106	B60	2	
om Morgan	Orca Wealth	105	B60	1	Holly Snoo
Daisy Whateley	Whateley Wealth Management	86	B60	2	Mark Rodg
licola Whateley	Whateley Wealth Management	45	B60	1	Andrew W
landy Lewis-Brammer	AFH Wealth Management	35	B60	1	Gurdeep La
õurveer Atwal	Whateley Wealth Management	25	B60	1	Brian Flind
Cevin Tse	AFH Wealth Management	13	B60	1	Sonia Marr
Aartin Brennan	Ethical Adviser	113	B72	6	Adam Reno
Amanda Reid	Gemini Wealth Management	233	B73	7+	Jon Darley
Simon Stanley	AFH Wealth Management	12	B73	1	Caroline La
Ross Foxall	Warwick Wealth Management	61	B74	2	Michael Fa
an Laker	Bosworth Wealth Management	123	B77	3	Simon Dav
Alex Richardson	S J Bettridge Financial Planning	55	B80	4	Nicholas Li
Colin Hart	True Potential	110	B90	1	Scott Saxb
erek Mills	Derek Mills Wealth Consultancy	38	B90	1	Jack Noott
teven Rowe	Lucent Financial Planning	256	B91	7+	Kirsty Tyle
Paul Glover	Ernest Grant*	123	B91	1	Goss Lums
latalia Lingiah	Sandringham Financial Partners*	112	B91	2	Mark Young
uke James	Lucent Financial Planning	95	B91	3	Tristan Rer
ames Richards	Ernest Grant*	86	B91	6	Scott Galla
iam O'Neill	O'Neill and Co. Wealth Management	43	B91	1	Gary Metca
aul Rihal	Paul Rihal	43	B91	2	
					Alan Turto
eely Woods	Lucent Financial Planning	20	B91	1	Bharat Chu
Aatthew Warren	Warren Wealth	16	B91	1	Nilesh Pate
on Andrews	True Potential	14	B91	1	Matthew P
pencer Kite	Ernest Grant*	14	B91	1	Adam Ged
arren Houlcroft	Houlcroft Wealth Management	83	B97	4	Nathan Sm
Claire Watson	Quilter Financial Advisers	17	BS29	1	Aimee Hog
Benjamin Clay	Clay Wealth Management	119	CV1	4	Sharad Cha
Craig Bonsor	Jalapeno	82	CV1	5	Matt O'Har
drian Middup	Jalapeno	78	CV1	5	Keeley Upt
larry Pratt	Radiant Financial Planning	24	CV1	1	Clare Farre
itephanie McMahon	AFH Wealth Management	19	CV1	1	Mark Farre
Simon Millward	Millward Wealth Management	147	CV21	6	Robert Lal
Akhil Satsangi	PKS Associates	131	CV21	6	Ben Wooll
Alex Bolton	Azets Wealth Management*	17	CV3	1	Liz Tuccy
isa Millward	Millward Wealth Management	269	CV31	7+	Colin Johns
isa Millward					

uman	Beaufort Wealth Management	73	CV31	1
ı	Saxton Financial Planning	49	CV31	4
	NewRoad Financial Planning	44	CV34	4
	Beaufort Wealth Management	30	CV34	1
	Velocity Financial Planning	23	CV34	2
rd	Blackstone Financial Management	57	CV35	2
ley	Brace Financial Wellbeing*	51	CV35	4
ton	Ellis Bates (part of Shackleton)*	95	CV47	3
	Rothesay Bennett Financial Planning	221	CV8	5
	Gardner Financial Management	166	CV8	7+
у	Financial Design	153	CV8	7+
strope	Bridgegate Wealth Management	45	CV8	2
nd	Cotswold IFS	64	CV9	1
ylor	White Stone Financial Planning	32	CV9	2
ger	Profusion Wealth Management	147	DE1	7+
ge	The Premier Partnership	117	DE1	1
ı	Profusion Wealth Management	109	DE1	7+
	Hoyl Independent Advisers	56	DE1	2
ham	Blossom Financial Planning	51	DE1	1
ridge-	Stocks & Co Financial Planning	32	DE1	1
	Chrysalis Wealth Management	18	DE1	1
n	Integritas Financial Planners	175	DE11	7+
	Argentis	75	DE11	2
ver	AFH Wealth Management	54	DE11	4
	Integritas Financial Planners	45	DE11	3
es	Clear Solutions	62	DE14	1
s Harrold	AFH Wealth Management	27	DE14	2
rs	Ascot Lloyd*	103	DE4	2
itehead	Honeycroft Wealth Management	64	DE55	4
ι	Rhodes Wealth Management	33	DE6	2
u	Credencis*	270	DE7	5
ott	Sovereign Wealth	83	DE7	4
all	Consequential Planning	62	DY12	4
	Consequential Planning	53	DY12	2
ıdren	Consequential Planning	38	DY12	1
ance	Consequential Planning	21	DY12	2
s	Beals Mortgage and Financial Services	326	DY13	4
2	JPA Financial Services	127	DY6	4
	JPA Financial Services	107	DY6	3
	Meriden Financial Planning*	233	DY8	4
	Wyefield Wealth Management	146	HR1	4
en	Prosser Knowles Associates	79	HR1	2
	Padstone Financial Management	20	HR1	1
ree	Charterhouse Portfolio Management	92	HR9	1
her	Rowley Turton*	415	LE1	7+
f	Gemini Wealth Management	238	LE1	7+
	Rowley Turton*	123	LE1	5
lasama	Tudor Franklin	89	LE1	7+
	Positive Solutions	80	LE1	5
arson	Cobens Wealth Management	75	LE1	2
es	Paul Geddes Wealth Management	71	LE1	4
h	Mattioli Woods	46	LE1	2
	Furnley House	28	LE1	1
npaneria	Accomplished Financial Solutions	25	LE1	1
	Mattioli Woods	20	LE1	2
n	O'Connor Wealth Management	14	LE1	1
	True Potential	64	LE10	1
	True Potential	53	LE10	2
	Sandringham Financial Partners*	121	LE11	6
/	True Potential	26	LE11	2
	Elizabeth Tuccy	145	LE12	3
n	Artemis Financial Planning	38	LE12	1
nt	Raven Wealth	117	LE15	7+

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Matthew Sargeant	Tower House Wealth Management	51
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Paul Waites	Ryley Wealth Management*	114
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Roger Milner	BlakeBrooke Financial Advice	76
David Ryley	Ryley Wealth Management*	73
Mark Pennington	Ryley Wealth Management*	68
Peter Haigh	One Four Nine Wealth*	57
Chris Hanbury	Hanbury Financial Planning	56
Gavin Lawler	Rhodes Wealth Management	50
Gabriella Witek-Morgan	Ryley Wealth Management*	45
Sally Jackson	One Four Nine Wealth*	39
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Becky Womble	Castlegate Financial Management	46
John Crichton	Grange Estates Wealth Management	268
Keith Brace	Brace Financial Wellbeing*	192
Joe Davison	Maitland James Financial Planning*	176
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	Jason McConkey
	Lijo George
	Daniel Payne
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	Dhruv Vyas
	Paul Anstee
,	Conor O'Sullivan
	Baljinder Mann
	John Stimpson
	Ray Coker
	Richard Jones
	Emma Wilcock
	Joe Moricca
	Ash Desai
	Wes Wilkes
	Nathan Waldron
	Nicola Conway
	David Dean
	Neil Dawson
	Lukasz Tomczyk
	Daniel Hyde
	Simon Francis
	Richard Hollington
	Steven Hendry
	Olivia Williams
	James Morris
	Mark Evans
	Paul Carpenter
	Rhys Chaloner
	Alasdair Coutts-Brittor
	Olivia Lowe
	Joe Allen
	Ollie Hill
	Lee Taylor
	Rikesh Bhatt
	Chris Hough
	Claire Dentith
	Leanne Tolley
	Lionel Paton-Feaver
	Kyron Morgan
	Laurence Bilboe
	Jessica Shukie
	Matthew Williams
	Steve Perera
	Steve Maybury
	David Huntbatch
	David Huntbatch Andrew Rankin
	Andrew Rankin
	Andrew Rankin Karl Thorpe
	Andrew Rankin Karl Thorpe Paul Urmston
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman Dale Gough
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman Dale Gough Rachel Robb
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman Dale Gough Rachel Robb
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman Dale Gough Rachel Robb Sophie Wilkins
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman Dale Gough Dale Gough Rachel Robb Sophie Wilkins Leighton Parkes Martyn Davies Nick Broughton
	Andrew Rankin Karl Thorpe Paul Urmston Eugenie Cameron Lavinia Macdonald Jane Newman Emily Newman Dale Gough Rachel Robb Sophie Wilkins Leighton Parkes

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Insight Wealth Financial Advisers*	141	NN1	3	Rory Menmuir
Insight Wealth Financial Advisers*	117	NN1	3	Gregory Paleth
Sterling Street	111	NN1	5	Gary Singh
Golden Oak Wealth Management	100	NN1	6	Jason Barefoot
Tower House Wealth Management	37	NN10	3	Sam Brueton
Serenity Wealth Management	28	NN11	1	Mark Davies
Fountain Wealth Management	191	NN14	4	Cameron Fox
O'Sullivan Financial Planning	56	NN15	2	Lee Waterfall
True Potential	30	NN15	2	Chris Bucknall
Perspective	13	NN17	1	Caroline Castle
Attain Financial Planning	69	NN8	6	Hannah Garrat
Accession	82	PE8	1	Tony Thursfield
Accession	24	PE8	1	
Accession	16	PE8	1	Henry Metcalf
	272	ST1	4	David Philpott
IronMarket Wealth* Evergreen Financial Planning	70 64	ST1 ST1	2	Nick Farnden
St. James's Place	59	ST1	1	Rebecca Lucas
2plan Wealth Management	33	ST1	1	John Stirling
True Potential	30	ST1	2	Mikki Gant
Reffiness	25	ST1	1	Daniel Turner
Daniel Hyde Financial Services*	104	ST13	1	Andrew Lee
RBA Wealth Management	31	ST14	2	Jeremy Farrant
Fairstone	206	ST15	7+	Lee Andersen
Stonegate Wealth Management*	201	ST15	7+	Charles Bailey
Stonegate Wealth Management*	39	ST15	3	James Caviel
Paton-Feaver Chartered Financial Planners	17	ST16	1	Chris Clark
Beaumont Wealth	92	SY1	2	Colin Fletcher
Beaumont Wealth	74	SY1	1	Carlton Hall
HCI Chartered Financial Planners*	88	SY11	1	Gavin Johnson
Better World Financial Planning	26	SY11	2	Chris Leyden
Perspective	20	SY11	1	Paul McCaffrey
Hoyl Independent Advisers	55	SY3	5	James Taylor
Quilter Financial Advisers	49	SY3	1	Mark Coomber
Robert Nicholas Financial Advisers	76	TF1	4	Miriam Lucia M
8 Financial Planning	65	TF1	1	Paul Davis
Hough Financial	19	TF1	1	Howard Bulloc
C D Financial	39	TF11	2	David Robertso
C D Financial	37	TF11	2	Luke Adlum
Paton-Feaver Chartered Financial Planners	13	TF11	1	Matthew Corna
Paton-Feaver Chartered Financial Planners	10	TF11	1	Andrew Skinne
Paton-Feaver Chartered Financial Planners	10	TF11	1	Jakob Payne
Croft & Oakes	59	TF3	3	Gordon Kearne
Ascot Lloyd*	227	WR1	5	Garry Johnson Dan Constable
Britannic Place Financial Management*	186	WR1	4	Steve Green
Steve Maybury Financial Planning	113	WR1	1	Sandy Pabial
Kind Wealth	61	WR1	1	Hugo Sparks
Westminster Wealth Management*	17	WR1	1	Colin Hussey
AFH Wealth Management	54 208	WR11 WR14	1	Tammy Salmon
Fresh Approach Financial Planning* Malvern Financial Planning	83	WR14	2	Sheetal Jain
The Money Clinic	12	WR14	1	Sonia Charles
Jane Newman Financial Planning	249	WR9	7+	Steph McDonal
Jane Newman Financial Planning	128	WR9	5	Mark MacLean
Prosser Knowles Associates	94	WR9	4	Trey Vella
Prosser Knowles Associates	64	WR9	4	Peter Beck
Bow Wood Financial Planning	58	WR9	3	Dylan Ellis
Prosser Knowles Associates	42	WR9	1	Stacey Sail
Mindful Financial Planning	38	WR9	2	Penny Speller
Prosser Knowles Associates	34	WR9	1	Simon Gibbs
Hampton James Financial Associates	30	WR9	1	Chris Long
Form Financial Clarity	19	WR9	1	Casey Mills
Chapter House Wealth Management	135	WS13	5	Dan Haylett

Rory Menmuir	Charles Stanley*	53	WS13	1
Gregory Palethorpe	Bowbrook Financial Planners	35	WS13	1
Gary Singh	Sigma Wealth Partners	112	WV1	5
Jason Barefoot	Ascot Lloyd*	109	WV1	2
Sam Brueton	Bank House Financial Planning	86	WV1	3
Mark Davies	Charles Stanley*	85	WV1	1
Cameron Fox	Bank House Financial Planning	64	WV1	3
Lee Waterfall	Purity Financial Services	59	WV1	3
Chris Bucknall	Quilter Financial Advisers	40	WV1	1
Caroline Castle	Ascot Lloyd*	22	WV1	1
Hannah Garratt	Bank House Financial Planning	16	WV1	1
Tony Thursfield	Thursfield & Co	42	WV13	2

	EAST ENGLAND			
Henry Metcalf	Golden Oak Wealth Management	92	CB1	7+
David Philpott	DP Financial Solutions	71	CB1	1
Nick Farnden	Fidelius*	70	CB1	2
Rebecca Lucas	Liora Wealth	13	CB1	1
John Stirling	Walden Capital*	141	CB10	3
Mikki Gant	Walden Capital*	107	CB10	2
Daniel Turner	Greenways Financial Planning	66	CB10	1
Andrew Lee	Walden Capital*	54	CB10	2
Jeremy Farrant	JF Wealth Management	22	CB23	1
Lee Andersen	Kellyhill Financial Planning	53	CB9	1
Charles Bailey	McMillan Wealth Consultants	60	СМ0	5
James Caviel	Hoyl Independent Advisers	216	CM1	1
Chris Clark	Advance Wealth	191	CM1	2
Colin Fletcher	Fidelius*	110	CM1	2
Carlton Hall	Fidelius*	97	CM1	2
Gavin Johnson	Solus Financial Planning	73	CM1	3
Chris Leyden	Copnol Consultancy	55	CM1	5
Paul McCaffrey	Advance Wealth	48	CM1	2
James Taylor	Taylor Financial Management	47	CM1	3
Mark Coomber	Canonium Wealth Planning	25	CM1	2
Miriam Lucia Murphy	Miriam Murphy Wealth Management	14	CM1	1
Paul Davis	Clear Financial Advice	256	CM11	7+
Howard Bullock	Clear Financial Advice	100	CM11	4
David Robertson	Amber River East Anglia	52	CM11	1
Luke Adlum	Attivo	28	CM11	2
Matthew Cornall	360 Financial Services	27	CM11	1
Andrew Skinner	Andrew Skinner Wealth Management	80	CM12	4
Jakob Payne	Crocus Wealth	17	CM12	1
Gordon Kearney	Fiducia Wealth Management*	106	CM14	3
Garry Johnson	Garry Johnson Wealth Management	105	CM14	5
Dan Constable	Broom Consultants	74	CM14	1
Steve Green	Steven Green Financial Planning*	113	CM15	6
Sandy Pabial	Continuum	42	CM16	1
Hugo Sparks	Clarence Place Wealth Management	95	CM21	5
Colin Hussey	Garden Wall	64	CM21	4
Tammy Salmon	Salmon Financial Planning	76	CM23	4
Sheetal Jain	Advance Wealth	35	CM23	3
Sonia Charles	Charles Wealth Management	63	CM24	5
Steph McDonald	HarperLees Financial Planning*	96	CM4	4
Mark MacLean	HarperLees Financial Planning*	93	CM4	4
Trey Vella	HarperLees Financial Planning*	54	CM4	3
Peter Beck	Ascot Lloyd*	103	CM7	2
Dylan Ellis	Compass Financial Solutions	65	CM7	2
	Oakfield Financial Services	21	CM7	1
Stacey Sail				1
Stacey Sail Penny Speller	Ascot Lloyd*	70	CM77	
	Ascot Lloyd* AFH Wealth Management	70 50	СМ77 СМ8	4
Penny Speller				4
Penny Speller Simon Gibbs	AFH Wealth Management	50	СМ8	

Peter Emery	Amber River East Anglia	269	C01	1
Colin Ross	Colin Ross Financial Planning	141	C01	1
uke Robinson	Robinson Financial Planning	94	C01	1
illie Reed	Monteagle Wealth Management	15	C01	1
Paul Price	St Peters Financial Planning	115	CO10	4
licholas Cox	Winthrop Financial Planning	68	CO10	4
ulie Searles	Searles Financial Planning	131	C011	7+
Robert Wood	Fiducia Wealth Management*	86	C011	2
mma Tella	Braiswick Wealth Management	17	C011	1
Peter Hewett	AFH Wealth Management	103	C015	6
ohn Markham	Future Financial Planning	116	CO16	5
Paul Sweeny	Sweeny Wealth Management*	126	CO6	6
Rob Case	Case Wealth Management	152	IP1	1
lathan Attwood	Argentis	84	IP1	2
1ark Spackman	Lifetime Financial Solutions	63	IP1	4
arida Rouane	Upside Finance	62	IP1	3
Cavan Halley	Parallel Wealth Management	54	IP1	2
	-			
lichelle Groves	Argentis	27	IP1	1
ames Tiller	Aegis Financial Planning	12	IP1	1
oby Mann	David James Wealth*	145	IP12	6
lico Williams	Pearson Wealth Management	81	IP12	5
Susie Laws	Fiducia Wealth Management*	100	IP14	3
lugo Craggs	Hugo Craggs Wealth Management	62	IP14	1
an Brightwell	Ian Brightwell Financial Planning	51	IP14	1
Cevin Kent	Brightside Wealth Management	30	IP14	1
Peter Ewart	Ewart & Bridgeman Advisers	93	IP17	1
Villiam Putnam	Churchgates	38	IP22	2
amuel Waterson	SDG Wealth Management	45	IP32	2
Colin Low	Kingsfleet	68	IP6	2
1ark Thompson	Thompson Financial Consulting	130	IP7	2
1ichael Johns	Succession Wealth	174	NR1	7+
latthew Donovan	Hoyl Independent Advisers	130	NR1	5
ohn Edwards	Hoyl Independent Advisers	120	NR1	5
mma Knights	MKC Wealth	108	NR1	1
ames Richardson	Ascot Lloyd*	81	NR1	2
ewis Jones	Ascot Lloyd*	79	NR1	2
Phil Oddy	Phil Oddy Financial Solutions*	74	NR1	5
David Browne	Ascot Lloyd*	64	NR1	3
ukas Spyrou	MKC Wealth	63	NR1	1
Daniel Spanton	Chequers Financial Planning	42	NR1	3
revor Griffin	Seeker Financial Planning	39	NR1	2
aura Spanton	Chequers Financial Planning	33	NR1	1
latasha Waghorn	TS Financial Planning	24	NR1	2
Bruce Bailey	Hoyl Independent Advisers	19	NR10	1
1ark Wright	Hoyl Independent Advisers	119	NR17	5
andy Ollason	Hoyl Independent Advisers	129	NR18	1
Anthony Crockert	Iceni Financial Advisers	90	NR19	6
Adrian Pepper	Hoyl Independent Advisers	68	NR21	1
eremy Heal	EWM	20	NR23	1
anneke Whitehouse	Hoyl Independent Advisers	76	NR27	1
lichael Lee	Hoyl Independent Advisers	59	NR27	4
David Glover	Hoyl Independent Advisers	73	NR28	5
David O'Kane	D O'Kane Financial Services	142	NR30	5
lick Manning	Finance Shop	85	NR30	4
)an Morgan	Dan Morgan Financial Associates	41	NR31	3
lichael Chandler	Hoyl Independent Advisers	93	NR32	5
1atthew Beck	Smith & Pinching Financial Services	54	NR32	1
ituart Chase	Chase Financial Planning	30	NR32	1

KEY

FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19 YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIE
an Seal	AFH Wealth Management	70	PE1	5
nie Gordon	Lynas Vokes Investments	106	PE11	2
aham Bowater	B2 Wealth	12	PE11	1
chard Townsend	Townsend Wealth Management	56	PE13	1
ul Gray	Hathaway Gray	66	PE19	1
vid Lawrance	David Lawrance Financial Planning	44	PE19	2
ison Bayly	Chromatic Wealth Management	38	PE19	2
n Webb	Westminster Wealth Management*	37	PE29	1
ophie Harrison	Hamilton Bennett Financial Solutions	24	PE29	2
mon Mead	Ascot Lloyd*	147	PE30	1
orge Rawlings	Ascot Lloyd*	112	PE30	2
ul Stone	Ascot Lloyd*	88	PE30	2
tie Hately	GPFM*	60	PE30	2
chael Crisp	Fairstone	58	PE30	1
orgina Wilkinson	Sovereign Wealth	19	PE30	1
	-			
mes Anderson	Westminster Wealth Management*	94	PE9	2
ephen Dean	CMIS IFA	44	PE9	4
	GREATER LONDON			
omi Harra			AL 0	,
iomi Haynes	Naomi Haynes Financial Planning	77	AL9	4
aeme Mackay	Foxgrove Associates	152	BR1	7+
khee Wood	Butterfly Financial Planning	92	BR1	3
nes Stilwell	Wade Wealth Partners	73	BR1	4
wrence Gold	Gold Wealth Management	63	BR3	5
tthew Clements	Clarence Place Wealth Management	35	BR3	2
kunda Sando	Quilter Financial Advisers	96	BR4	5
is Joannou	Sentient Wealth Management	139	BR7	7+
hard Cotton	Isio Wealth Planning*	72	CR0	1
hard Howard	RMH Financial Planning	49	CR0	1
bert Hird	Isio Wealth Planning*	36	CR0	1
vid Sheehan	True Potential	37	CR3	1
lam Liddelow	Hoxton Wealth	73	CR6	2
n Kennison	Quilter Financial Advisers	36	CR6	1
ristian Selley	CJ Selley Financial Planning	19	CR6	1
aul Standerwick	MLP Wealth Management*	162	CR8	1
rian Downton	Downton and Ali Associates	111	DA1	5
ck Barratt	The Private Office*	20	DA14	1
lward Richardson	Quilter Financial Advisers	87	DA14	2
nia Shamsaddini	Clarence Place Wealth Management	85	DA3	5
nristopher Wotton	Wotton Wealth Management	105	DA3	5
	Lawton Financial Services	105		4
am Brencher			DA5	
ax Horry	Lawton Financial Services	95	DA5	4
chael Margai	Perfect Protect	145	DA9	1
ojeed Odugbayi	Eminent Financial	194	E14	4
nny Liu	Riverside Financial Consultants	85	E14	1
chard Veal	Pinnacle Wealth Management	24	E14	1
oise Cornes	OneWealth	23	E14	1
ke Baggs	OneWealth	14	E14	1
m Curtis	The Private Office*	25	E15	1
an Nobbs	Evergreen Financial Planning	58	E18	3
ghat Ali	Solasta Wealth Management	48	E18	2
im Price	Kensho Financial Planning	11	E3	1
n Penberthy	DGS Chartered Financial Planners	46	E4	3
c Cheung	EFC Financial Planning	47	E9	4
wrang Rahmani	Credius Wealth	206	EC1A	5
iver Pereira	Clearwater Wealth Management	54	EC1A	4
rk Dodd	Holden & Partners*	71	EC1R	1
ece Biggadike	Holden & Partners*	45	EC1R	

Stefani Williams	Holden & Partners*	30	EC1R	1
Andrew Johnston	Holden & Partners*	29	EC1R	1
Steve Pyne	Holden & Partners*	25	EC1R	1
Sebastian Gladwish	HFMC Wealth	14	EC1R	1
Bruce Davies	Holden & Partners*	13	EC1R	1
Sam Whybrow	Thanks Wealth Planning*	210	EC2A	7+
Sundeep Hothi	Burlington Associates	15	EC2A	1
Andrew Peters	Black Swan Financial Planning	132	EC2M	2
Rob Young	Black Swan Financial Planning	101	EC2M	5
Peter Ditchburn	Deep Dive Financial Planning*	82	EC2M	6
Guy Skinner	Citygate Financial Planning*	46	EC2R	2
Ross Speedie	InterestMe Financial Planning	192	EC3N	7+
Jonathan Kinch	Fairstone	167	EC3N	7+
Adam Rideout	Foster Denovo	94	EC3N	7+
Steven Jerath	SRJ Wealth Management	85	EC3N	5
Jordan Marshall	Jordan Marshall Wealth Management	76	EC3N	5
	-			
Edmund Wilson	The Edmund Wilson Practice	61	EC3N	5
Marlene Francisco	St. James's Place	46	EC3N	4
James Parfitt	Castell Wealth Management	37	EC3N	3
Thomas Miller	Charles Stanley*	33	EC3N	1
Alex Phillips	William Street Wealth Management	32	EC3N	3
Jonathan Attenborough	Waymark Financial*	211	EC3V	5
Ivan Ivanov	MKC Wealth	137	EC3V	2
Daniel Mole	InterestMe Financial Planning	127	EC3V	2
Bobby Phillips	Virtus Financial Planning	120	EC3V	2
Daniel Freeman	Freedom Wealth Management	101	EC3V	3
Nick Dunne	Dunne Wealth Management	101	EC3V	4
Matt Holbrook	MKC Wealth	98	EC3V	2
Sarah Priestley	InterestMe Financial Planning	98	EC3V	1
	-			
Robert Gurney	MKC Wealth	93	EC3V	2
Nick Cummins	Nick Cummins Wealth Management	92	EC3V	5
Andrew Rumbles	Prospera Wealth Management	91	EC3V	2
Simon Farrar	Virtus Financial Planning	89	EC3V	3
Warren Fairchild	Argentis	85	EC3V	2
Ninder Dhillon	Ninder Dhillon	80	EC3V	3
Dean Foley	Fidelius*	75	EC3V	2
Charlotte Whiteley	Affirma Financial Planning	72	EC3V	1
Kevin Keeney	MKC Wealth	68	EC3V	2
Anne McClean	IPS Capital	64	EC3V	2
Abolore Awesu	Quilter Financial Advisers	62	EC3V	3
Gerard Barrientos	InterestMe Financial Planning	62	EC3V	1
	-			
Sean Wilkinson	Reliance Wealth Management	62	EC3V	5
Akash Angrish	Fortura Financial Partners	60	EC3V	4
Matthew Dickinson				
	MKC Wealth	54	EC3V	1
Alex Pickersgill	MKC Wealth AP Partners Wealth Management	54 53	EC3V EC3V	1 1
Alex Pickersgill Ben Hayward				
-	AP Partners Wealth Management	53	EC3V	1
Ben Hayward	AP Partners Wealth Management Acacia Wealth	53 48	EC3V EC3V	1 4
Ben Hayward Tom Norton	AP Partners Wealth Management Acacia Wealth AAG Wealth Management	53 48 47	EC3V EC3V EC3V	1 4 2
Ben Hayward Tom Norton Tudor Stainsby	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group	53 48 47 44	EC3V EC3V EC3V EC3V	1 4 2 1
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group	53 48 47 44 42	EC3V EC3V EC3V EC3V EC3V	1 4 2 1
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie	AP Partners Wealth Management Acacia Wealth Management AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management	53 48 47 44 42 39	EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth	53 48 47 44 42 39 38 35	EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth	53 48 47 44 42 39 38 35 35	EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 3
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Hiren Nandha	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth Vantage Wealth Management	 53 48 47 44 42 39 38 35 35 31 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 3 1 2
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth	53 48 47 44 42 39 38 35 35	EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 3
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Hiren Nandha	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth Vantage Wealth Management	 53 48 47 44 42 39 38 35 35 31 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 3 1 2
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Hiren Nandha Joshua Sparkes	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth Vantage Wealth Management Hiren Nandha	 53 48 47 44 42 39 38 35 35 31 30 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 3 1 2 3 3
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Hiren Nandha Joshua Sparkes Rutchit Tuduwage	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aegis Financial Planning VIVA Wealth Vantage Wealth Management Hiren Nandha Clearwater Wealth Management	 53 48 47 44 42 39 38 35 31 30 29 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 2 3 1 2 3 3
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Hiren Nandha Joshua Sparkes Rutchit Tuduwage	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aagis Financial Planning VIVA Wealth Vantage Wealth Management Hiren Nandha Clearwater Wealth Management Foster Denovo	 53 48 47 44 39 38 35 31 30 29 28 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 2 3 3 1 2 2
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Tarun Kundi Joshua Sparkes Rutchit Tuduwage Joshua Cook	AP Partners Wealth Management Acacia Wealth AAG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aagis Financial Planning VIVA Wealth Vantage Wealth Management Guarwater Wealth Management Foster Denovo	 53 48 47 44 39 38 35 31 30 29 28 27 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 3 3 1 2 3 1 2 1 2 1
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Carless Luke Carless Carless Luke Carless Carless Carless Luke Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carles	AP Partners Wealth Management Acacia Wealth AAG Wealth Management AAG Wealth Management The Penny Group AAG Wealth Management Aagis Financial Planning VIVA Wealth Vantage Wealth Management Clearwater Wealth Management Foster Denovo Foster Denovo	 53 48 47 44 42 39 38 35 31 30 29 28 27 26 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 3 3 1 2 3 1 2 3 1 2 2 1 2
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Carless Luke Carless Tarun Kundi Carless Luke Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless Carless	AP Partners Wealth Management Acacia Wealth AaG Wealth Management The Penny Group The Penny Group AAG Wealth Management Aagis Financial Planning VIVA Wealth Vantage Wealth Management Clearwater Wealth Management Clearwater Wealth Management Foster Denovo Foster Denovo Jonathan Elliott Wealth Management Citygate Financial Planning*	 53 48 47 44 42 39 35 35 35 31 30 29 28 27 26 21 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 3 1 2 3 1 2 1 2 1 2 1
Ben Hayward Tom Norton Tudor Stainsby Kiran Sidhu Ian Craigie Dwaine Martin Luke Carless Tarun Kundi Tarun Kundi Joshua Sparkes Rutchit Tuduwage Joshua Cook Jonathan Elliott Arthur Hill Grace Agnew	AP Partners Wealth Management Acacia Wealth And Wealth Management The Penny Group The Penny Group AdG Wealth Management Aagis Financial Planning VIVA Wealth Vantage Wealth Management Clarawater Wealth Management Clearwater Wealth Management Foster Denovo Foster Denovo Jonathan Elliott Wealth Management Citygate Financial Planning*	 53 48 47 44 42 39 38 35 31 30 29 28 27 26 21 21 	EC3V EC3V EC3V EC3V EC3V EC3V EC3V EC3V	1 4 2 1 1 2 1 3 1 2 3 1 2 3 1 2 1 2 1 2 1 2

38 EC1R 1

Joe Hasberry	StoneArch Advisers	13	EC3V	1
Jonny Payne	Clearwater Wealth Management St. James's Place	13	EC3V	1
Ryan Cumming Owen Cook		13 176	EC3V EC4A	1
	Ablestoke Wealth Management			-
Paul Simmons	Forvis Mazars*	148	EC4A	5
Kevin Hughes	Westminster Wealth Management*	118	EC4A	3
Abby Ivison		80	EC4A	3
Chris Merry	The Private Office*	69	EC4A	2
Jennifer Massey	Forvis Mazars*	59	EC4A	3
Tom Mills	Forvis Mazars*	49	EC4A	2
Banty Bhojraj	Westminster Wealth Management*	48	EC4A	1
Rohan Sandhu	The Private Office*	45	EC4A	2
Scott Kennedy	Westminster Wealth Management*	39	EC4A	2
Jason Witcombe	Empower Partners	36	EC4A	1
Freddie Fitton	The Private Office*	26	EC4A	1
Antony Williams	Empower Partners	25	EC4A	1
James Robinson	Forvis Mazars*	92	EC4M	2
Rebecca Harbrow	Blue Heron Financial Services	65	EC4N	2
Asif Hussain	Asset Wealth Advisory	109	EC4V	5
Malcolm O'Donovan	Think Financial Wealth Management	117	EN11	4
Vanessa Deen	Deen Financial Services	75	EN11	5
Katie Campbell	Autonomy Finance	47	EN11	2
Filip Slipaczek	Slipaczek Chartered Financial Planners	362	EN5	7+
Glen Howe	Howe Financial Advisers	58	EN5	1
Yasemin Kussan	Maria Zecca Financial Planning	11	EN6	1
Alex Kyprianou	The Private Office*	86	EN8	2
Amit Mittal	Expert Independent Financial Planning	182	HA1	7+
Craig Crawford	Crawford Dean Wealth Management	24	HA2	2
Dipen Tanna	Tanna Lifestyle Financial Planning	30	HA3	1
Bejal Shah	London Wealth	102	HA4	7+
Dipesh Shah	Oakdale Financial Services	126	HA5	1
Veronica Mann	Talis Financial Advisers	91	HA5	1
Jatish Pindolia	Lyfe FS	90	HA5	5
Waseem Herwitker	Earlswood Wealth Management	37	HA5	1
Kinnary Sitwala	Talis Financial Advisers	29	HA5	1
Hansa Hirani	Hansa Wealth Management	138	HA7	4
Chate Dosanjh	Arcus Wealth	63	IG1	2
Edward Tudor	The Private Office*	166	IG10	6
Nade Khan	Nade Khan	41	IG2	3
Ollie Wilson	Enver Wealth Management	34	KT1	3
Liam Wright	Twelve Wealth Management	19	KT11	1
Ketan Shah	Argentis	175	KT12	2
Lisa Calvert	Lisa Calvert Financial Wellbeing	47	KT13	1
JP Haywood	Integra	14	KT13	1
Tom Bostock	Intelligent Pensions	39	KT15	1
Paul Keeley	One Financial Solutions*	163	KT17	6
Tom Donlea	Castell Wealth Management	47	KT17	5
Ray Martin	Four Seasons Financial Planning	150	КТ19	1
Jim Anderson	Throgmorton Private Capital	59	KT20	2
Tom Grunsell	Westminster Wealth Management*	74	KT21	1
Christopher Rayburn	Quilter Financial Advisers	26	KT21	1
Alison Fry	GPFM*	19	КТ21	1
Seán Standerwick	MLP Wealth Management*	163	кт6	7+
Carl Mountain	2plan Wealth Management	162	ктв	5
Jane Hodges	Money Honey Financial Planning	102	N1	5
Lisa Meller	Personal Finance Movement	33	N1	2
Christy Morrison	Sedulo Wealth*	27	N1	2
Christy Morrison Ben Fastlake	Sedulo Wealth*	27	NI N1	1
Ben Eastlake Jason Bosworth				-
	Fintuity	17	N1	1
Rabeya Islam	St. James's Place	55	N11	
Nisheet Shah		79		7+
Jasmine Abraham	The Private Office*	46	N14	1
Garrett Stenson	Altair Financial Planning	30	N14	1

Sam Sloma	Eng
Pritesh Kabawala	Pea
Sasan Lohrasb	Fro
Toby Reynolds	Eng
Christopher Touli	Bur
Sonny Joannou Jason Wood	Arc
Bobby Bhuiyan	Esta
Paul Sanders	The
Matt Campbell	Sta
Alun Webster	Auc
Merve Oral	The
Kanishk Swarup	Con
Alex Ziff	Ale
Yasuto Arai	Yas
Nigel Shaffer	Ede
Jon Ramos	J Ra
Marc Harris	Har
Keith Galgut	We
Nila Mistry	Pro
David Bean	Mur
Andy King	Ellis
Tony Martin	True
Fiona Morpurgo Andrew Snowball	Mor Gre
Andrew Snowball Daren Wallbank	Gre
Catriona Bryden	Gin
Peter Clark	Cas
Pippa Vick	The
Steffan Alemanno	The
Abigail Banks	The
Elliot Smith	We
Dan McGuigan	Van
Kwasi Asare Obuor-Asimpih	The Con
Emma Parla	Con
Sandra Corkhill	SC
Neil Sargeant	Hol
Sean Irwin	Cla
Alex Shields	The
Neil Jenkins	Fint
Laura McLean	The
Martin Card	tba
Simon Wade	JG
Christine Tucker	One
Neville Shaw	Nor
Paolo Standerwick	ML
James Annely	ML
Mark Ralph	Fina
Andy Springford Henry Killingbeck	For
Henry Killingbeck Rebecca Maxwell-	Ant Reb
Hyslop	
Richard Martin-Redman	Spir
Kirsty Stone	The
Clare McCarthy Matthew Lawrence	The Cha
Matthew Lawrence	Cha Gre
Jonathan Ritterband	Gre
David Gladstone	Bak
Martin Rayner	Соп
Simon Ben-Nathan	Ark
Joshua Mathieson	мк
Adnan Hussain	Atti

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

Tim Cosway Holden & Partners*

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

75	N20	2
70	N20	1
55	N20	1
30	N20	2
11	N21	1
54	N22	3
126	N3	5
60	N8	1
181	NW1	7+
36	NW1	2
76	NW2	1
118	NW3	5
81	NW3	2
64	NW3	1
45	NW3	4
82	NW4	7+
52	NW4	4
16	NW6	1
157	NW7	7+
50	RM1	2
57	RM11	1
129	RM17	3
93	RM4	1
140	RM5	7+
98	SE1	1
238	SE10	5
31	SE10	1
25	SE10	2
31	SE13	1
98	SE14	2
138	SE15	5
25	SE15	1
25	SE16	2
31	SE18	2
10	SE18	1
85	SE19	7+
44	SE19	1
106	SE23	2
129	SE25	5
97	SE3	5
63	SE4	4
186	SM1	4
74	SM2	5
158	SM5	7+
13	SM6	1
300	SM7	5
94	SM7	1
37	SM7	1
105	SW11	3
59	SW12	1
59 36	SW12 SW12	1
36	SW12	1
36 19	SW12 SW13	1
36 19 104	SW12 SW13 SW14	1 1 5
36 19 104 60 16	SW12 SW13 SW14 SW15 SW15	1 1 5 3 1
36 19 104 60 16 44	SW12 SW13 SW14 SW15 SW15 SW16	1 1 5 3 1
36 19 104 60 16 44 70	SW12 SW13 SW14 SW15 SW15 SW16 SW17	1 5 3 1 1 2
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Tom Kesterton	Eclipse Financial Planning	74	SW1H	5
Jonathan Hives	First Sentinel Wealth	68	SW1V	3
Toby Band	First Sentinel Wealth	46	SW1V	3
Ben Barratt	First Sentinel Wealth	32	SW1V	3
Ted Wilson	Wilson Wealth Advisory	171	SW1X	6
Sumun Kanda	McMillan Wealth Consultants	74	SW1X	5
John Brewer	Shawfield Wealth Management	55	SW1X	2
Ike Benson	St. James's Place	51	SW1X	1
Laria Collister	Compass Financial Solutions	44	SW1X	2
Toby Thomson	Thomson Private Wealth	24	SW1X	1
Xingang Wang	Wang Wealth Management	23	SW1X	1
Sanjay Wadhia	SWFS	16	SW1X	1
Sebastian Field	Attivo	27	SW1Y	1
Lucie Gee	Westminster Wealth Management*	63	SW20	1
Maria Psarra	Iris Wealth Management	118	SW3	3
Athy Watson	Noula Wealth Consultancy	52	SW3	5
Calam Gallimore	Gallimore Wealth Management	34	SW3	1
Andrew Nicolson	Innovative Wealth Strategies	65	SW6	1
	-			
Emily Brear	The Private Office*	46	SW9	2
James Wade	Wade Wealth Partners	141	TW1	2
Tom Fawcett	Globe Independent Financial Advisors	120	TW1	4
Andrew Connolly	Globe Independent Financial Advisors	96	TW1	2
Mark Johnson	MJ Financial Planning	93	TW1	3
John Pickles	Globe Independent Financial Advisors	88	TW1	2
Michael Blosse	Globe Independent Financial Advisors	81	TW1	2
Indy Dhanjal	Fortura Financial Partners	47	TW1	3
Owen Salamao	Belvedere Wealth Management	17	TW1	1
Shammi Sharma	Aspire Mortgages & Financial Services	11	TW1	1
Nikki Zammit	Realise Wealth Management	41	TW16	2
Greg Neall	Wake up your Wealth	84	TW18	5
Richard Sheret	Evolution Financial Services	81	TW18	4
Howard Morgan	Stage Financial	72	TW9	2
Marco Turrent	Journey	49	TW9	4
Martin Crawley-Boevey	PK Group	26	TW9	2
Bradley Carter	Affinity Financial Advisors	46	UB8	1
Ben Clapham	Ellis Bates (part of Shackleton)*	40	W1D	3
Paul Hart				5
	Medical Family Finance*	244	W1G	
Joseph Awaritefe	Medical Family Finance*	198	W1G	5
Daryl Stafford	Medical Family Finance*	159	W1G	5
Joe Roxborough	Ascot Lloyd*	129	W1G	1
Aaron Banasik	Ascot Lloyd*	91	W1G	1
Mira Scull	Medical Family Finance*	72	W1G	4
Harry Beddoe	Ascot Lloyd*	62	W1G	1
Oliver Prichard	Medical Family Finance*	45	W1G	2
Ben Manso de Zuniga	Medical Family Finance*	27	W1G	2
Katie White	Attivo	91	W1J	2
Philip Dragoumis	Thera Wealth Management	62	W1K	3
Blake Reddy	K2 Private Wealth	10	W1K	1
Tim Mottram	Grey Parrot Financial Planning	17	W1T	1
Priory Bazley	Fidelius*	15	W1T	1
Patryk Dyjecinski	Clara Wealth Management	72	W4	4
David Gruenstein	The Private Office*	105	W5	5
Martin Wilcocks	Wilcocks & Wilcocks	132	W8	2
Malcolm Snook	MPL Wealth Management	76	WC1R	2
William Busby	MPL Wealth Management	42	WC1R	1
Dominic Clark	Holden & Partners*	19	WC1R	1
Craig Young	Holden & Partners*	15	WC1R	1
Rebecca Cherry	Westminster Wealth Management*	117	WC1V	4
	Ablestoke	114	WC1V	7+
Priyesh Patel				
Priyesh Patel Stephanie Jones	Westminster Wealth Management*	103	WC1V	2
	Westminster Wealth Management* Ablestoke	103 48	WC1V WC1V	2

Henry Tonks	Bradbys Wealth Management	188	WC2B	4
Jamie Pearson	Westminster Wealth Management*	186	WC2B	2
Lisa Conway-Hughes	LCH/WEALTH	147	WC2B	2
Howard Tingley	Tingley & Cooper*	135	WC2B	4
Shabeer Ahmed	Opulence Wealth Management	131	WC2B	5
Gary Meloy	Enver Wealth Management	130	WC2B	5
Daniel Bloomfield	Daniel Bloomfield Wealth Management	119	WC2B	6
Kevin Kennard	David James Wealth*	116	WC2B	4
Dan Dando	Westminster Wealth Management*	108	WC2B	3
Lawrence Bearman	Westminster Wealth Management*	86	WC2B	1
Marc Norris	Twelve Wealth Management	75	WC2B	2
Lucy Atthis	David James Wealth*	73	WC2B	3
Aryan Chopra	Westminster Wealth Management*	63	WC2B	5
Luke Hughes	Evans Hart	63	WC2B	2
Andy Rowe	Evolution Financial Services	52	WC2B	2
Pete Leslie	PJL Wealth Management*	47	WC2B	1
Sam Fordred	Twelve Wealth Management	41	WC2B	2
Simon Williams	Cooper Parry Wealth	34	WC2B	2
Michael Morris	Twelve Wealth Management	32	WC2B	2
Kai Osinowo	Bradbys Wealth Management	22	WC2B	1
Peter Ryan	Bradbys Wealth Management	18	WC2B	1
Thomas Quinn	David James Wealth USA	14	WC2B	1
Naomi Cross	David James Wealth*	12	WC2B	1
Keith Jobson	Gold Griffin - Wealth Planning	167	WC2E	7+
Matthew Tumbridge	MTFA	30	WD17	2
Adrian Duke-Cohan	Dukes Lifestyle Financial Planning	46	WD23	3
Jonathan Willis	Future Start	133	WD24	7+
Kam Bains	Sandringham Financial Partners*	63	WD25	1
Paul Storer	Severn Financial	78	WD3	6
Rajiv Prabhakar	Blue Ocean Wealth Management	49	WD3	4
Joshua Gerstler	The Orchard Practice	131	WD6	7+
Ophir Lethbridge	Lethbridge Wealth Management	70	WD6	1
Dan Schama	Optimal Wealth Management	38	WD7	2

	NORTH ENGLAND			
Adam Dennis	Isherwood Financial Services Limited	49	BB1	1
Craig Dickinson	Elmfield Financial Planning	39	BB10	2
Sue Barnes	Elmfield Financial Planning	34	BB10	2
ordan Jeys	Schofield & Associates	22	BB11	1
Simon Nutter	Sandringham Financial Partners*	183	BB12	6
Brighda Thomas	Cullen Wealth	10	BB4	1
Villiam Bedford	Bedford Wealth	65	BB5	2
laydon Waldek	Good Green Money	13	BB7	1
Christina Clegg	Christina Clegg FPS	348	BB9	7+
latt Knott	Azets Wealth Management*	17	BD1	1
Daniel Schofield	The Private Office*	66	BD17	2
Rhea Williamson	Ayla Wealth Management	21	BD17	1
Sheena Doherty	Sovereign Wealth	229	BD19	6
laxine Chadaj	Trusted Financial Planning	58	BD19	4
Rob Simpson	RDS Financial Planning	54	BD19	2
George Hicks	The Private Office*	119	BD21	2
mma Pentelow	Pentelow Wealth Management	187	BD23	4
Barry Orr	Barker Sutcliffe and Associates	133	BD23	7+
lark Stevens	Stevens Wealth Management	82	BD23	4
Alexander Law	The Private Office*	72	BD23	3
Andy Conally	Ellis Bates (part of Shackleton)*	30	BD23	1
Cathryn Hargrave	Armstrong Watson	14	BD23	1
Paul Handford	Sandringham Financial Partners*	150	BL1	5

KEY

FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19 YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

10 BROUGHT TO YOU BY **Vouched** for

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

	NORTH ENGLAND				Rachel Ed
		(0	2	Q	Lauren Tu
Æ	2	REVIEWS	LOCATION	IRS ALIFIE	Jamie Hull
NAI	FIRM	REV	007	ACC ACC	Tom Kenn
Paul Tuson	Ascot Lloyd*	134	BL1	2	Richard A
lohnathan Webster	Webster Financial Management	67	BL1	6	Richard Pe
Katia Ghambaryan	Aitana Financial Services	57	BL1	3	Hannah N
ohn Lyons	Clear Vision Wealth Management	49	BL1	2	Joe O'Con
Lee Jeavons	Cullen Wealth	45	BL1	1	Ryan Phel
lon Livsey	Jones Regan Wealth Management	30	BL1	1	Carla Brov
Ross Taylor	Taylor & Taylor Financial Services	20	BL1	1	Christoph
Chris Atherton	Swan Financial Planning	278	BL7	6	Helen Nig
Brett Garlick	Bury Financial Advisers*	432	BL9	2	Chris Brev
Matthew Green	Bury Financial Advisers*	295	BL9	5	Matthew 9
eremy Bostock	Holcombe Wealth Management	126	BL9	1	Lee Mette
Emma Connaughton	Holcombe Wealth Management	107	BL9	7+	
David Parkinson	KBA FS*	75	BL9	5	Anthony S
Sarah Kendell	Financial Options Group	69	BL9	5	Kate Boon
Paul Jones	Mackenzie Financial Planning	58	BL9	1	Nick Grah
auren Bailey	Financial Options Group	54	BL9	3	Rachel De
Carolyn Jeffs	Holcombe Wealth Management	33	BL9	1	Sara Holli
lazia Haque	Nazia Haque Wealth Management	17	BL9	1	David Cor
David Binder	Newcastle Financial Advisers*	141	CA1	5	Tristan Bu
Steve Shovlin	Armstrong Watson	119	CA1	6	Dan Midg
/arcus Dodds	Armstrong Watson	67	CA1	2	Stephen \
Chelsea Whittock	Armstrong Watson	44	CA1	3	Mark Jolle
Arran Pamphilon	2plan Wealth Management	40	CA1	3	Nathan W
mma Copley	Armstrong Watson	30	CA1	2	Janine Ba
cott McNally	Newcastle Financial Advisers*	162	CA11	5	Barry Talı
ustin Rourke	Armstrong Watson	92	CA11	1	Rachael E
onathan Cox	Newcastle Financial Advisers*	55	CA11	2	Matthew
					Derek Dry
an Plant	True Potential	75	CA12	2	Kerry Cha
Stuart Smith	Armstrong Watson	131	CA13	0	Tony Clar
ames Curry	Amber River True Bearing	55	CA13	1	Andrew V
Adam Tomlinson	Kingfisher House Wealth Management	33	CA13	2	David Yea
Michael Piper	Armstrong Watson	14	CA14	1	Steven Be
Matthew Hignett	Beaumont Wealth	110	CH1	2	Maxine Cl
4ark Bird	Chester Financial Wealth Management	108	CH1	4	Sophie La
Mark Reidford	Innes Reid	90	CH1	7+	Michael S
Tom Lenton	Moneytree Wealth Management*	86	CH1	2	Nick Beed
Connor Lovatt	Moneytree Wealth Management*	83	CH1	2	Vikram Ka
Mark Fletcher	Moneytree Wealth Management*	77	CH1	1	Tom Evan
Nia Sterio	Beaumont Wealth	77	CH1	2	Edward L
Matt Cullen	Gittins & Co. Wealth Management	26	CH1	1	Dan Seate
Matthew Testa	Cullen Wealth	22	CH1	2	Sarah Mc
Gerardo Esposito	PFPS Wealth Management	10	CH1	1	Jake Milla
Aark Eldor	Peak Fifteen Financial Planning	81	CH41	2	Joe Roger
om Ricketts	Ricketts Financial Planning	44	CH41	1	Howard F
Remco Buckley	Ricketts Financial Planning	38	CH41	1	Chris Gra
Gary Davies	Ellis Bates (part of Shackleton)*	152	CH42	3	Dale Rega
Daniel Gilligan	HCI Chartered Financial Planners*	104	CH5	1	Emma Sci
Stephen Cross	True Potential	137	CH60	7+	Laura Du
Villiam Smith	Wirral Financial Services	125	CH60	2	
aura Pearson	Storeton Rose Financial Planning	101	СН60	3	Kristen C
im Sands	Quilter Financial Advisers	70	CH60	1	Antony B
Richard Jones	Smart Independent Financial Advice	55	СН60	3	Stephen I
Andrew Birley	Williams Birley Wealth Management	51	CH60	1	Mark Dav
Helen Brown	Phillip Bates & Co Financial Services	170	CH64	2	Matthew
Curtis Done	Reflect Financial	19	CH65	1	Marcus D
Aatthew White	Mat White Financial Services	351	CW1	5	William A
ee Spragg	True Potential	47	CW1	1	Gillian Sh
					Dan Wille
Fom Sheldon	Cullen Wealth	27	CW11	2	

Rachel Edwards	Thrive Together FP	28	CW2	1	
Carol Dickens	New Vision Wealth Strategies	161	CW4	6	Darren Pick
Lauren Tudor	Atherton & Associates Wealth Management		CW5	3	Benjamin F
Jamie Hull	Atherton & Associates Wealth Management		CW5	4	Henry Phil
Tom Kennedy	Quilter Financial Advisers	54	CW5	2	Lindsay Ca
Richard Astbury	Atherton & Associates Wealth Management	43	CW5	3	Leanne Ha
Richard Peddie	Atherton & Associates Wealth Management		CW5	3	Antoinette
Hannah Needham	KBA FS*	14	CW5	1	Martyn Sal
Joe O'Connor	True Potential	78	CW6	7+	Martyn Sa
Ryan Phelps	Hartford Wealth	67	CW8	5	
Carla Brown	Oakmere Wealth Management	59	CW8	4	Carl Hasty Susan Tait
Christopher Jump	Retirement Solutions	47	CW8	1	
Helen Nightingale	Resonate Financial Planning	24	CW8	2	Peter John
Chris Breward	Wealth of Advice	245	DH1	2	lan Pine
Matthew Sinclair	Wealth of Advice	82	DH1	4	James Todo
Lee Metters	Newcastle Financial Advisers*	68	DH3	3	Luke Benn
Anthony Sowerby		20	DH4	1	Michael Co
Kate Boon	Manfield Wealth Management	194	DH4	7+	Christophe
	Lifeplan Financial Management*		DH8		Chris Simp
Nick Graham-Hall	Newcastle Financial Advisers*	47		2	Peter Arun
Rachel Denham	Denham & Burd Wealth Management*	127	DL1	5	George Ish
Sara Hollingsworth	Newcastle Financial Advisers*	124	DL1	5	Josh Gardn
David Corner	Attivo	53	DL1	2	Mike Jenne
Tristan Burd	Denham & Burd Wealth Management	47	DL1	2	Tom Saleh
Dan Midgley	Acumen Investment and Pension Solutions	29	DL1	1	Lewis Ham
Stephen Waite	Attivo	26	DL1	1	Christian D
Mark Jolley	MN Consultancy	17	DL1	1	Andrew Pi
Nathan White	St. James's Place	11	DL10	1	James Dry
Janine Barron	Sandringham Financial Partners*	193	DL12	7+	Joanne Bak
Barry Talman	MGL Wealth Management	117	DL14	6	Caroline A
Rachael Benford	Newcastle Financial Advisers*	92	DL14	5	Ricardo Da
Matthew Platt	MLP Financial	84	DL15	5	Martyn Pol
Derek Dryden	Finli	206	DL6	7+	Phil Jones
Kerry Chaloner	Armstrong Watson	56	DL6	6	Catherine I
Tony Clark	Attivo	36	DL8	2	Toby Turne
Andrew Woodruff	Woodruff Hill	159	DN1	3	Sam Johns
David Yeardley	Discover Financial	88	DN1	4	Ross McFa
Steven Bell	True Potential	86	DN1	7+	Jonathan M
Maxine Clarke	Flying Colours Advice	73	DN1	5	Alan Wort
Sophie Lackie	Pearwood Financial Planning	47	DN1	1	Wayne Sla
Michael Savage	Casterdon Financial Planning	39	DN1	1	Sam Inksor
Nick Beedham	Discover Financial	38	DN1	1	Philip Edw
Vikram Kasbia	VK Wealth Management	16	DN1	1	Michael Ca
Tom Evans	Forrester Boyd Wealth Management*	71	DN15	3	James Higt
Edward Lane	AFH Wealth Management	59	DN15	2	Lydia Need
Dan Seaton	Ryley Wealth Management*	39	DN20	2	Carl Mba
Sarah McDonald	Mulberry House Wealth Management	79	DN22	4	Michael Ed
Jake Millar	RetireInvest	28	DN22	1	Ethan Telle
Joe Rogers	Forrester Boyd Wealth Management*	109	DN31	3	John Price
Howard Pykett	Forrester Boyd Wealth Management*	89	DN31	3	Neil Fergu
Chris Gray	Forrester Boyd Wealth Management*	78	DN31	3	Sanjay Gar
Dale Regan	Forrester Boyd Wealth Management*	34	DN31	3	Sam Hulso
Emma Scrivens	Crosby Financial Planning	20	DN35	1	Sean McDe
Laura Duncan	Continuum Financial Services	101	FY5	1	Josh Brook
Kristen Cunliffe	Red Star Wealth Management	51	FY8	1	Chris Lunt
Antony Barton	Robertson Baxter	90	HD1	7+	Joseph Ste
Stephen Harrison	True Potential	74	HD1	2	Angela Ma
Mark Davis	Sandringham Financial Partners*	72	HD1	2	Charlie Sas
Matthew Bloxsome	Sovereign Wealth	71	HD1	5	Chris Whe
Marcus Dunning	Sandringham Financial Partners*	67	HD1	2	James Lart
William Antill	Dolby Financial Planning	61	HD1	1	Ben Urlott
Gillian Shirt	Robertson Baxter	46	HD1	4	Paul McGr
Dan Willers	Robertson Baxter	40	HD1	2	Kim Warbu
Alex Howarth	Sandringham Financial Partners*	15	HD1	1	
Graham Slater	Eagle Financial Services	252	HD5	5	Gareth Nic
	-				Darren Har
view each adviser's service	res and qualifications and contact them by visit		chodEorc	o uk or ca	uuna 020 3111 0

Darren Pickersgill	Holyoakes Group	157	HD6	6
Andrew Young	Becketts F.S.	23	HD7	1
Benjamin Philpott	Philpott Financial	152	HD8	6
Henry Philpott	Philpott Financial	77	HD8	3
Lindsay Carter	Ascot Lloyd*	242	HD9	5
Leanne Harris	2plan Wealth Management	132	HD9	7+
Antoinette Webb	AGW Financial Planning	50	HD9	2
Martyn Sales	Martyn Sales Financial Planning	50	HD9	2
Mark Chandler	Ellis Bates (part of Shackleton)*	133	HG1	3
Carl Hasty	Ellis Bates (part of Shackleton)*	127	HG1	3
Susan Tait	The Private Office*	105	HG1	5
Peter Johnys	Sandringham Financial Partners*	82	HG1	2
an Pine	Argentis	74	HG1	1
lames Todd	RetireInvest	69	HG1	4
Luke Bennett	Attivo	38	HG1	2
Michael Cope	Ellis Bates (part of Shackleton)*	32	HG1	1
Christopher Jones	True Potential	30	HG1	1
Chris Simpson	Forvis Mazars*	29	HG1	2
Peter Arundell	Evergreen Financial Planning	22	HG1	1
George Isherwood	Ellis Bates (part of Shackleton)*	16	HG1	1
losh Gardner	Christopher Little & Co*	19	HG3	1
Mike Jenner	Jenner Wealth Management	26	HG4	1
Tom Saleh	Forrester Boyd Wealth Management*	62	HU1	3
Lewis Hames	Premium Financial Planning Services	13	HU1	1
Christian Derrick	Stephenson Johnson Financial Planning	414	HU13	6
Andrew Piper	Stephenson Johnson Financial Planning	41	HU13	1
lames Dry	Stephenson Johnson Financial Planning	14	HU13	1
loanne Baker	Yorkshire Financial Planning	95	HU15	4
Caroline Allen	Yorkshire Financial Planning	50	HU15	4
Ricardo Da Silva	Linkage Financial Solutions	118	HU17	1
Martyn Pottage	Armstrong Watson	44	HU17	3
Phil Jones	Forrester Boyd Wealth Management*	35	HU17	3
Catherine Richardson	Navigation Wealth Management	63	HU18	2
Toby Turner	IFT Wealth Management	96	HX1	4
Sam Johnson	Sovereign Wealth	19	HX1	1
Ross McFadzean	Perspective	38	HX6	1
lonathan Myers	Perspective	27	HX6	1
Alan Worthington	Capstone Financial	128	L1	5
Wayne Slater Sam Inkson	Spectrum IFS Markland Hill Wealth	110 82	L1 L1	6 2
Philip Edward		64	L1	2
Michael Carlyle	Edward Asset Management*	51	L1	4
lames Higton	Sedulo Wealth*	37	L1	4
Lydia Needham	Lydia Grace Wealth Management	36	L1	1
Carl Mba	Carl Mba Financial Planning	27	L1	2
Michael Edward	Edward Asset Management*	22	L1	1
Ethan Tellett	Sedulo Wealth*	19	L1	1
Iohn Price	Modus WM	17	L1	1
Neil Ferguson	Modus WM	13	L1	1
Sanjay Gambhir	TheWealthPoint	95	L2	5
Sam Hulson	First Equitable	30	L2	1
Sean McDermott	LightSide Financial Planning*	203	L23	2
losh Brooks	Markland Hill Wealth	61	L23	1
Chris Lunt	Chris Lunt IFA	337	L31	7+
loseph Stevens	True Potential	350	L39	7+
Angela Maher	Acumen Financial Partnership	131	L39	7+
Charlie Sas	Richard Bamber & Company	20	L39	1
Chris Wheatman	Advice Matters Financial Planning*	149	LA1	6
lames Larton	Truly Independent	76	LA1	7+
Ben Urlotti	Pursuit Financial Planning*	30	LA14	1
Paul McGregor	Pursuit Financial Planning*	106	LA15	3
Kim Warburton	Pursuit Financial Planning*	21	LA15	1
Gareth Nicholson	True Potential	95	LA23	1
Darren Hancock	Sandringham Financial Partners*	70	LA4	2
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Ashley Magean Barry Fitzsimmons	
Michael Usher	
Ben Cordiner	
Darren Goodall	
Julian Baker	
Andrew Woolhouse	
Natalie Wright	
Martin Archdale	
Vinny Lall	
Phillip Chambers	
Mathew Lamping	
James Bowers	
Rob Pentelow	
Adam Green	
Tony Padgett	
Carl Ward	
Christie Tillett	
Richard McKeown	
Sarah Beall	
Yasir Al-Din	
Sham Ahmed	
Patrick Rowan	
Chris Thorpe	
William Forwood	
Bradley Edens	
Anny Lian	
Martin Parnham	
Alex Barton	
Benjamin Walsh	
Mark Hinchliffe Thomas Hatley	
Richard Marshall	
Sean Gilks	
James Marlow	
Tom Stones	
Richard Dickinson	
Ryan Wiggins	
Andrew Elson	
Jen Margison	
Daniel Lea	
Mark Chicken	
Catherine Casey	
Robert Morse	
Sarah Siddons	
Spencer Bennett	
Michael Breen	
Dan Riley	
Neil Davies	
Daniel Foy	
Richard Clayton	
Adrian Edwards	
Jeremy Agorom	
Sarah Hogan	
David Shepherd	
Jamie Lowe	
Jose Vilchez	
Thomas Scrupps	
Jonathan Fisher	
Emma McNulty	
Samuel Hartley	
Kathy Whatmough	
Matt Laing	
Colin Bates	

The information in these tables is correct as of 17th May 2025 View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Azets Wealth Management*	81	LA9	2
Armstrong Watson	23	LA9	2
Armstrong Watson	12	LA9	1
Cordiner Wealth*	257	LS1	5
Informed Financial Planning	201	LS1	5
Live Smart Financial Planning	142	LS1	3
iWealth Financial	131	LS1	4
Forvis Mazars*	127	LS1	5
MAP Financial Planning	114	LS1	5
VSL Wealth Management	101	LS1	1
Chambers Financial Solutions	97	LS1	4
Ascot Lloyd*	95	LS1	4
Sovereign Wealth	82	LS1	6
Pentelow Wealth Management	80	LS1	4
Forvis Mazars*	75	LS1	5
The Private Office*	74	LS1	2
Forvis Mazars*	70	LS1	5
The Private Office*	68	LS1	3
Sovereign Wealth	63	LS1	4
The Private Office*	53	LS1	2
2plan Wealth Management	50	LS1	5
Arcus Wealth	37	LS1	1
Forvis Mazars*	36	LS1	2
Agile Independent Financial Advice	20	LS1	2
Sovereign Wealth	18	LS1	1
Forvis Mazars*	16	LS1	1
Fatgreen Wealth	13	LS1	1
Armstrong Watson	13	LS1	1
Barton Associates Financial Planning	13	LS1	1
Armstrong Watson	12	LS1	1
Sandringham Financial Partners*	106	LS16	2
Christopher Little & Co*	100	LS10	2
Christopher Little & Co*	67	LS21	3
Vista Financial Management	65	LS21	1
Priority Wealth Planning	54	LS21	4
North Yorkshire Financial Planning	155	LS21	4
Dickinson Wealth Management	112	LS22	4
DWB Wealth Consultancy	24	LS22	4
Berry & Oak	149	LS22	4
Ayla Wealth Management	39	LS23	4
Ayla Wealth Management	39 165	LS25 LS28	4
			4
The Private Office*	64	LS28	
Rockwood Financial Solutions	48	LS28	1
The Private Office*	68	LS29	2
Bowcliffe Wealth Management	49	LS29	1
Argentis	32	LS29	1
HF Wealth	27	LS29	1
Bowcliffe Wealth Management	22	LS29	2
HF Wealth	13	LS29	1
Forvis Mazars*	124	M1	5
Old Royle Wealth Management	122	M1	1
Sylvan Financial Management	90	М1	4
Whitfield Wealth Management.	90	М1	2
KBA FS*	84	M1	5
Dragon Wealth	71	М1	4
True Self Wealth	70	М1	2
Sedulo Wealth*	58	М1	1
Forvis Mazars*	51	M1	2
Sedulo Wealth*	37	M1	1
Cullen Wealth	34	M1	2
True Potential	22	М1	2
Rice Whatmough Crozier*	17	M1	1
Cullen Wealth	17	М1	1
Chapter3 Financial Planning	38	M21	3

Steven Jarzyna	SMJ Financial Planning	78	M24	1
Ken Whitworth	True Potential	114	M27	1
David Bell	Retirement Professionals*	76	M28	3
Darius Jalali	Stratton Wealth Management	140	М3	1
Joanne Hobson	Quilter Financial Advisers	80	M30	5
Darren Burnett	Burnett & Co Financial Planning	281	M33	7+
Harvey Sutton	Suttons Independent Financial Advisers*	131	M33	1
Ben Preston	Suttons Independent Financial Advisers*	120	M33	4
Steven Walker	Suttons Independent Financial Advisers*	118	M33	4
David O'Connor	iPensions Wealth	73	M33	3
Saf Sulehman	Suttons Independent Financial Advisers*	73	M33	3
Luke Mather	Suttons Independent Financial Advisers*	62	M33	4
Mark Galligan	MGT Financial Planning	48	M33	4
Simon Baggott	Suttons Independent Financial Advisers*	46	M33	4
Chris Pughe	Suttons Independent Financial Advisers*	25	M33	1
Natalie Turner	Natalie Turner Wealth Management*	234	NE1	4
Geoff Caisley	Newcastle Financial Advisers*	221	NE1	5
Mark Brett	Abacus Associates	140	NE1	3
Ben Hughes	Doxford Financial	121	NE1	2
Neil Henderson	Mission Financial Planning	98	NE1	3
Amy Burge	Ellis Bates (part of Shackleton)*	91	NE1	3
Omar Din	Azets Wealth Management*	86	NE1	4
Ryan McGuinness	1894 Private Wealth	66	NE1	3
Deborah Trelease	Azets Wealth Management*	57	NE1	2
John Hinson	RetireInvest	50	NE1	1
Mike Hartness	Azets Wealth Management*	48	NE1	1
Wayne Marshall	Newcastle Financial Planning	33	NE1	1
Steven Whitehead	Azets Wealth Management*	32	NE1	1
	Cullen Wealth			
Ebie Holmes		25	NE1	1
Fiona Scorer	Azets Wealth Management*	24	NE1	1
David Tait	Azets Wealth Management*	20	NE1	1
John Peacock	True Potential	18	NE1	1
Jamie Tocher	Perspective	16	NE1	1
Martin Lebovitch	Azets Wealth Management*	15	NE1	1
Stephanie McClarence	Continuum	15	NE1	1
Nick Swinhoe	Azets Wealth Management*	14	NE1	1
Jack Ford	Azets Wealth Management*	12	NE1	1
Joshua Clark	Perspective	11	NE1	1
Joanne Hendry	Newcastle Financial Advisers*	107	NE20	5
David Bolam	Newcastle Financial Advisers*	119	NE21	5
Tom Robertshaw	True Potential	10	NE21	1
Tom Parkin	Newcastle Financial Advisers*	174	NE23	5
David Mitchell	Newcastle Financial Advisers*	114	NE26	5
Edward Midgley	PSG Wealth Management	66	NE26	3
Sara Guy	Ellis Bates (part of Shackleton)*	65	NE26	3
Charlie Wallace	Four Rivers Financial Planning	112	NE28	1
Harriet Wallace	Four Rivers Financial Planning	21	NE28	1
Rachael Hall	Seven Stars Private Wealth	89	NE29	1
Alex Turnbull	Newcastle Financial Advisers*	80	NE29	3
Paul Richardson	Amethyst Independent Financial Advisers	77	NE29	1
John Wilkinson	Amethyst Independent Financial Advisers	70	NE29	2
David Simpson	Newcastle Financial Advisers*	109	NE3	5
Stacey Arcus	Quilter Financial Advisers	72	NE31	5
Glen Stephenson	True Potential	279	NE31	4
	Newcastle Financial Advisers*			
Mark Winship		123	NE33	5
Mike Weedon	Quilter Financial Advisers	111	NE33	5
David Jackson	True Potential	32	NE35	1
	Emerald Financial Associates	57	NE45	1
Garth Thompson				1
April Parrish	Emerald Financial Associates	14	NE45	1
	Emerald Financial Associates Newcastle Financial Advisers*	14 163	NE45 NE46	5
April Parrish				

Kaye Mullen	Sage Wealth Management	17	NE46	1
Nigel Swan	Ellis Bates (part of Shackleton)*	75	NE61	2
Daryl Brown	Newcastle Financial Advisers*	59	NE61	3
Connor Oliver	Emerald Financial Associates	34	NE61	2
Andrew Tait	Newcastle Financial Advisers*	145	NE66	4
David Toner	True Potential	120	NE66	7+
Paul Richardson	Newcastle Financial Advisers*	102	NE8	5
Richard W Smith	RWS Financial Planning	145	NE9	6
Nick Berry	True Potential	64	NE9	1
Simon Taylor	Bury Financial Advisers*	64	OL1	2
Yianni Theodorou	Logic Wealth Planning	180	OL10	7+
Louise Hogg	Rice Whatmough Crozier*	33	OL10	1
James Russell	Rice Whatmough Crozier*	22	OL10	1
Kathryn Shepherd	KDS Financial Planning	47	OL15	2
Emma Husband	Emma Husband Financial Planning	14	OL5	1
Vanessa Townshend	Perspective	134	PR1	7+
Thomas Dalton	True Potential	80	PR1	1
Jon Doyle	Juniper Wealth	69	PR1	1
Paul Rathbone	Acumen Financial Partnership	62	PR1	1
Tim Stubbins	One Four Nine Wealth*	52	PR1	1
Sue Zanzarella	One Four Nine Wealth*	26	PR1	1
Anton Kirkpatrick	Kirkpatrick Financial Management	22	PR25	1
Sylvia Bentham	One Four Nine Wealth*	127	PR6	1
Melanie Wray	Anne Wray Independent Financial Adviser	78	PR6	1
Marc Carpenter	Perspective	59	PR6	1
Steven Sasimowicz	Charnock & Adlington Wealth Planning	124	PR7	4
Gary Fletcher	KBA FS*	46	PR8	4
Antony Anderton	Anderton & Associates	38	PR8	4
David Lloyd	Lloyd & Co.	114	PR9	7+
Gregory Cooke	Polaris Wealth Management	136	S1	7+
Robert Wilkinson	Fogwill & Jones Wealth Management	96	S1	2
David Garforth	The Pension Planner	49	S1	1
Stephen Dawson	Gritstone Financial Planning	24	S1	1
Cathy Smith	Belmayne IFA	113	S18	7+
Ryan Neil	Harvest Associates	79	S18	1
isyan inclu			S40	7+
Ryan Neil Donna Robertson	Rosewood Wealth Management*	334		
Donna Robertson	Rosewood Wealth Management* Jones & Co	334 260	S40	7+
Donna Robertson Mark Jones	Jones & Co	260	S40	7+
Donna Robertson Mark Jones Shannan Pool-Gorman	Jones & Co Rosewood Wealth Management*	260 130	S40	6
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins	Jones & Co Rosewood Wealth Management* Jones & Co	260 130 122	S40 S40	6 5
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management	260 130 122 114	S40 S40 S40	6 5 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management	260 130 122 114 103	S40 S40 S40 S40	6 5 1 5
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning	260 130 122 114 103 59	\$40 \$40 \$40 \$40 \$40 \$40	6 5 1 5 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning	260 130 122 114 103 59 58	S40 S40 S40 S40 S40 S40	6 5 1 5 1 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Neik Evans Craig Croft-Rayner Amit Ghai	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management	260 130 122 114 103 59 58 58	S40 S40 S40 S40 S40 S40 S60	6 5 1 5 1 1 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management	260 130 122 114 103 59 58 35 34	S40 S40 S40 S40 S40 S40 S60 S60	6 5 1 5 1 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Neik Evans Craig Croft-Rayner Amit Ghai	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management	260 130 122 114 103 59 58 58	S40 S40 S40 S40 S40 S40 S60	6 5 1 5 1 1 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management	260 130 122 114 103 59 58 35 34	S40 S40 S40 S40 S40 S40 S60 S60	6 5 1 5 1 1 1 3
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning	260 130 122 114 103 59 58 35 35 34 24	S40 S40 S40 S40 S40 S40 S60 S60 S64	6 5 1 1 1 1 3 3
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning Stepping Stones Financial Solutions	260 130 122 114 103 59 58 35 34 24 104	S40 S40 S40 S40 S40 S40 S60 S60 S60 S64 S70	6 5 1 5 1 1 3 3 1 5
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning Stepping Stones Financial Solutions	260 130 122 114 59 58 35 34 24 24 104	S40 S40 S40 S40 S40 S40 S60 S60 S60 S60 S60 S60 S60 S70	6 5 1 1 1 1 3 1 5 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr Jordan Darwin Alex Napier	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning Stepping Stones Financial Solutions Forest Oak Financial Planning	260 130 122 114 103 59 35 34 24 24 104 12 65	S40 S40 S40 S40 S40 S40 S60 S60 S64 S64 S70 S70 S8	6 5 1 5 1 1 3 1 5 1 5 1 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr Jordan Darwin Alex Napier Simon Bishop	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning Stepping Stones Financial Solutions Crosby Financial Planning Forest Oak Financial Planning DWB Wealth Consultancy	260 130 122 114 103 59 58 34 24 104 124 65 22	S40 S40 S40 S40 S40 S40 S60 S60 S64 S70 S70 S70 S8 S81	6 5 1 5 1 1 3 3 1 5 1 1 1 1 1
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr Jordan Darwin Alex Napier Simon Bishop	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AKR Wealth Management Victoria Blagden Financial Planning Stepping Stones Financial Solutions Crosby Financial Planning Forest Oak Financial Planning DWB Wealth Consultancy Sovereign Wealth	260 130 122 114 59 58 35 34 24 104 12 65 22 22	S40 S40 S40 S40 S40 S60 S60 S64 S70 S70 S8 S81 S81	6 5 1 1 1 1 3 1 5 1 1 1 1 1 1 7+
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Neil Smith Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr Jordan Darwin Alex Napier Simon Bishop Mark Carter	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning Milestone Financial Planning AKR Wealth Management AKR Wealth Management AFH Wealth Management Stopping Stones Financial Planning Forest Oak Financial Planning Forest Oak Financial Planning Forest Oak Financial Planning Sovereign Wealth	260 130 122 103 59 35 34 24 24 24 22 24 25 22 245	S40 S40 S40 S40 S40 S60 S60 S60 S64 S70 S70 S70 S8 S70 S8 S81 SK1	6 5 1 1 1 1 3 1 3 1 5 1 1 5 1 1 7+ 5
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert James Carr Jordan Darwin Alex Napier Simon Bishop Mark Carter Nicholas Nesbitt Ashley Blackmore	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AFH Wealth Management AFH Wealth Management Stopping Stones Financial Planning Cirosby Financial Planning Gorest Oak Financial Planning DWB Wealth Consultancy Sovereign Wealth Forvis Mazars*	260 130 122 114 59 35 34 24 104 24 24 24 24 24 24 24 24 24 24 24 24 24	S40 S40 S40 S40 S40 S60 S60 S64 S70 S70 S70 S8 S81 S81 SK1 SK1	6 5 1 1 1 1 3 1 5 1 1 7+ 5 5
Donna Robertson Mark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Victoria Blagden James Carr Jordan Darwin Alex Napier Simon Bishop Mark Carter Nicholas Nesbitt Ashley Blackmore Exate Manifold	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AKR Wealth Management AKR Wealth Management Circoira Blagden Financial Planning Stepping Stones Financial Planning Forest Oak Financial Planning DWB Wealth Consultancy Forest Oak Financial Planning Circoiry Financial Planning Forest Oak Financial Planning Corsby Financial Planning Circoiry Mazars* Camargue Wealth MKC Wealth	260 130 122 114 59 35 34 24 104 22 24 24 22 24 24 22 24 24 22 24 24 24	S40 S40 S40 S40 S60 S60 S60 S64 S70 S70 S70 S8 S81 SK1 SK1 SK1 SK1 SK1	6 5 1 1 1 1 3 1 3 1 5 1 1 1 7+ 5 5 2
Donna Robertson Ark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Jordan Darwin James Carr Jordan Darwin Alex Napier Simon Bishop Mark Carter Nicholas Nesbitt Ashley Blackmore Kate Manifold Pete German	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning Stopping Stones Financial Solutions (Crosby Financial Planning Forest Oak Financial Planning DWB Wealth Consultancy Sovereign Wealth Forvis Mazars* Camargue Wealth Cullen Wealth	260 130 122 114 59 35 34 24 24 24 24 24 24 24 24 24 24 24 24 24	 S40 S40 S40 S40 S40 S40 S60 S64 S70 S70 S8 S81 SK1 <	6 5 1 1 1 1 3 1 3 1 5 1 1 7 4 5 5 2 2 2 1
Donna RobertsonMark JonesShannan Pool-GormanSuzanne JeakinsAshley HewittNeit SmithNick EvansCraig Croft-RaynerAmit GhaiNik LambertVictoria BlagdenJardes CarrJordan DarwinAlex NapierSimon BishopMirk CarterNicholas NesbittAshley BlackmoreKate ManifoldPete GermanRobert DooganBen Lancaster	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AFH Wealth Management Stepping Stones Financial Planning Stepping Stones Financial Solutions Grosby Financial Planning Forest Oak Financial Planning DWB Wealth Consultancy Sovereign Wealth Forvis Mazars* Camargue Wealth Cullen Wealth Cullen Wealth	260 130 122 114 58 35 34 24 24 24 24 24 24 24 24 24 24 24 24 24	 S40 S40 S40 S40 S40 S60 S64 S70 S70 S81 S81 SK1 SK1	6 5 1 1 1 1 3 1 3 1 5 1 1 7+ 5 2 2 2 1 1 4
Donna Robertson Ark Jones Shannan Pool-Gorman Suzanne Jeakins Ashley Hewitt Nick Evans Craig Croft-Rayner Amit Ghai Nik Lambert Jordan Darwin James Carr Jordan Darwin Alex Napier Simon Bishop Mark Carter Nicholas Nesbitt Ashley Blackmore Kate Manifold Pete German	Jones & Co Rosewood Wealth Management* Jones & Co Rosedale Financial Management Harmony Wealth Management Harmony Wealth Management Milestone Financial Planning AKR Wealth Management AKR Wealth Management AFH Wealth Management Victoria Blagden Financial Planning Stopping Stones Financial Solutions (Crosby Financial Planning Forest Oak Financial Planning DWB Wealth Consultancy Sovereign Wealth Forvis Mazars* Camargue Wealth Cullen Wealth	260 130 122 114 59 35 34 24 24 24 24 24 24 24 24 24 24 24 24 24	 S40 S40 S40 S40 S40 S40 S60 S64 S70 S70 S8 S81 SK1 <	6 5 1 1 1 1 3 1 3 1 5 1 1 7 4 5 5 2 2 2 1

KEY

FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19 YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

	NORTH ENGLAND			
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Chris Marsh	Cullen Wealth	46	SK10	2
Ralph Pettengell	Pettengell Wealth Management	35	SK10	1
Phil Shirley	CAPS Financial	13	SK10	1
Dan Allman	Consilium Financial Services	12	SK10	1
Tom Heaword	Camargue Chambers	128	SK8	5
Jane Patrick	Sylvan Financial Management	84	SK8	4
Ed Painter	Sylvan Financial Management	72	SK8	4
Chris Brennan	Blackstone Financial Management	52	SK8	2
Andrew Winstanley	Sustainable Financial Planning	49	SK8	3
Kai Ansari	Cullen Wealth	27	SK8	2
Andrew Day	Depledge	239	SK9	7+
Rob Patten	Individual Financial Services*	238	SK9	6
Richard Wilkinson	Wilkinson Financial Management*	222	SK9	4
Dacre Staines	DBL Asset Management*	158	SK9	2
Mark Easter	DBL Asset Management*	47	SK9	2
Lucy Hall	Newcastle Financial Advisers*	66	SR1	2
Steven Collinson	Stephen Hope Wealth Management	46	SR1	2
David Hardman	DMH Private Wealth	105	SR3	7+
Joe Bonallie	Inspire Financial North East	59	SR5	1
Nicola Tempest-Hall	Nth Degree Financial Planning	67	SR7	3
Elliot Tate	Newcastle Financial Advisers*	25	TD15	1
Grant Kelly	Newcastle Financial Advisers*	80	TS1	5
Trevor Shelley	Ellis Bates (part of Shackleton)*	95	TS12	3
Tom Horner	MG Shaw	70	TS18	4
Simon Warne	New World Financial Group	41	TS18	3
Michael Walker	Perspective	20	TS18	1
Don Axtell	True Potential	177	TS22	7+
Jonathan Loughran	Azets Wealth Management*	29	TS22	1
lain Paterson	Newcastle Financial Advisers*	107	TS24	5
David Barber	DMB Wealth Management	106	TS27	2
Aimee Watson	7FP	82	TS27	5
Olivia Vickers	Newcastle Financial Advisers*	78	TS9	2
James Collins	Cheshire Wealth Partnership	204	WA1	7+
Matt Fleming	Fleming & Co Wealth Management	156	WA1	3
Robert Newton	Chartwell Financial Services*	59	WA1	1
Praful Mistry	Cullen Wealth	51	WA1	2
Garnet Ronander	Perspective	47	WA1	1
Gary Newton	Chartwell Financial Services*	46	WA1	1
Sophie Stradins	Perspective	12	WA1	1
Allie Baglow	Allisons Financial Planning	171	WA10	2
Paula Payne	Tailored Financial Planning*	161	WA10	4
Christopher Frodsham	Tailored Financial Planning*	51	WA10	2
Linda Foulkes	Tailored Financial Planning*	22	WA10	1
Daniel Martin	Tailored Financial Planning*	20	WA10	1
Kevin Quinn	Adamson Ross	30	WA12	2
Anna Kember	Adamson Ross	29	WA12	2
Andy Williamson	Fairstone	15	WA13	1
Chris Weetman	Otus Financial Planning*	167	WA14	2
Andrew Wood	MKC Wealth	118	WA14	2
Garry Robinson	Elite Financial Planning Consultants	114	WA14	5
Carl Hayes	MKC Wealth	100	WA14	2
Nick Bone	Nicholas Bone Financial	48	WA14	3
David Brown	True Potential	95	WA15	6
	Forethought Financial	153	WA16	5
David Smith				
	Swiftsure Wealth Management	68	WA16	1
Justin Heap	Swiftsure Wealth Management Nice Associates Wealth Strategies	68 43		
David Smith Justin Heap James Sinclair Paul Rowling	Swiftsure Wealth Management Nice Associates Wealth Strategies Apogee Wealth Management		WA16 WA16 WA16	1 1 1

The information in these tables is correct as of 17th May 2025

	× .	26		
Ed Stubbs	Xentum	28	WA16	1
Nick McCulloch	Apogee Wealth Management	25	WA16	1
Janine Wilson	Apogee Wealth Management	22	WA16	1
David Clewlow	Apogee Wealth Management	21	WA16	1
Simon Hardstaff	Apogee Wealth Management	19	WA16	1
Stephen Davies	Apogee Wealth Management	11	WA16	1
Andrea Connor	Jones Regan Wealth Management	20	WA7	1
Angeline MacLaren	Navigation Wealth Management	163	WF1	5
Kate Bailey	Kate Bailey Financial Planning	85	WF1	2
Ryan Milne	Kate Bailey Financial Planning	77	WF1	2
Gordon Wills	Wills Financial Consultancy	55	WF1	1
Jake Slack	Navigation Wealth Management	33	WF1	2
Daniel De Block	Navigation Wealth Management	13	WF1	1
Darren Parker	True Potential	164	WF10	6
Matthew Hawksworth	Ellis Bates (part of Shackleton)*	84	WF10	3
Darron Whitehead	Fairstone Liversedge	251	WF14	7+
Ray Garnett	Fairstone Liversedge	152	WF15	1
Thomas Harper	Harper Financial Associates	120	WF4	5
Ash Patel	Camargue Wealth	110	WN7	6
Al Spall	MAP Financial Planning	138	Y01	7+
Deb Jacobs	PenLife Associates	130	Y01	3
Mark Fisher	Ardent Financial Planning	121	Y01	5
Nick Lawson	HGH Wealth Management	96	Y01	1
Ruth Norman	Ardent Financial Planning	90	Y01	5
Tom Hughes	PenLife Associates	86	Y01	2
Gary O'Brien	Ardent Financial Planning	71	Y01	1
Louis Maddison	PenLife Associates	62	Y01	3
Adam Dent	PenLife Associates	49	Y01	3
Nicola Page	Nicola Page Financial Solutions	47	Y01	4
James Wadsworth	PenLife Associates	42	Y01	2
Craig Howard	PenLife Associates	41	Y01	2
Niall Middleton	Minster Financial Planning	41	Y01	2
Matthew Sharp	Sharp Financial Planning	35	Y01	1
Soyfur Rahman	PenLife Associates	34	Y01	2
Alan Broadhead	Equinox Financial Planning	30	Y01	1
lain Scott	Equinox Financial Planning	27	Y01	2
Harry Mays	AFH Wealth Management	24	Y01	2
Richard Booth	Richard Booth Wealth Management	228	Y011	4
Luke Dobson	Moneyweb	22	Y011	1
Tina Steele	Steele Aspire Financial Management	99	Y012	4
Elliot Kuppusamy	Moneyweb	222	Y013	4
Paulina Worthington	Klara Wealth	42	Y013	2
John Hough	Newcastle Financial Advisers*	42 94	Y018	2
-				1
Matthew Leadley	UK Financial Planning	15	Y025	
Chris Lambert	Educate Financial	56	YO8	1
	NORTHERN IRELAND			
Gareth Elliott	Newbridge Financial Planning*	188	BT1	7+

	NORTHERN INCLAND			
Gareth Elliott	Newbridge Financial Planning*	188	BT1	7+
Michael Hamill	Navigate IFA	88	BT1	3
Russell Hathaway	NI Money	79	BT1	5
Paul McCoubrey	Navigate IFA	77	BT1	3
Trevor Johnston	Platinum Financial Planning*	76	BT1	2
Philip Andrews	Platinum Financial Planning*	69	BT1	2
Will Clow	Platinum Financial Planning*	60	BT1	2
Jonathan Scott	Platinum Financial Planning*	58	BT1	2
Paul Muckle	Quilter Financial Advisers	51	BT1	1
Gillian Walsh	IQ&Co	48	BT1	4
Jay Price	IQ&Co	37	BT1	1
Johanna Rooney	Platinum Financial Planning*	37	BT1	2
Matt Greer	Navigate IFA	37	BT1	3
Alastair Moore	AAB Wealth Chartered Financial Planners*	33	BT1	2
Michael Geddis	Platinum Financial Planning*	22	BT1	2

View each adviser's services and qualifications, a	and con

Simon Moore	Aligned Financial Planning	60	BT18	2
Tanya Martin	IQ&Co	54	BT18	4
Mark Weatherall	IQ&Co	26	BT18	1
Heather McConaghie	IQ&Co	54	BT20	3
Stephen Bell	True Potential	30	BT20	1
Richard Girvan	Ardent Wealth	37	BT27	3
Dale Kirkpatrick	Modulus Financial Planning	64	BT32	3
John Sloan	Modulus Financial Planning	39	BT32	3
Diane Pankhurst	IQ&Co	40	BT36	3
Alastair Hall	IQ&Co	23	BT36	2
Christopher Todd	Hills Financial Planning	47	BT40	2
Jack White	Hills Financial Planning	14	BT40	1
Paul Chada	True Potential	113	BT45	1
Laura Collins	Ardent Wealth	49	BT47	3
Neill Gregson	NG Wealth Management	58	BT67	4
Gary Dickson	Milecross Financial Solutions	34	BT7	2
Colin McHugh	Temple Gray	34	BT79	2
Ciaran Scullion	From Acorns Financial Planning	91	BT80	1

SCOTI ΔΝΟ

9	138	Y01	7+			SCOTLAND			
	130	Y01	3		Martin Welsh	Welsh & Taylor Wealth*	122	AB10	5
ing	121	YO1	5		Kieran Taylor	Welsh & Taylor Wealth*	115	AB10	5
ent	96	Y01	1		Steven Mcknight	McKnights Associates Wealth Management	91	AB10	1
ing	90	Y01	5		Alan Rutherford	Alan Rutherford Wealth Management	89	AB10	1
	86	Y01	2		Rory Craig	Russell Gibson Financial Management*	76	AB10	1
ing	71	Y01	1		Alan Ball	Russell Gibson Financial Management*	71	AB10	1
	62	Y01	3		Adam Sinclair	Adam Sinclair & Associates	60	AB10	1
	49	YO1	3		Zyg Krukowski	McKnights Associates Wealth Management	58	AB10	1
olutions	47	Y01	4		Tom Hyslop	Russell Gibson Financial Management*	52	AB10	1
	42	Y01	2		Sean Mills	McKnights Associates Wealth Management	51	AB10	1
	41	Y01	2		Scott Morrison	Charles Stanley*	46	AB10	1
ing	41	Y01	2		Liviu Bocancia	Welsh & Taylor Wealth*	24	AB10	1
ng	35	Y01	1		Emma Gibb	Russell Gibson Financial Management*	22	AB10	1
	34	Y01	2		April Ritchie	Mattioli Woods	21	AB10	2
ning	30	Y01	1		Laura Pike	The Pike Partnership	15	AB10	1
ning	27	Y01	2		Martyn Paterson	AAB Wealth Chartered Financial Planners*	129	AB32	2
ent	24	Y01	2		Kelly Shek	AAB Wealth Chartered Financial Planners*	37	AB32	1
Management	228	Y011	4		Lisa Tait	AAB Wealth Chartered Financial Planners*	35	AB32	2
	22	Y011	1		Claire Marston	AAB Wealth Chartered Financial Planners*	27	AB32	1
Management	99	Y012	4		Peter Hope	Acumen Financial Planning	21	AB32	1
	222	Y013	4		Elaine Clunie	Buchan Wealth Management	66	AB39	5
	42	Y017	2		Neil Aspinall	Truly Independent	116	AB52	5
lvisers*	94	Y018	5		Dave Murray	Dave Murray Wealth Management	34	DD1	3
	15	Y025	1		Alan Dunn	Alan Dunn Financial Management	17	DD1	1
	56	YO8	1		Cary Stewart	CNS Financial Solutions	30	DD11	2
					Andrew Finnie	Border Finance	1731	DG1	7+
IRELAND					Steven Conchie	Armstrong Watson	42	DG1	2
					Allan Moffat	Carron Financial Services	107	DG12	5
anning*	188	BT1	7+		Kathryn Tomlinson	Calton Wealth Management	204	EH1	7+
	88	BT1	3		Graeme McInally	Mearns & Company*	145	EH1	1
	79	BT1	5		Kenny Stevenson	Forvis Mazars*	93	EH1	3
	77	BT1	3		Aurelija Buckute	Mearns & Company*	88	EH1	1
ining*	76	BT1	2		Malcolm Steel	Mearns & Company*	81	EH1	1
nning*	69	BT1	2		Adrian Hanger	ADH Wealth Management	68	EH1	5
nning*	60	BT1	2		Carley Mearns-Begley	Mearns-Begley Wealth Management	65	EH1	5
nning*	58	BT1	2		Richard Johnston	AAB Wealth Chartered Financial Planners*	65	EH1	3
ers	51	BT1	1		Jason Baggott	Tweed Wealth Management	61	EH1	3
	48	BT1	4		Sam Cowan	Charles Stanley*	57	EH1	1
	37	BT1	1		Paul McCabe	Acumen Financial Planning	55	EH1	1
ining*	37	BT1	2		Casey Crooks	True Potential	54	EH1	3
	37	BT1	3		Simon Boyd	Simon Boyd Financial Management	54	EH1	3
Financial Planners*	33	BT1	2		Tom Barbour	T R Barbour Financial Planning	45	EH1	2
nning*	22	BT1	2		Lesley Mackintosh	Independent Women*	44	EH1	1
					Scott Mackintosh	Alpha Wealth	39	EH1	3
contact them, by visi	ting Vou	ichedFor.c	o.uk or d	allin	g 020 3111 0583				

Angus Kirk
Louis Murray
Jonathan Barkey
Will Bleasdale
Lindsey Docherty
Alex Hill
Conrad Balatoni
Karen Lauder
Steven Guthrie
Katie Ridland
Keith Roseburgh
Kenneth Murphy
Gavin Middlemiss
Ranald Hall
Craig Davidson
Stuart McAdam
Rachel Stewart
Andrew Middlemiss
Raymond Broomfield
Vincent Throp
Graeme Inglis
Martin Heslop
Colin Welsh
Lucy Logan
Steven Auldjo
Katrina Bruce
Sean Gilbert
Kirsty McAuliffe
Neil Miller Darren Burns
Darren Burns Dani-Rose O'Ryan
Graham Brodie
Robbie MacKillop
Ryan Gray
David Wright
Dhawal Chandan
Nadav Brown
Stuart Lamont
Andrew Conway
Alan Knox
Nadeen Watson
Nadeen Watson Colin Campbell
Colin Campbell
Colin Campbell Lynn Healy
Colin Campbell Lynn Healy Jordan Cairney
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney Graeme Melrose
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney Graeme Melrose
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney Graeme Melrose Jonathan Campbell
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney Graeme Melrose Jonathan Campbell Farzhana Khan
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Giobhan Mullaney Graeme Melrose Jonathan Campbell Farzhana Khan Lynne Meek
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Griaeme Melrose Jonathan Campbell Graene Melrose Lynne Meek
Colin Campbell Lynn Healy Jordan Cairney Colhar Shah Bobby Welsh Capela Proctor Brian McNicol Griah McNicol Graeme Melrose Jonathan Campbell Farzhana Khan Lynne Meek Darrel Jones Keith Brooks
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Graeme Melrose Jonathan Campbell Farzhana Khan Lynne Meek Darrel Jones Keith Brooks
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Cangela Proctor Brian McNicol Griame Melrose Graeme Melrose Graeme Melrose I Jonathan Campbell Graethan Campbell Garrel Jones Chris Bain Chris Bain
Colin Campbell Lynn Healy Jordan Cairney Colhar Shah Bobby Welsh Cangela Proctor Brian McNicol Graeme Melrose Graeme Melrose Carel Jones Carel Jones Carel Jones Chris Bain Chris Bain Michael Macadam
Colin Campbell Lynn Healy Jordan Cairney Vihar Shah Bobby Welsh Angela Proctor Brian McNicol Graeme Melrose Jonathan Campbell Graeth Melrose I onathan Campbell Graeth Brooks Chris Bain Chris Bain Michael Macadam Adam Tweedie Chatherine Diamond
Colin Campbell Lynn Healy Jordan Cairney Jordan Cairney Bobby Welsh Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney Graeme Melrose Jonathan Campbell Parzhana Khan Chris Bain Michael Macadam Katherine Diamond Grant Hutton Comeron Bone Sophie Tinney
Colin Campbell Lynn Healy Jordan Cairney Jordan Cairney Colby Welsh Colby Welsh Caraen Arcoro Caraen Melrose Caraen Melrose Ca
Colin Campbell Lynn Healy Jordan Cairney Jordan Cairney Bobby Welsh Bobby Welsh Angela Proctor Brian McNicol Siobhan Mullaney Graeme Melrose Jonathan Campbell Parzhana Khan Chris Bain Michael Macadam Katherine Diamond Grant Hutton Comeron Bone Sophie Tinney

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Transform Financial Planning	28	EH1	2
Succession Wealth	24	EH1	1
Jonathan Barkey	23	EH1	1
Azets Wealth Management*	23	EH1	1
Independent Women*	16	EH1	1
Kellyhill Financial Planning	12	EH1	1
Balatoni Financial Planning	47	EH12	1
Intelligent Pensions	17	EH17	1
Guthrie Wealth Consultancy	65	EH18	5
Ridland Wealth Management	74	EH2	4
Keith Roseburgh Financial	78	EH22	5
House of Shields Financial Advice	78	EH22	1
Middlemiss and Associates	82	EH39	1
Gilson Gray Financial Management	39	EH39	1
C. Davidson Financial Planning	66	EH4	1
Stuart McAdam Wealth Management	33	EH4	2
Traprain Financial	98	EH40	4
Middlemiss and Associates	248	EH42	5
AFH Wealth Management	124	EH42	5
Throp Financial Planning	258	EH49	5
Poise Financial Planning	178	EH49	5
Sutherland Mayfair Financial Planning	52	EH49	2
Ellis Bates (part of Shackleton)*	126	EH54	3
Calderwood Financial	47	EH54	1
Dynamic Wealth Solutions	16	EH54	1
Mearns & Company*	107	EH6	1
Select Wealth Managers	107	FH8	6
Invest Retire Protect	24	FH8	1
Truly Independent	90	FK1	6
DPB Wealth Management	63	FK5	4
Invest Retire Protect	40	FK5	1
Succession Wealth	144	FK8	7+
17 Wealth Management*	243	G1	5
Ascot Lloyd*	207	G1	2
Ascot Lloyd*	188	G1	2
Just Financial Group.	169	G1	1
Ascot Lloyd*	148	G1	1
Waverton Wealth Planning	136	G1	5
		G1	6
One Financial Solutions*	130		
Financial Succession*	114	G1	1
Financial Succession* Spectrum Wealth Group	114 103	G1	1 3
Financial Succession* Spectrum Wealth Group Forvis Mazars*	114 103 102	G1 G1	1 3 5
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd*	114 103 102 99	G1 G1 G1	1 3 5 2
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd*	114 103 102 99 84	G1 G1 G1 G1	1 3 5 2 2
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars*	114 103 102 99 84 82	G1 G1 G1 G1 G1	1 3 5 2 2 4
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning	114 103 102 99 84 82 65	G1 G1 G1 G1 G1 G1	1 3 5 2 2 4 1
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions*	114 103 102 99 84 82 65 63	G1 G1 G1 G1 G1 G1 G1	1 3 5 2 4 1 1
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Armstrong Watson	114 103 102 99 84 82 65 63 63	G1 G1 G1 G1 G1 G1 G1 G1	1 3 5 2 4 1 1 5
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Armstrong Watson Independent Financial Advice Centre	114 103 102 99 84 82 65 63 63 62 57	61 61 61 61 61 61 61 61	1 3 5 2 4 1 1 5 2
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Armstrong Watson Independent Financial Advice Centre Brouse Financial Services*	114 103 99 84 82 65 63 63 62 57 49	61 61 61 61 61 61 61 61 61 61	1 3 2 2 4 1 1 5 2 2
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Armstrong Watson Independent Financial Advice Centre McCrea Financial Services*	114 103 99 84 82 65 63 62 57 49 48	G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1	1 3 5 2 4 1 5 2 2 1 1
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Anstrong Watson Independent Financial Advice Centre McCrea Financial Services* Acrea Financial Services* AFH Wealth Management	114 103 99 84 82 65 63 63 62 57 49 48 48	G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1	1 3 5 2 4 1 5 2 3 1 1 1 1 1 4
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Independent Financial Advice Centre McCrea Financial Services* AFH Wealth Management APC Financial Solutions*	114 103 99 84 85 65 63 63 63 63 63 84 83 43	G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1	1 3 5 2 4 1 1 5 2 1 1 1 4 1
Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Andependent Financial Advice Centre McCrea Financial Services* AFH Wealth Management APC Financial Solutions* APC Financial Solution	114 103 99 84 82 65 63 63 62 57 49 48 47 49 48 43 38	G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G1 G	1 3 5 2 2 4 1 5 2 1 5 2 1 1 1 1 1 1 1 1
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Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Armstrong Watson Independent Financial Advice Centre McCrea Financial Services* AFH Wealth Management APC Financial Solutions* Financial Solution	 114 103 102 99 84 82 65 63 62 57 49 48 47 43 38 34 33 	 G1 <	1 3 5 2 4 1 1 5 2 1 1 4 1 1 1 1 1 1 1
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Financial Succession* Spectrum Wealth Group Forvis Mazars* Ascot Lloyd* Ascot Lloyd* Forvis Mazars* Simple Financial Planning APC Financial Solutions* Armstrong Watson McCrea Financial Services* AFH Wealth Management Aransunt Wealth Management McCrea Financial Services* Gove Wealth Management McCrea Financial Services* Forvis Mazars* McCrea Financial Services* Forvis Mazars* McCrea Financial Services* Forvis Mazars* Forvis Mazars* Forvis Mazars* Forvis Mazars*	 114 103 102 99 84 82 65 63 62 57 49 48 47 43 38 34 34 33 23 23 23 20 18 16 	 G1 <	1 3 5 2 4 1 1 5 2 1 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
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Kevin Campbell	Campbell Financial Services	10	G1	1
Renata Cook	Renata Cook Wealth Management	77	G2	3
David Charnley	Southern Financial Services	102	G71	7
lan Galston	2plan Wealth Management	120	G74	2
Graeme Crooks	Newlands Financial Planning	36	G74	1
Clayton Cumming	True Potential	410	G81	7
Mike Rafter	True Potential	26	G83	1
Louise Mackenzie	Highlands & Islands Financial Advice	13	HS1	1
Mary MacFarlane	Mary MacFarlane Financial Planning	208	IV1	5
Darran Murphy	Tweed Wealth Management	63	IV1	2
Daniel Murdoch	57 North Financial Planning	52	IV1	1
Jake Bernardi	57 North Financial Planning	45	IV1	1
Nick Callaghan	JC Roxburgh	169	KA10	7
Jacqueline Hillan	JC Roxburgh	79	KA10	2
John Maxwell	MX Independent Financial Services*	259	KA30	6
Michael McGinty	Sandringham Financial Partners*	77	KA30	6
Richard Webb	Pia Financial Solutions	123	KA7	1
Kevin Owens	One50 Financial Planning	93	KA7	5
Mike Baxter	Radiant Financial Planning	87	KY1	1
David Cameron-Harper	Cairn Independent	53	KY1	2
Will Burns	Carnethy Wealth	62	KY11	3
Sarah Miller	Bay Financial Planning	51	KY11	1
Jean Dawson	More Than Mortgages	115	KY13	4
Amy Ireland Hexley	Destination Wealth	14	KY15	1
Michael McLintock	Adelp Financial Solutions	106	ML11	7
David Clark	True Potential	39	ML11	1
Thomas Marshall	S W Financial Management	191	ML3	7
Euan McAuliffe	McPherson Wealth	54	ML4	1
Kafai Wong	Kev Financial Wealth Solutions	187	ML5	3
Stephen McMahon	One Financial Solutions*	79	ML6	6
				-
Robert Allan	Independent Financial Advice Centre	66	PA1	3
Natalie Donnell	Flying Colours Advice	23	PA1	1
Carl Melvin	Affluent Financial Planning*	383	PA11	7
Martin Joyce	Brierie Financial Planning	98	PA11	6
Darren Watson	Affluent Financial Planning*	44	PA11	1
lennifer Arthur	Money Advice & Planning	28	PA15	1
Craig Malcolm Bush	Money Advice & Planning	44	PA4	2
Gordon Young	Azets Wealth Management*	30	PA4	1
Colin Macdonald	Phoenix Wealth Solutions	23	PA5	1
losh Kinning	Phoenix Wealth Solutions	17	PA5	1
Andrew Stewart	A S Wealth Management	65	PH1	5
Craig Herd	Radiant Financial Planning	15	PH1	1
Beverley Riddell	Global Advice Group	38	TD6	2
	SOUTH EAST ENGLAND)		
Alexander Bland	Sapphire Financial Planning	215	AL1	4
Dominic Quibell	Lifetime Wealth Management	133	AL1	Ę
April Leeson	The Private Office*	130	AL1	4
Chris Vincent	Petrichor Financial Solutions	87	AL1	
Daniel Jones	DGS Chartered Financial Planners	67	AL1	
Daniel Jones	BW Financial Planning	63	AL1	
David Buckley Alex Thomas	BW Financial Planning DGS Chartered Financial Planners	60		
ACCA HIUHIdS	DGS Chartered Financial Planners Forvis Mazars*		AL1	
Coores Down	FOLVIS Matars"	49	AL1	3
Columba McMenamin	Lombard Private Clients	48	AL1	
Columba McMenamin Sue Back	Lombard Private Clients FuturePath Financial Planning	42	AL1	
Columba McMenamin Sue Back Carl Gibson	Lombard Private Clients FuturePath Financial Planning Highfield Wealth	42 41	AL1 AL1	:
Columba McMenamin Sue Back Carl Gibson	Lombard Private Clients FuturePath Financial Planning	42	AL1	:
Columba McMenamin Sue Back Carl Gibson Moheen Ahmed	Lombard Private Clients FuturePath Financial Planning Highfield Wealth	42 41	AL1 AL1	
George Downie Columba McMenamin Sue Back Carl Gibson Moheen Ahmed Zavio D'Ercole Dean McSloy	Lombard Private Clients FuturePath Financial Planning Highfield Wealth Hoxton Capital Management	42 41 33	AL1 AL1 AL1	1
Columba McMenamin Sue Back Carl Gibson Moheen Ahmed Zavio D'Ercole	Lombard Private Clients FuturePath Financial Planning Highfield Wealth Hoxton Capital Management Hoxton Wealth	42 41 33 10	AL1 AL1 AL1 AL1	1 2 1 6
Columba McMenamin Sue Back Carl Gibson Moheen Ahmed Zavio D'Ercole Dean McSloy	Lombard Private Clients FuturePath Financial Planning Highfield Wealth Hoxton Capital Management Hoxton Wealth The Private Office*	42 41 33 10 266	AL1 AL1 AL1 AL1 AL5	1 2 1 1 0 0
Columba McMenamin Sue Back Carl Gibson Moheen Ahmed Zavio D'Ercole Dean McSloy Brian Abrey	Lombard Private Clients FuturePath Financial Planning Highfield Wealth Hoxton Capital Management Hoxton Wealth The Private Office* Abrey Private Clients	42 41 33 10 266 113	AL1 AL1 AL1 AL1 AL5 AL5	

Christina Wood	Octo Financial Planning	73	BN1	1
Simon Wateridge	Intelligent Pensions	61	BN1	2
Oliver McDonald	Engage Wealth Management	55	BN1	4
Petra Griffiths	Argentis	143	BN10	7+
Kieran Woods	McMillan Wealth Consultants	56	BN10	1
Angus Willson	Ascot Lloyd*	379	BN11	7+
Amelia Aitchison	Logic Financial Services	22	BN11	1
Mehran Gharchedaghi	Sequel Financial Planning UK	57	BN17	1
Paul Clifford	Clifford Osborne*	590	BN21	7+
Jamie Sorbie	Atkins Bland	43	BN21	2
Rachael Panteney	Willow Tree Financial Services	66	BN26	3
Joshua Martin	Quilter Financial Advisers	28	BN26	1
Damien Gould	Junction 8 Financial Planning	72	BN27	5
Ivan Lyons	Ascot Lloyd*	452	BN3	7+
Kay Mechial	Black Lion Wealth Management	208	BN3	5
Humaun Rashid	Ascot Lloyd*	136	BN3	2
Peter Atkins	The Wilcox Young Partnership*	72	BN3	2
Freva Menhinick	Ascot Lloyd*	71	BN3	2
Ciaran Scanlon	Fornells Wealth Management		BN3	4
	-	36		
Simon Treadaway	Sandringham Financial Partners*	32	BN3	2
Luke Comerford	Engage Wealth Management	11	BN3	1
Matthew Machan	Machan Wealth Management	13	BN6	1
Lee Waters	Barwells Wealth*	82	BN7	2
Roger Waters	Barwells Wealth*	39	BN7	2
Lee Giles	Verum Financial	359	CT1	7+
Paul Huggins	Huggins Wealth Management*	285	CT1	1
Samantha Secomb	Women's Wealth	90	CT1	2
Oliver Secomb	Pentins Financial Planners	38	CT1	2
Jason Woolgar	Verum Financial	32	CT1	1
Matthew Carr	Verum Financial	22	CT1	1
Rob Winter	London and County Financial Advisors	92	CT11	5
Ben Taylor	Consolidare Wealth Management	75	CT19	2
Graham Lee	Talis Financial Advisers	68	CT5	1
Steven Burgess	Fortis Financial Planning	125	GU1	5
David Sillars	Brightpath Financial Planning	16	GU1	1
Alan Wall	Eight Wealth Management	127	GU14	4
Richard Lake				
	Blackdown Wealth Management	59	GU14 GU14	1
Rory Shipton	Shipton Wealth	45		1
Ryan Van den Bergh	In Partnership	104	GU15	5
Samsu Miah	Berkshire Financial Planning	60	GU15	5
Peter Ward	St. James's Place	59	GU15	2
Vic Kleboe	Penrose Wealth Management	52	GU15	4
Andy Degiorgio	Penrose Wealth Management	24	GU15	1
Catriona McCarron	Ascot Wealth Management	300	GU20	7+
Claire Calder	Ascot Wealth Management	94	GU20	1
Greg Armstrong	Ascot Wealth Management	31	GU20	1
David Wilson	Bespoke Independent Financial Advisers	18	GU20	1
Andy Dixon	Bespoke Independent Financial Advisers	16	GU20	1
Alex Kirkpatrick	Bespoke Independent Financial Advisers	15	GU20	1
Jacqueline Brown	Bespoke Independent Financial Advisers	13	GU20	1
Nick Swartout	Bray Wealth Management*	272	GU21	5
Lloyd French	Delaunay Wealth Management	105	GU21	5
Cain Stennett	Bigmore Associates	81	GU21	6
Geoff Corden	Bray Wealth Management*	18	GU21	1
Adam Benson	Fortura Financial Partners	60	GU22	3
John Findlay	Bray Wealth Management*	103	GU24	5
David Dodgson	The Private Office*	174	GU27	7+
	Continued Financial Discontinue	174	GU27	1
Rachel Lane Gordon Duncan	Squirrel Financial Planning Duncan Financial Services	1/4	GU31	1

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

The information in these tables is correct as of 17th May 2025

FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19

YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

	SOUTH EAST ENGLAND				Darren Hutto
			>		Nicola Watts
Ψ.	*	REVIEWS	LOCATION	YEARS QUALIFIED	Bob Gibbs
NAME	FIRM	REVI	, oc,	YEA QUA	Andrew Flow
Gavin Foster	Ascot Lloyd*	129	GU33	2	Nicholas Han
Stuart Brown	Eight Wealth Management	221	GU34	5	Matthew Bro
Nick Winter	Quilter Financial Advisers	26	GU34	2	Jenny Stones
James Gill	J G Wealth	139	GU51	5	Faisal Khan
Geoff Day	Wilcox Day Wealth Management	128	GU51	6	Cholpon Djar
Andrew Coles	Ovation Finance*	76	GU51	5	Sam Malka
Paul Scott	Scott Financial	70	GU51	1	Tean Hatt
Dean Fermie	Beals Mortgage and Financial Services	48	GU51	2	Erin Rigault
Tracyann Johnson	Johnson Wealth Solutions	47	GU51	3	Adam Gibsor
Aaron Ward	Award Financial Planning	22	GU51	1	Tony Pound
Andrew Lee	One Financial Solutions*	134	GU6	6	Alex Roberts
Rupert Miller	Bramley Financial Planning	89	GU6	6	Peter Cuthbe
Kevin Gatland		49	GU7	1	Steve Ruane
	Gatland Wealth Management				Donald Tsang
Mark Daunter	Oculus Wealth Management Hampshire	27	GU7	1	Tasha Mulfor
Tom Garsed-Bennet	Flying Colours Advice	94	GU9	3	Neil Anns
Richard Gross	Church's Financial Planning	61	GU9	4	Steven Corrig
Sarah Nesbitt	The Private Office*	58	HP11	2	Philip Hanley
Joel Wood	Wealth & Finance Matters	34	HP11	1	Sian MacInne
Nathan Gonsalves- Williams	Twelve Wealth Management	31	HP19	1	Michael Pipe
David Mills	Ridgeways	30	HP19	1	Sam Monk
Catherine Simmonds	Mentmore Financial Planning	56	HP23	5	Jonathan Hur
Martin Potter	Potter Financial Partners	20	HP23	1	
Alex Hatfield	The Private Office*	180	HP27	7+	Gary Hamilto
Ross Lambert	Forvis Mazars*	154	HP4	5	Ady Suter
Robert Stringer	Stringer Mann Chartered Financial	53	HP4	4	Simon Neal
Ed Europ	Planners	34	1104	3	Ben Anderso
Ed Evans	Aurelian Financial Planning		HP4	-	Dominic Spal
Karen Berisford	FirmStone Wealth	50	HP5	1	Harj Heer
Lewis McGonigal	Perspective	13	HP5	1	Paul Davidso
Sunil Karia	Perspective	12	HP5	1	Frankie Davis
Julia Keith	Succession Wealth	57	HP6	1	Laura Bailey
Keith Smithson	Succession Wealth	52	HP6	2	lan Riggs
Alan Drysdale	AGILITY Financial Advisers	27	HP6	1	Jason Eldrid
Alistair Norton	GHL Direct	381	LU1	7+	Nick Clegg
Christopher James	Wealth Matters	57	LU1	5	David Gallag
Tony Sareen	TDS Financial	45	LU7	2	lan Batterbee
Jonathan Hales	LenRose Wealth Management	40	ME10	1	Sasha McKee
Tobias Cobb	Aitana Financial Services	36	ME13	2	Mark Holmes
Steve Ivory	Fidelius*	144	ME14	2	Emma Farme
Vikram Deb	McMillan Wealth Consultants	139	ME14	1	Sarah Quirk
James Etheridge	Focused Financial*	122	ME14	5	Andy McKee
Harry Donoghue	The Private Office*	70	ME14	2	Dave Tomline
Sarah-Jayne Ives	SJ Wealth Management	87	ME19	3	Larry Clarke
Derek Scott	Scott & Associates Financial Planning	38	ME19	1	Susette Bow
Tony Barker	Barker Financial Planning	51	ME2	1	James Murph
Ryan Rispoli	Lombard Wealth Associates	41	ME2	1	Mike Osmono
Wayne Smith	WLS Investment Partnership*	148	ME4	2	Paul Davis
David Ruler	David Ruler Financial Planning	175	ME6	7+	Simon White
Nikki Pipping	Collective Financial Planning	149	MK14	5	Kelley Dunca
John Clements	True North Financial Planning	53	MK16	4	Robert Break
Tom Warren	Warren Wealth Management	40	MK19	2	Paul D Brown
Robert White	Whiteleaf Financial Planning	10	МКЗ	1	Brad Ainswo
Tony Byrne	Wealth and Tax Management	208	MK4	6	Michael Fowl
Jat Bubbra	Wealth and Tax Management	71	MK4	2	
Jonathan Miller	365ifa	101	MK40	2	Tom Bate
					Brian Martin
John Howson	Stellar Financial Planning	74	MK40	5	Peter Greenv
Emily Deel	Hanny Diamet Financi I Di				
Emily Pool Aga Drozd	Happy Planet Financial Planning Harrison James Financial Planners	60 55	МК40 МК40	5	Sally Austin Josh Farrow

ilton	Collective Financial Planning				
ers ilton oks	concenter maneiaer tanning	14	MK45	1	Andy Hara
ilton	Jane Smith Financial Planning*	163	MK46	6	Paul Wade
ilton	Bob Gibbs Financial Planning	376	МК9	7+	Nigel Francis
	Vizion Wealth*	224	MK9	4	Jacqueline Wil
oks	Forvis Mazars*	112	МК9	2	Mark Higgins
	The Cosgrove Partnership	89	мк9	3	Matthew Porte
	Jules Murphy Financial Planning	70	МК9	1	Graham McInty
	AFH Wealth Management	59	МК9	2	Chris Allen
uzakova	Wealth and Tax Management	40	мк9	4	Daniel Humphi
	Scottsdale Lifetime Partners	36	МК9	3	Paul Ford
	Vizion Wealth*	29	МК9	1	Guy Freeman
	Mycontinuum.co.uk	119	OX1	1	Philippa Cowa
	Argentis	54	OX1	2	Robert Payne
	2plan Wealth Management	21	OX1	1	David Moore
	Wise Investment	79	OX10	3	Kate Hinsley
tson	Frizzell Wealth Management	29	OX10	1	Peter Farrant
	Frizzell Wealth Management	20	OX10	1	Jonathan Allen
	Frizzell Wealth Management	18	0X10	1	Paul Jeffrey
1	Frizzell Wealth Management	15	0X10	1	Geoff Clark
	-	29		2	
	Anns and Grange Associates		OX12		Graham Hewit
an	Sandringham Financial Partners*	107	OX14	2	Paul Yossava
	Philip James IFA*	636	OX18	7+	Jarrath Cush
5	Callabas Financial Services	326	OX18	7+	Chris Poynton
	Temple Piper Financial Planning	34	OX18	2	John Aubrey
	MKC Wealth	118	OX28	2	Allan Perry
t	Expert Wealth Management*	117	OX28	5	Mark Woodruf
ו	AFH Wealth Management Cookham	103	OX28	1	Martin Harding
	TWM Financial Planning	80	OX28	4	Dan Barnard
	Cornerstone Financial Planning	42	OX28	3	Rob Spendley
l	Williamson Wealth Management	22	OX28	1	Matthew Hall
ling	Expert Wealth Management*	122	OX29	5	Paula Bicknell
	Logic Financial Services	89	OX49	6	Andrew Vaugh
1	Strategic Vision Wealth Management*	140	OX5	6	Andrew Hall
	Attivo	55	P01	1	Lucy Grifferty
	Sterling & Law	25	P013	2	Kendra Selzer
	Eight Wealth Management	333	P014	5	Paul McFarlane
	Sheraton Financial Planning*	250	P014	7+	Matt Bicknell
	Eight Wealth Management	121	P014	1	Timea Toth
er	Capital Planning Partners	118	P014	3	Ben Spence
	Sterling & Law	108	P014	4	Liviu Ratoi
	Eight Wealth Management	66	P014	2	George Agan
	Eighteen Wealth Planning	60	P014	1	Lydia Wroe
	AFH Wealth Management	58	P014		
			P014	4	Christopher Pe
	Sarah Quirk Wealth Associates	48	P014	4	Christopher Pe Simon Moran
	Sarah Quirk Wealth Associates Eight Wealth Management	48 39			
วก			P014	1	Simon Moran
on	Eight Wealth Management	39	P014 P014	1 2	Simon Moran Mark Sleeman
on	Eight Wealth Management Eight Wealth Management	39 38	P014 P014 P014	1 2 1	Simon Moran Mark Sleeman Paul Shorten
	Eight Wealth Management Eight Wealth Management Lawrence Clarke	39 38 36	P014 P014 P014 P014	1 2 1 1	Simon Moran Mark Sleeman Paul Shorten Neil Buckingha
	Eight Wealth Management Eight Wealth Management Lawrence Clarke Lawrence Clarke	39 38 36 31	P014 P014 P014 P014 P014	1 2 1 1 1	Simon Moran Mark Sleeman Paul Shorten Neil Buckingha Mark Saunders
	Eight Wealth Management Eight Wealth Management Lawrence Clarke Lawrence Clarke Lawrence Clarke	39 38 36 31 20	P014 P014 P014 P014 P014 P014	1 2 1 1 1 1	Simon Moran Mark Sleeman Paul Shorten Neil Buckingha Mark Saunders Sarah Blyth
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	Fight Wealth Management Fight Wealth Management Lawrence Clarke Lawrence Clarke <td< td=""><td>39 38 36 31 20 15 15 14 25 155</td><td>P014 P014 P014 P014 P014 P014 P014 P014</td><td>1 2 1 1 1 1 1 1 1 1 1 1 7+</td><td>Simon Moran Mark Sleeman Paul Shorten Neil Buckingha Mark Saunders Sarah Blyth Ben Middleton Jack Saunders Richard Pearce Stuart Harmer Ray Ingleby</td></td<>	39 38 36 31 20 15 15 14 25 155	P014 P014 P014 P014 P014 P014 P014 P014	1 2 1 1 1 1 1 1 1 1 1 1 7+	Simon Moran Mark Sleeman Paul Shorten Neil Buckingha Mark Saunders Sarah Blyth Ben Middleton Jack Saunders Richard Pearce Stuart Harmer Ray Ingleby
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		12	DO10	1
	Harbour Wealth Planning	13 199	P019 P033	1
	Aspen Wealth Management	78	P033	
s /ilson	Nigel Francis			3
	Sandringham Financial Partners*	48	P04	3
s	Argentis	136	P07	2
rter	Argentis	96	P07	2
ntyre	Argentis	81	P07	2
	Christopher Allen	71	P07	2
ohrey	Argentis	57	P07	2
	Argentis	52	P07	1
ı	Argentis	51	P07	1
van	Argentis	49	P07	2
e	Argentis	43	P07	2
	Argentis	31	P07	1
	Argentis	27	P07	1
t	Argentis	27	P07	2
en	Argentis	24	P07	1
	Argentis	22	P07	1
	Argentis	19	P07	1
vitt	Argentis	13	P07	1
3	Argentis	12	P07	1
	Eight Wealth Management	119	P09	4
in	Country Wealth	45	P09	4
	Ascot Lloyd*	189	RG1	5
	Ascot Lloyd*	160	RG1	2
uff	Eight Wealth Management	130	RG1	1
ng	MKC Wealth	112	RG1	2
	Finli	103	RG1	2
:y	Robertsons & Crawford	88	RG1	2
u	Ascot Lloyd*	84	RG1	2
ell	Paula Bicknell Wealth	73	RG1	4
ghan	Vaughan Wealth	68	RG1	5
gnan	Ascot Lloyd*	58	RG1	2
	Wholesome Financial Planning	52	RG1	4
εγ	-			
er	Philip James IFA*	35	RG1	1
ane	2plan Wealth Management	35	RG1	1
ι	Bicknell Financial Planning	34	RG1	4
	AFH Wealth Management Cookham	15	RG1	1
	Gallimore Wealth Management	12	RG1	1
	Flying Colours Advice	36	RG12	2
ı	Flying Colours Advice	27	RG12	2
	Lydia Wroe Financial Planning	22	RG12	1
Peters	Flying Colours Advice	15	RG12	1
n	Attivo	225	RG14	7+
in	Ascot Lloyd*	140	RG14	5
ı	Blacktower Financial Management	88	RG14	2
ham	Attivo	21	RG14	1
ers	Simple Wealth Solutions	101	RG18	2
	Blyth Wealth Management	96	RG21	2
on	True Potential	90	RG21	4
rs	ilumiti	84	RG21	3
ce	Richard Pearce Wealth Management	53	RG21	4
er	M&D Wealth Management	44	RG21	2
	Arborheath	155	RG26	4
s	True Potential	84	RG27	3
ster	Webster Associates	76	RG27	1
ry	GoddardFry Wealth Management	67	RG27	1
	Eight Wealth Management	33	RG27	2
vard	Woodward Financial Planning	21	RG4	1
ilsh	EBP Financial Planning	139	RG40	1 7+
	UnaVida Wealth Management	135	RG40	7+
	Bluesky Chartered Financial Planners	68	RG40	1
r	Velarium Wealth			
r	- ctarium weatth	63	RG40	2

Jeremy Jackson Tony Woodward
Tony Woodward
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Chris Gallimore
Amy Goodall-Smith
Tom Frizzell
Kim Sprague
James Tilley
Tim Gurr
Adam Reeves
Douglas Hanbury
Daniel Hanbury
Mark Andrews
Mike Smith
Harry Morgan
Daniel Raggett
Piers Bonnett
Simon Arthur
Joel Wormald
George Delaney
Gordon Slocombe
Sean Guirey
Michael Smits
Nathan Faraday
Karin Schulte
John Surgenor
Trevor Mitchell
Wayne Griffiths
Scott Davis
Gary Leftley
Christopher Gillespie
Roger Clarke
Davy Worsfold
Ben Moram
Mark Richings
Steven James
Michael Phillips
Simon Porter
Gregor Watt
Michael Sharp
Andy Norrington
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View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

Succession Wealth	45	RG40	4
Bluesky Chartered Financial Planners	80	RG41	1
Quilter Financial Advisers	156	RG9	7+
Gallimore Wealth Management	103	RG9	2
Goodall-Smith Wealth Management	32	RG9	1
Frizzell Wealth Management	20	RG9	1
Frizzell Wealth Management	17	RG9	1
Frizzell Wealth Management	16	RG9	1
TK Gurr Financial Planning	50	RH10	2
Reeves Financial	171	RH12	7+
Horsham Financial Services	73	RH12	4
Horsham Financial Services	60	RH12	4
Finance Energy	46	RH12	2
Beals Mortgage and Financial Services	26	RH12	2
Retire by Design	153	RH15	7+
Attivo	32	RH15	1
Wellesley Investment Management	13	RH15	1
Metis Wealth	91	RH16	2
Metis Wealth	80	RH16	2
Metis Wealth	65	RH16	2
Metis Wealth	50	RH16	1
The Aspire Partnership	39	RH16	3
Metis Wealth	30	RH16	1
Metis Wealth	15	RH16	1
Manow Wealth Partners	11	RH16	1
Barrington Hamilton	48	RH17	2
Mitchell Private Clients*	78	RH18	5
One Financial Solutions*	173	RH2	7+
3D Financial Planning	106	RH2	2
Ellis Bates (part of Shackleton)*	70	RH2	2
3D Financial Planning	49	RH2	4
The Private Office*	159	RH20	5
HJP Chartered Financial Planners	56	RH4	1
HJP Chartered Financial Planners	44	RH4	1
HJP Chartered Financial Planners	32	RH4	2
HJP Chartered Financial Planners	20	RH4	2
HJP Chartered Financial Planners	18	RH4	1
Porter & Company	12	RH4	1
HJP Chartered Financial Planners	11	RH4	1
Sharp Wealth Management	66	RH6	5
Sterling & Law	94	RH8	5
Line Financial Services	58	RH8	2
Intelligent Pensions	70	SG12	2
Whiston Wealth Management	18	SG12	1
GPFM*	158 74	SG13 SG13	3
GPFM*	74 60		3
GPFM* GWB Financial Services	60 11	SG13 SG13	3
GWB Financial Services Premier Plus	11	SG13 SG18	1 7+
Premier Plus Independent Personal Financial	131	SG18	7+ 5
Independent Personal Financial Management			
Worthington Financial Planning*	268	SG19	5
Raymond James, Hitchin	199	SG4	7+
Smith and Wardle Financial Planning*	131	SG4	5
Prosperity IFA	129	SG4	1
Raymond James, Hitchin	121	SG4	5
JLM Wealth	111	SG4	1
Albon Financial Planning	72	SG4	3
The Private Office*	44	SG4	1
Smith and Wardle Financial Planning*	41	SG4	2
Smith and Wardle Financial Planning*	37	SG4	2
			1
Smith and Wardle Financial Planning*	21	SG4	1

Matthew Barnes	Barnes Robertson Financial Planning	54	SG6	5
Nicholas Frid	Attivo	36	SG8	2
Harj Gill	Sandringham Financial Partners*	84	SL1	5
Hassam Shaukat	Shaukat Wealth	15	SL1	1
Giles Warren	Giles Warren Financial*	145	SL4	6
Nicholas Hall	Bryant Hall Todd Wealth Management	141	SL4	3
Chris Dahl	Advies Private Clients	122	SL4	6
Charlie Bryant	Bryant Hall Todd Wealth Management	59	SL4	5
lan Howe	Druthers Financial Planning*	40	SL4	1
David Crabbe	Quilter Financial Advisers	153	SL6	7+
	KC Wealth	133	SL6	1
Karan Chandreja				
James Knight	Knight Wealth Management	31	SL6	1
Christopher Breach	Amber River SFIA	20	SL6	2
Lorraine Sellwood	Eight Wealth Management	130	SL7	2
Matthew Cole	The Private Office*	113	SL7	5
Gareth Lewis	Vivid Financial Planning	71	SL7	5
Nigel Burgess	Wardour Investments*	100	SL9	2
Nimesh Nathwani	Wardour Investments*	58	SL9	1
Phil Adams	Wardour Investments*	49	SL9	2
Luke Hartley	Hartley Ross	36	SL9	3
Sarah Arora	Flying Colours Advice	12	SL9	1
Jamie Mallon	Eight Wealth Management	293	S014	4
James Thompson	NorthStar Wealth Management*	235	S014	4 7+
	-			
Andrew Brown	Eight Wealth Management	198	S014	5
Dean Hunt	Eight Wealth Management	179	S014	2
Lindsay Tucker	Eight Wealth Management	145	S014	2
Angela James	Yolo Wealth Management	92	SO14	6
Henry Lovell	Eight Wealth Management	82	SO14	2
Justin Wade	Regis Bentley	84	SO16	2
Nadine Perry	Attivo	132	SO19	1
Nicola Orchard	Orchard Wealth	96	S022	6
Victoria Toan	VJT Wealth Management	81	S022	6
Daniel Whitton	Argentis	65	S022	1
	-			-
Tom Collins	TMC Financial Consultancy	30	S022	2
Mark Stewart	MKC Wealth	25	S022	1
Liam Clarke	Fintuity	18	S022	1
Tiernan Simmons	Argentis	67	SO50	1
Sandy McPherson	Fidelius*	66	SO50	2
Chris Mills	Voyage Financial Planning	152	SO51	2
Shaun Ramazannezhad	McMillan Financial Advice	115	S051	5
Scott Moody	Ascot Lloyd*	89	SO51	2
Abilash Padayattil	Blue Stone Financial	61	S051	2
John Haley	Willow Financial Planning	68	SS0	2
Darren Ford	Essex Financial Planners	27	SS0	1
David Brocklesby	SP Financial Management	26	SS1	2
	Harbour Financial		SS1 SS1	
Sammy-Jo Gillies		19		1
Tony Russell	Orange Tree Financial Services	91	SS11	5
Daniel O'Sullivan	Full Swing Financial Planning	23	SS11	1
Ian Dartnell	Sygma Financial Services	21	SS11	1
Johanna Bowcher	Clear Financial Advice	19	SS11	1
Ross Lacey	Fairview Financial Management	181	SS6	6
Donna Buffham	The Private Office*	112	SS6	5
Joe McArdle	SP Financial Management	91	SS6	4
David Boone	CMIS IFA	48	SS6	2
James Latchford	Argentis	46	SS6	1
Neil Dobson	SP Financial Management	15	SS6	1
William Diggins	Ascot Lloyd*	109	SS7	2
Martin Turbin	Clarity Wealth Management	45	SS7	1
Tony Duckworth	Tony Duckworth Financial Services	43	SS8	3
Tim Felstead	H2O Financial Services	71	SS9	1
Matt Birch	Arcus Wealth	12	SS9	1
Daniel Karim	One Financial Solutions*	357	TN1	7+

James Hitchell	Hitchell Financial Planning	134	TN1	2
Henry Armstrong	Armstrong Wealth	108	TN1	2
Kevin Clare	Ascot Lloyd*	102	TN1	2
Jerric Alcoran	Wealth Transform	78	TN1	2
Matthew Forbes	Forbes Financial	55	TN1	1
Louise Fitzgerald	Sterling & Law	48	TN1	2
Rachel Pinkstone	FirmStone Wealth	17	TN1	1
Tim Evans	Hitchell Financial Planning	14	TN1	1
Graham Keepen	Foxgrove Associates	165	TN13	6
Joe Parker	Foxgrove Associates	165	TN13	5
Craig Atkins	C A Financial Services	81	TN13	3
Rohit Rohela	Finsbridge Financial Planning	35	TN13	2
Steven Hotham	Strategic Wealth Management	54	TN15	2
Michael Man	MKM Wealth Management	81	TN16	4
Emily Man	Emily Man Wealth Management	68	TN16	5
Stephen Cole	Cole Financial Associates	45	TN16	1
Richard Cox	Richard Cox Wealth Management	44	TN16	4
Mike Lumley	Mike Lumley Financial Solutions	42	TN16	4
Robin Quirt	Burfields House Wealth Management	95	TN17	4
David Cole	Burfields House Wealth Management	92	TN17	4
Connor Essam	Burfields House Wealth Management	63	TN17	2
Charlotte Rush	Burfields House Wealth Management	43	TN17	2
Michael Bains	Burfields House Wealth Management	39	TN17	1
Adam Ramsey	Burfields House Wealth Management	18	TN17	1
Andrew Salter	Salter Wealth Management	12	TN18	1
Alec Cameron	Advice2U	122	TN2	5
Colin Quinn	Q & A Financial Planning	48	TN23	4
John Symonds	Talis Financial Advisers	35	TN23	1
Hannah Ripley	Talis Financial Advisers	10	TN23	1
Nathan Lennox	Fidelius*	48	TN24	2
Toby Winyard	Lester Brunt Wealth Management	38	TN24	3
Sarah Hope	Sandringham Financial Partners*	16	TN24	1
Lynne Gadsden	Eight Wealth Management	44	TN3	1
Peter Harris	Olympus Financial Planning	84	TN31	2
David Grant	Pathfinder Private Wealth	82	TN32	4
Leigh Bennett	Watch Oak Private Wealth	42	TN33	3
Lance Richards	The Lance Richards Practice	39	TN33	3
Sam Durling	Watch Oak Private Wealth	12	TN33	1
Nigel Thornely	Sandringham Financial Partners*	85	TN34	6
Chris Philcox	True Potential	74	TN39	1
Andrew Brady	Brady Financial Planning	198	TN6	1
Simon Munday	Prosperity IFA	180	TN6	1
Graham Hicks	GA Hicks Associates	134	TN6	7+
Levi Bonnet	Prosperity IFA	28	TN6	1
Jeremy Martin	MWA Financial Advice	109	TN8	1
Robert Mansfield	Rootes Wealth Management	52	TN9	1
Luis Thomas	PTK Invicta	20	TN9	1

5	SOUTH WEST ENGLAND			
Rachel Henley	Fidelius*	227	BA1	2
Nick Twist	Fidelius*	134	BA1	2
Chris Bence	Fidelius*	115	BA1	2
Craig Chapman	Fidelius*	110	BA1	2
Jason Knowles	Venture Knoll	107	BA1	1
Paul Timmins	Fidelius*	97	BA1	2
Julian Frere	The Private Office*	89	BA1	2
David Bowman	Fidelius*	88	BA1	2
Thomas Bartlett	Ascot Lloyd*	85	BA1	1

KEY

FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19 YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

SOUTH WEST ENGLAND

2	SOUTH WEST ENGLAND				Damien F
		(0	2	Q	Tori Pass
<i>t</i> e	~	REVIEWS	LOCATION	RS LIFIE	Paul McN
NAN	FIRM	REV	707	YEA	Tom Fole
Andy Strange	Fidelius*	51	BA1	1	Joe Tucci
Dane Kerkin	Fidelius*	47	BA1	2	Tom Brow
Paul Barker	Fidelius*	38	BA1	1	Jin Hira
Rupert Barlow	Barlow and Bartlett Wealth Management	29	BA1	1	Kimberle
Max Pieters	Westminster Wealth Management*	63	BA11	3	Elliott Ri
Gavin Park	Premier Financial Planning	154	BA12	7+	Rich Pow
Jeremy Coltman	Jeremy Coltman Wealth Management	101	BA12	4	Alex Alto
Daphne Ashford-Smith	Peter Harding Wealth Management	28	BA12	1	Tom Brit
Dan Alder	The Private Office*	56	BA15	3	James Cr
Sam Thorne	Northseam	153	BA20	7+	Greg Cha
Simon Dawes	Cooper Associates Wealth Management	96	BA20	2	Weysher
David Savage	True Potential	66	BA20	2	Andrew I
Nathan Steele	Heritage & Co UK	236	BA3	6	Tim Galle
Tony Davies	F1RST Financial Services	272	BH1	4	David Bo
Matthew Dudley	Pocock Sanders	212	BH1	5	James Cr
Matthew Winchester	Pocock Sanders	201	BH1	1	James Da
Mark Clinton	Clinton Kennard Associates	160	BH1	5	Craig Wa
ared Brooks	Argentis	64	BH1	2	Chloe Illr
Marta Daniel	Argentis	53	BH1	2	Martin W
ames Suttie	Peter Harding Wealth Management	47	BH1	4	Tasha Pu
Arron Clements	Argentis	44	BH1	2	Robyn Ca
Robbie Holman	Peter Harding Wealth Management	39	BH1	3	Vasilis P
Mark Freeman	Argentis	29	BH1	1	Anna Gio
Richard French	Five Talents Financial Planning	11	BH1	1	Mark We
Emily Turgoose	Life Matters Financial Planning	68	BH14	2	Alex Pea
Andy Parsons	Eight Wealth Management	121	BH15	4	Edward
ain Murray	True Potential	102	BH15	7+	Andy Pe
Andrew Milligan	Forvis Mazars*	77	BH15	1	Stuart B
David Sheppard	Eight Wealth Management	96	BH18	2	Adam Ne
Allan Cruse	Strategic Solutions Financial Services	158	BH20	7+	Luke Hill
ason Lewis	Lewis Financial	73	BH20	1	Barry Ma
an Sparks	Sparks & Co Financial Services	289	BH21	7+	Adam Fi
Bodie Dove	Lester Brunt Wealth Management	90	BH21	4	Pieter Bu
Amy Sparks	Sparks & Co Financial Services	19	BH21	1	Martyn N
onathan Kavanagh	Ascot Lloyd*	84	BH22	2	Akbar Pa
Carl Ward	True Potential	71	BH22	4	lan Crox
Barbara Smith-Galer	Argentis	65	BH22	2	Daniel M
Christine Jarvis	Eight Wealth Management	108	BH23	2	Duncan S
Damon Goodey	2plan Wealth Management	61	BH23	1	Jade Sou
Stewart Sims-Handcock	Lonsdale Wealth Management	97	BH24	5	Jonathar
Matthew Gibbons	St. James's Place	34	BH25	1	Rich Atk
Fristan Borkowski	TAB Financial Planning	28	BH25	1	Samuel I
Chris Bibb	Chris Bibb IFA	85	BH4	5	Marcus [
Daniel Blandford	The Private Office*	252	BS1	6	Mark Ma
Aatthew Rich	Argentis	143	BS1	2	Robin Et
amie Jacobs	Ifamax Wealth Management	140	BS1	5	Ben Burg
Anil Badhan	Assured Wealth Management	97	BS1	5	Madeleir
Fom Buss	Finura Partners	86	BS1	2	Tara Wo
George Cooksley	Argentis	85	BS1	6	Andrew
Adrian Kidd	Ovation Finance*	81	BS1	1	Ben She
					Ben Park
Aichael Blair Steve Pine	Hartsfield	80 80	BS1 BS1	6 3	Ryan Wr
	The Aspire Partnership				Lee Grim
(en Hall	The Aspire Partnership	78	BS1	3	Jack Mar
Vaomi Keith	The Aspire Partnership	72	BS1	3	Nicholas
Adrian Wilkins	Aevum Wealth Management*	61	BS1	2	Rob Tiffi
Ben Sloggett	Intelligent Pensions	56	BS1	2	Daniel A
an Larthe de .angladure	The Aspire Partnership	51	BS1	3	Stuart H
om Morris	Ovation Finance*	47	BS1	1	Vanessa
Ielanie Dolphin	Hartsfield	44	BS1	3	

Damien Hopkins				
	OPW Chartered Financial Planners	41	BS1	3
ori Passmore	OPW Chartered Financial Planners	39	BS1	3
Paul McMullan	Succession Wealth	34	BS1	3
om Foley	Cooper Associates Wealth Management	20	BS1	1
oe Tucci	Cooper Associates Wealth Management	19	BS1	1
om Brown	Bybrook Wealth Management	15	BS1	1
in Hira	Succession Wealth	12	BS1	1
Kimberley Sare	Guided Financial	12	BS1	1
Elliott Rice	Succession Wealth	11	BS1	1
Rich Powell	Powell & Associates Financial Planning	79	BS20	3
Alex Alton	Alton Wealth Management	74	BS20	4
om Britton	Ballantine Wealth Management	89	BS21	4
ames Cridland	Coleridge Wealth Management	49	BS21	4
Greg Charlton	True Potential	217	BS23	5
Veyshen Chiang	Aureus Wealth Management	80	BS23	3
Andrew Finn	Just Wealth	24	BS3	1
im Gallego	Poundbury Wealth Management	86	DT1	4
-	Bright Future Financial			4
David Boyce	•	84	DT7	
ames Craw	True Potential	75	DT9	6
ames Dalgleish	Premier Financial Planning	120	EX1	7+
Craig Walker	Westminster Wealth Management*	96	EX1	2
Chloe Illman	Lifetime IFA	81	EX1	4
1artin Waistell	Strategic Solutions Financial Services	75	EX1	1
asha Pullen	Hamilton Pullen Financial Planning	68	EX1	2
Robyn Caffell	Intelligent Pensions	66	EX1	2
asilis Panteli	Succession Wealth	58	EX1	5
nna Gidman	Anna Gidman Wealth	27	EX1	1
1ark Welsh	Prydis Wealth	20	EX1	2
lex Pearce	RBC Brewin Dolphin	18	EX1	2
dward Stockwell	True Potential	26	EX12	2
andy Pearce	Duchy IFA	158	EX31	7+
tuart Brewer	AFH Wealth Management	68	EX31	1
dam Neal	Advice Rooms	40	EX31	2
uke Hill	Probert Financial	51	EX7	2
arry Martin	JBM Wealth Management	88	EX8	5
dam Field	William Highbourne Wealth Management	71	EX8	1
Pieter Burger	William Highbourne Wealth Management	39	EX8	1
Aartyn Norris	Fidelius*	106	GL1	2
Akbar Patel	BBT Group	100	GL1	1
an Croxall	Fidelius*	93	GL1	2
Daniel Morris	Prosser Knowles Associates	71	GL1	2
Ouncan Smitton	Smitton Wealth Solutions	57	GL1	5
ade Soutter-Davies	AFH Wealth Management	39	GL17	3
onathan Bissett	Prosser Knowles Associates	46	GL20	2
Rich Atkins	Theocsbury Financial	32	GL20	1
amuel Dearnley	Iona Beesly Associates	112	GL3	5
farcus Dunk	Price Financial Planning	10	GL5	1
				2
lark Manning	Safehands IFA	165	GL50	
Aark Manning Robin Etherington	Safehands IFA Amber River HDA	165 162	GL50 GL50	2
tobin Etherington				2 2
	Amber River HDA	162	GL50	
Robin Etherington Ren Burgess Madeleine Hollands	Amber River HDA Cheltenham IFA*	162 146	GL50 GL50	2
ara Wood	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA*	162 146 125 92	GL50 GL50 GL50 GL50	2 5 1
Robin Etherington Ben Burgess Madeleine Hollands ara Wood Andrew Mansion	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA*	162 146 125 92 76	GL50 GL50 GL50 GL50 GL50	2 5 1 1
Robin Etherington Ben Burgess Madeleine Hollands ara Wood Andrew Mansion Ben Sheward	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Attivo	162 146 125 92 76 58	GL50 GL50 GL50 GL50 GL50	2 5 1 1 2
Robin Etherington Ben Burgess Aadeleine Hollands ara Wood Andrew Mansion Ben Sheward Ben Parker	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Attivo Parker Financial Advice	162 146 125 92 76 58 55	GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 1 2 2
Robin Etherington Ben Burgess Madeleine Hollands Gara Wood Andrew Mansion Ben Sheward Ben Parker Ryan Wright	Amber River HDA Chettenham IFA* Chettenham IFA* Chettenham IFA* Chettenham IFA* Parker Financial Advice Attivo	162 146 125 92 76 58 55 55	GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 2 2 2
Robin Etherington Ben Burgess Aadeleine Hollands ara Wood Andrew Mansion Ben Sheward Ben Parker	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Attivo Parker Financial Advice	162 146 125 92 76 58 55	GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 1 2 2
Robin Etherington Ben Burgess Madeleine Hollands Gara Wood Andrew Mansion Ben Sheward Ben Parker Ryan Wright	Amber River HDA Chettenham IFA* Chettenham IFA* Chettenham IFA* Chettenham IFA* Parker Financial Advice Attivo	162 146 125 92 76 58 55 55	GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 2 2 2
Robin Etherington Ben Burgess Madeleine Hollands Tara Wood Andrew Mansion Ben Sheward Ben Parker Ryan Wright Lee Grimshaw	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Attivo Parker Financial Advice Attivo Fidelius*	162 146 92 76 58 55 55 54 52	GL50 GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 2 2 2 2
Robin Etherington Ben Burgess Aadeleine Hollands araa Wood Andrew Mansion Ben Sheward Ben Parker Ryan Wright ee Grimshaw ack Manser	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Attivo Parker Financial Advice Attivo Fidelius* Attivo	162 146 125 92 76 58 55 55 54 52 51	GL50 GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 2 2 2 2 2 2
Robin Etherington Ben Burgess Madeleine Hollands ara Wood Andrew Mansion Ben Sheward Ben Parker Ryan Wright ee Grimshaw ack Manser	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Parker Financial Advice Attivo Fidelius* Attivo Attivo	162 146 92 76 58 55 54 52 51 50	GL50 GL50 GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 2 2 2 2 2 2 2 2 2
Robin Etherington Ben Burgess Madeleine Hollands Gara Wood Andrew Mansion Ben Sheward Ben Parker Ryan Wright Gee Grimshaw ack Manser Nicholas Evans Rob Tiffin	Amber River HDA Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Cheltenham IFA* Attivo Parker Financial Advice Fidelius* Attivo Attivo Fidelius* Attivo Attivo	162 146 92 76 58 55 54 52 51 50 50 47	GL50 GL50 GL50 GL50 GL50 GL50 GL50 GL50	2 5 1 2 2 2 2 2 2 2 2 2 2 2

		27	61.50	
Bradley Laborero Matthew Kirkham	Attivo William Highbourne Wealth Management	27 26	GL50 GL53	1
Huw Jones	Proposito Financial Planning	32	GL53	1
Anne Hester	Philip James IFA*	52 64	GL7	2
Andy Harris	AFH Wealth Management Cookham	19	GL8	2
Megan Sutton	Clarity Wealth Management	57	PL1	2
Andy Burton	TFA - Trusted Financial Advice	55	PL1	5
Martyn Burgess	Coast Financial	22	PL1	1
Richard Bateman	Bateman Financial Management	115	PL14	5
Paul Chidley	Kernow Financial Planning	75	PL15	2
Peter Dart	Dart Wealth Management	41	PL15	3
Jack Basford	InTime Financial Planning	12	PL15	1
Mike LeGassick	Manning and Company	235	PL21	7+
David Ellicott	Strategy Wealth UK	32	PL25	1
Ross Clifford	Clifford Wealth Management	187	SN1	3
Dave Southby	Dave Southby Financial Planning	36	SN1	3
Phillip Kerley	Hawkeye Financial	32	SN1	1
Stephen Dixon	AFH Wealth Management	32	SN1	3
Matthew Dixon	Hartsfield	152	SN13	3
John White	Hartsfield	87	SN13	4
Josh Farmer	Cross Border Financial Planning	56	SN15	3
Jonathan Hull	Eleven Six Financial Planning	38	SN15	3
Charles Homer	Cross Border Financial Planning	21	SN15	1
Philip Teague	Cross Border Financial Planning	16	SN15	1
Mark Norton	Peter Harding Wealth Management	23	SN16	1
Jim Knights	Perspective	45	SN8	1
Ross Perry	Perspective	40	SN8	1
William Stagg	True Potential	100	SP1	4
Callum Warner	Argentis	75	SP1	2
Kate Davis	Kingsmead Wealth	169	SP10	7+
Mark Bastable	Templegate Financial Planning	164	SP10	2
Richard Walker-Gunns	Orbit Financial Planning	30	SP4	1
Richard Odell	Premier Financial Planning	98	SP7	6
Peter Harding	Peter Harding Wealth Management	86	SP7	6
Simon Cutler	Blackdown Financial	214	TA1	7+
Jack Cooper	Cooper Associates Wealth Management	197	TA1	2
Merryn Collins	Premier Financial Planning	120	TA1	2
Jason Challis	Cooper Associates Wealth Management	99	TA1	2
Christo Nation	Cooper Associates Wealth Management	80	TA1	2
Kate Ward	Cooper Associates Wealth Management	66	TA1	2
Richard Davies	Peter Harding Wealth Management	65	TA1	2
Tim Groenewald	Cooper Associates Wealth Management	64	TA1	2
Neil Rossiter	Blackdown Financial	50	TA1	1
Jamie Wheeler	Cooper Associates Wealth Management	37	TA1	2
Craig Viljoen Joseph Stephenson	Cooper Associates Wealth Management Ballantine Wealth Management	14 96	TA1 TA18	1
Matthew Colman	Fidelius*	20	TA18	3
Stuart Rossiter	Rossiter Wealth Management	65	TA6	1
Alex Turco	Positive Wealth Creation*	156	TA8	3
Stephen Elvin	Stephen Elvin Wealth Management	116	TA8	7+
Stephen Wales (Ripley	Ripley Wales Financial Planning	107	TQ1	6
Wales) Steven Cliff	· · ·	80		6
	Sandringham Financial Partners*	125	TQ1	0
Abigail Stidworthy	Strategic Solutions Financial Services	80	TQ12	1
Vanessa Taylor Paul Drake	Strategic Solutions Financial Services Opal Financial Management	80 48	TQ12 TQ12	1
Craig Gahagan	Molyneux Associates	48 23	TQ12	1
Karl Lehmann	Lehmann Financial Management	23 75	TQ12	1
Louise Worden	Concise Wealth Management	36	TQ14	1
Karen Cooper	Chadwick Financial Management	146	TQ6	7+
Callum Pye	Chadwick Financial Management	47	TQ6	2
Charlie Brown	South Devon Financial Planning	91	TQ7	4
	-			
Jason Mountjoy	Clarity Wealth Management	124	TQ9	7+
Jason Mountjoy Owen Williams	Clarity Wealth Management Clarity Wealth Management	124 16	тQ9 TQ9	7+ 1

Darren Bilkey	
Jeremy Squibb	
David Medland	
Paul Grey	
Liam Thomas	
James Saulsbury	
Mark Ridgment	
Will Clarke	
James Williamson	
James Gill	Abacu

Junes one	/ 100000
Daniel Ross	Hartle
Tom Palmer	NTM F
Tom Waldock	Attivo
Sam Ormond	Fideliu
Minaz Kasmani	Life & Manag
Ed Peach	Niche
Andrew Goman	Hartle
Sam Parry	Attivo
Nicholas Hill	NTM F
Suzanne Ward	Bloom
Grant Sheppard	Attivo
Dinesh Bharwani	Wealt
David Reid	DL Rei
Andrew Varley	Andre Planni
Stephen Davies	Diliger
Ian Campbell	lan D (

These advisers rec 2024 client review verified member o endorsed by more necessary permiss Authority and und monitoring, too. M services such as p see VouchedFor.co

The information in these tables is correct as of 17th May 2025

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

VOUCHEDFOR'S TOP RATED FINANCIAL ADVISERS

A - Trusted Financial Advice	175	TR1	7+
ulsbury Independent Financial Planning	81	TR1	1
olan Wealth Management	107	TR11	5
A - Trusted Financial Advice	304	TR15	7+
A - Trusted Financial Advice	88	TR15	1
ulsbury Independent Financial Planning	117	TR6	7+
ornwall Finance & Investment Services	92	TR7	2
wan IFA	87	TR7	5
ornwall Finance & Investment Services	18	TR7	1

WALES					
Associates	238	CF10	5	CF10	5
Ross	113	CF10	7+	CF10	7+
nancial Services	106	CF10	1	CF10	1
	73	CF10	2	CF10	2
*	72	CF10	2	CF10	2
egacy Wealth ment	69	CF10	4	CF10	4
rivate Clients	64	CF10	5	CF10	5
Ross	53	CF10	3	CF10	3
	46	CF10	1	CF10	1
nancial Services	40	CF10	1	CF10	1
inancial Planning	38	CF10	3	CF10	3
	25	CF10	1	CF10	1
Genius	80	CF14	4	CF14	4
Wealth & Finance	30	CF14	1	CF14	1
Varley Financial g	49	CF23	4	CF23	4
Wealth Planning	158	CF37	1	CF37	1
ampbell IFS	114	CF37	5	CF37	5

Brooke Cameron-James	Abacus Associates	53	CF39	3	CF39	3
Gareth Channon	GCFC	62	CF47	5	CF47	5
Kate Shaw	Financial Life Planning	19	CF5	1	CF5	1
Scott Reynolds	Summit Financial Advisors	12	CF62	1	CF62	1
Marcus Rees	Romilly Financial*	170	CF64	3	CF64	3
David Stealey	Romilly Financial*	136	CF64	2	CF64	2
Owen Morgan	Romilly Financial*	23	CF64	1	CF64	1
Tony Thomas	TT Wealth	194	CF72	7+	CF72	7+
Melanie Scott	MJS Financial Services	77	CF72	3	CF72	3
Chris Woods	EST Wealth	26	CF72	1	CF72	1
Josie Herdman	How Money Matters*	58	LD2	2	LD2	2
Tom Parmiter	Harken Financial	80	LL11	5	LL11	5
Gerry Cummins	Cummins Financial Advisers	59	LL11	1	LL11	1
Dan Tudor-Owen	Chester Financial Wealth Management	35	LL11	3	LL11	3
Paul Williams	Commodore Finance	250	LL19	6	LL19	6
Paul Boulton	Boulton Financial Services	198	LL31	4	LL31	4
Connor Mason	Fearndale Wealth Management	16	LL57	1	LL57	1
Mark Redman	Perspective	31	NP10	1	NP10	1
Andy Parry	IWM Wealth Management	84	NP12	4	NP12	4
Lewis Parry	IWM Wealth Management	65	NP12	4	NP12	4
Rachel Barnby	RWG Financial Planning	20	NP16	2	NP16	2
Kelly East	Pure Wealth Management	171	NP20	7+	NP20	7+
Lewys Richards	Vital Financial Planning*	150	NP20	5	NP20	5
Alistair Cummings	Rogerstone IFA*	124	NP20	3	NP20	3
Alex Palmer	Beesure	118	NP20	1	NP20	1
Simon Trainor	Ascent Wealth Management	78	NP20	2	NP20	2
Ryan Caisley	Niche Private Clients	75	NP20	4	NP20	4
James Hawkins	Isca Wealth Management	69	NP20	6	NP20	6

Kat Potts	Kymin Financial Services*	58	NP20	1	NP20	1
Arron Sharkey	DS Howell Financial Services	57	NP20	2	NP20	2
James Baker	Abacus Associates	49	NP20	5	NP20	5
Paul Morgan	Kymin Financial Services*	41	NP20	1	NP20	1
Christopher Taylor	Kymin Financial Services*	34	NP20	1	NP20	1
Charlotte Lewis-Merry	Vital Financial Planning*	29	NP20	2	NP20	2
Simon Aston	Kymin Financial Services*	29	NP20	1	NP20	1
Emily Jones	Ascent Wealth Management	14	NP20	1	NP20	1
Steven Jones	Kymin Financial Services*	14	NP20	1	NP20	1
Paul Taylor	True Potential	82	NP26	3	NP26	3
Dr Josh Lewis	Wealth Doctor	108	NP7	6	NP7	6
Kath Atkin-Bowdler	Kath Atkin-Bowdler Financial Services	103	SA1	5	SA1	5
Tony Stevens	Secure For Life Wealth Management	62	SA1	1	SA1	1
Paul Morris	JM Wealth Planning*	123	SA11	2	SA11	2
Danni Watts-Jones	DWJ Wealth Management	59	SA12	4	SA12	4
Lorna Anne Barrett	Seven Financial Group	11	SA12	1	SA12	1
Andrew Williams	AMW Wealth	41	SA14	3	SA14	3
Tanya Topping	Arian Financial Planning	19	SA14	1	SA14	1
Laurence Murphy	LM Financial Planning	131	SA18	7+	SA18	7+
Rhys Young	Affinity Financial Management	147	SA31	3	SA31	3
Ben Owen	Green Castle Financial Planning	30	SA4	2	SA4	2
Richard Jones	R J Financial Planning	231	SA43	4	SA43	4

KEY

FIRM - * Top Rated Firm (inc's trading names of Top Rated Firms), see p19 YEARS QUALIFIED - Consecutive years as a Top Rated Adviser

VOUCHEDFOR'S TOP RATED MORTGAGE ADVISERS

ceived the highest volume of positive
vs on VouchedFor.co.uk. Each is a fully
of VouchedFor, as well as being
e than ten clients. They have all
sions from the Financial Conduct
dergo other checks and ongoing
Many mortgage advisers also offer
protection and equity release –
o.uk for details.

CENTRAL ENGLAND

	REVIEWS	LOCATION	YEARS QUALIFIED
volve Financial Services	33	B49	2
Ioneywatch Finance	205	B63	7+
our Oaks Financial Services	104	B72	5
rnest Grant Mortgages	36	B91	1
/ledjay Empire	160	CV11	5
Ailler Financial Planning	395	CV21	5
PR Mortgage Services	415	CV23	7+
Sophie Collett Mortgage Adviser	137	CV35	5
Ay Finance Friend	390	DE3	7+
ilac Financial	53	DE55	1
layden Kilkelly IFA	25	DY6	2
Rumi Mortgages	235	LE1	1
Barnsdale Financial Management	223	LE1	7+
ntegrity Mortgage Solutions	220	LE1	5
/enture Mortgages and Protection	58	LE1	1
IME FS	18	LE18	1
ust Mortgages	59	NG1	2

	lust Mortgages	12	CB1	
	EAST ENGLAND			
Sally Evans	Integrity Mortgage Solutions	59	WV1	4
Ellis Turner	Jane Newman Financial Planning	23	WR9	2
Steve Mezzone	Whiteoak Mortgages	66	WR9	6
Jo Mezzone	Whiteoak Mortgages	107	WR9	6
Jill Stanley	GHL Direct	127	WR10	4
Joe Tumelty	Kind Wealth	16	WR1	1
Leanne Charnley	C D Financial	17	TF11	1
Nigel Morray	Robert Nicholas Financial Advisers	35	TF1	1
Tandi Fellows	Probity Mortgage Services	209	TF1	7+
Pauline Johnson	All Kinds of Mortgages	16	SY15	1
Will Mason	Masons IFA	92	SY1	1
Mark Valentine	MV Mortgage	138	SY1	5
Eldho Paul	Just Mortgages	56	ST5	2
Steven Lyons	The Mortgage Pride	146	ST2	7+
Lisa Jackson	Integrity Mortgage Solutions	207	ST17	7+
Jane Jackson	Jane Jackson Financial Solutions	50	ST15	2
Pam Stockdale	Zeal Mortgages & Protection Services	247	ST14	7+
James Myatt	Embrace Financial Services	117	ST11	3
Carl Elsby	Elsby Associates	140	ST1	2
Karl Lawton	GHL Direct	871	ST1	7+
lan Butcher	Anytime Mortgages	140	NN8	6
Narcisz Sweeney	The Mortgage Compass	22	NN17	1
Marzena Zenczakowska	Grand Union Financial	79	NN1	1
Christopher Taylor	Four-Nations Mortgages	192	NG34	7+
Nick Spolton	Spolton Mortgages	334	NG34	6
Billy Dexter	Hoyl Independent Advisers	19	NG31	1
Mark Mackin	Monument Financial Solutions	75	NG31	2

	EAST ENGLAND			
Mohamed Khalafalla	Just Mortgages	42	CB1	1
Laura Gilligan	Just Mortgages	82	CB8	5

obin Jacob	Sterling Street	175	CM1	2
Peter Burke	Easyswitch Mortgages	110	CM1	5
ouise Selvage	One Financial Solutions*	78	CM1	4
Alex Phillips	AP Mortgages	46	CM11	2
Mark Horsfall	Jigsaw Money Management	162	CM16	1
Veil Barsby	Asquith Financial Services	102	CO4	5
David Houchell	Houchell Mortgages	186	IP4	7+
Simon Ward	Mortgage Advice Bureau	296	NR1	5
Andrew Connolly	Signpost Mortgages	203	NR1	5
Fom Margitson	Mortgage Advice Bureau	183	NR1	3
onathan Kemp	Mortgage Advice Bureau	156	NR1	2
Paul Farrant	Mortgage Advice Bureau	143	NR1	2
Oliver Dack	Mortgage Advice Bureau	137	NR1	2
Stephen Alger	Mortgage Advice Bureau	113	NR30	2
Stephen Robinson	Mortgage Advice Bureau	108	NR30	2
ackie Bowles	Mortgage Advice Bureau	205	NR32	2
Caren Palmer-Welch	Agentis Financial & Mortgage Solutions	98	PE1	5
ake Guymer	The Mortgage Merchant	48	PE1	2
ulian Smith	Tailor Made Mortgages	46	PE1	1
Estelle Cameron	Premier Plus	235	PE19	5
Steve Farrell	Personal Mortgage Solutions	190	PE9	1
osh Slade	Miller Financial Planning	104	PE9	2

	GREATER LONDON			
Richard Latteman	True Potential	92	BR1	4
lean Carlo Gonzales	Mi Casa Mortgages	294	CR0	5
Matt Hurren	Novum Mortgage Services	134	DA1	4
Yemisi Osu	Tokumbo Osu	14	DA9	1
Kemmy Lawson	Eminent Financial	100	E14	1
Olayinka Cole	Eminent Financial	66	E14	3
Mohammed Miah	Investa Finance	89	E7	7+

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

VOUCHEDFOR'S TOP RATED MORTGAGE ADVISERS

	GREATER LONDON			
10		SM	NON	S IFIED
NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIFIED
Calum Lawson	Ablestoke	32	EC1M	2
Jamie Chapman	CMG Advisers	636	EC3V	7+
Nouran Moustafa	Kalon Financial	61	EC3V	1
Charles Chambers	Virtus Financial Planning	26	EC3V	2
Danish Kamran	Kings Group	164	EN1	4
Errol Hall	Mortgage Broker Services	104	EN8	2
Mitul Patel	Lemon Tree Financial*	212	HA1	2
			HA1	3
Jiten Varsani Abdul Karimjee	FortyOne Money My Local Mortgage Advisor	147 87	HA1	5
Hamal Patel				1
	Crystal Financial Solutions	25	HA1	
Sapna Malde	KVM Mortgages UK	75	HA5	1
Robin Thomas	RS Financial	196	HA6	4
Sekkappan Alagu	Nachu Finance	209	HA7	7+
Michelle Ford	JML (Financial) Associates	146	KT11	6
Joshua Smith	Lindon-Travers Associates	82	KT11	2
Daniel Ford	JML (Financial) Associates	60	KT11	2
Chris Layzell	Bigmore Associates	109	KT12	6
Rachel Lummis	Xpress Mortgages	49	KT14	2
Carmen Green	Xpress Mortgages	42	KT14	2
Danielle Larrieu	King Property Finance	67	KT16	1
Josif Galev	JVA Mortgages	74	KT4	4
Wilson F. da Silva	Nest Finance London	42	KT4	3
Kellye Pilgrim	Pilgrim Mortgages and Protection	27	КТ8	1
Paul Collinson	Brick2Brick Mortgage Solutions	84	N1	4
Adam Jolles	Acacia	33	N3	1

	NORTH ENGLAND			
a Wood	Exclusive Mortgage Advice Services	45	BD20	3
ıda Kemplay	Bee Mortgage Solutions	81	BD21	3
if Muhashash	Green Door Mortgages	100	CH2	7+
han Martin	CH Mortgages NW	181	CH42	4
Bedson	Bedson Financial Solutions	62	CW11	3
er Crosby-Craig	Mortgage Advice Bureau	304	CW12	5
Kozyra	PK Finance	204	CW4	3
tine Parkin	Durham Mortgage Solutions	306	DH1	7+
ael Bond	Foster Denovo	36	DH1	2
Riach	Riach Financial	417	DN15	7+
Shackleton	White Rose Finance	86	DN22	2
hew Penszor	White Rose Finance	58	DN39	1
d Malayil	Vsure Financial	89	HD1	5
ni Robinson	Naomi Financial	177	HD3	2
nowlson	Property Link Homes	85	HG4	3
Green	AFH Wealth Management	45	HU1	4
iartside	Just Mortgages	120	L1	5
Coker	LTC Mortgages	389	L34	7+
Melling	We Like Mortgages	39	L34	1
n Horsfall	Vista Financial Management	258	LS1	6
rew Quinn	Response Mortgage Services	208	LS1	5
ew Brierley	Right Mortgage	137	LS21	1
ard Effio	Right Choice Mortgages	42	M27	1
/ Jones	Irlam Estates Financial Services	105	M3	5
hew Jones	Stratton Wealth Management	38	MЗ	1
Horsfield	Suttons Independent Financial Advisers*	282	M33	4
dish Shanmugam	Dream Bricks Financial	77	M33	2
hew Moralee	First Mortgage	88	NE1	2

Daniel Hindmarsh
David Glass
Adele Archer
Rachel Ramsay
Hannah Worthington
Ian Christlo
Keegan Grippo
Abigail Denman
Brian Beech
Ben Shirtliff
Lyndsay Fairhurst
Sarah Ward-Novak
Keeley Macaulay
Steven Thomas
Ravinda Ranchagodage Don
Stefan Stimpson
James Foster
Gerard Potts
Carol Smith
Chris Law
Adele Forbes
Emma Hutchinson
Tanya Cilia
Stephen Byfield

aura Lewis
ilip Klimek
Camil Mularczyk
lelmut Elstner
Caolan Coyle
Sheena Campbell

Andrew Steinbach
lan Coffey
Anthony Wilson
Bede Pratt
Will Townsend
Rhys Forrest
Graham J McComb
Alasdair Devine
Beth Stevenson
Ross McMillan
Aaron Reilly
Christine Paton
Emma Baird
Michael Hughes
James Brown
Deborah Willoughby
Scott Wyllie

Liam Warrilow Oliver Bailey Colin Warburton
Colin Warburton
Maria Atherden
Elliot Beesley
Kevin Hampton
James Wingate
Jack Neale
Lewis Chapman
Darren Cronin

MAKING SENSE OF MORTGAGES

From fixed and variable rates to income protection, there's a lot to understand. But with guidance from a trusted broker, getting on the property ladder can be made more accessible, as one couple discovered.

When Dan and Lizzie McNulty bought their first home in Bangor, Co Down, six years ago they turned to Navigate Mortgages director Paul Shannon to help them cut through the financial jargon and find the best deal.

66 *Buying a home is daunting – it's* not something they teach you in school

"As first-time buyers it was really quite daunting," says Lizzie, 32, a hairdresser. "We didn't know if we needed a fixed rate or a variable rate it's not something they teach you in school. Our broker, Paul, really helped us to understand it all."

Dan, 33, a software developer, says: "Paul got us access to cheaper mortgage rates and he also chatted to us about life insurance and other types of protection.

It was thanks to Paul's advice that the couple took out income protection to cover their earnings if one of them was unable to work. This proved vital in covering the mortgage and other bills when Lizzie broke a finger and was unable to work as a hairdresser for six weeks. "I've since encouraged all my colleagues at the salon to get income protection," she says.

But a lot has changed since the couple first got on to the housing ladder with Paul's help. Dan and Lizzie are now married with a one-year-old daughter, Willow, and are about to move up the ladder to a bigger home in the coming weeks

"Paul helped us to get a larger mortgage so that we could upsize to a place with more space for Willow to run around," Lizzie says. "We loved our first home and it was a stepping stone, but eventually you just grow out of a house and need a wee bit more family space.

.....

"The new house has got a spare room and bigger garden for Willow to play in," she says. "And it's slightly closer to the school that we are hoping she will get

are preparing to upsize into, and to her grandparents' house.'

Dan and Lizzie McNulty

(and their dog Thor)

Lizzie adds: "Because I'm selfemployed, you have to jump through a couple more hoops, especially because I

had been off for nearly a year on maternity leave. Paul knew which lenders were going to look most favourably on our situation and I think if it hadn't been for all the work he did in the background we might not have been able to get the house we wanted."



VOUCHEDFOR'S TOP RATED MORTGAGE ADVISERS

Siobhan He Lisa Howes James McDe Sam McDerr Graham Gibs Boban Seba Philip Hend Nadia Vorok Angelo Burk Jenny Whyte Tom Atley Andrew McC Sheena Youn Samantha Br Michael Pitt Wije Kanatt Bobi White Gavin Carley Shaun Nichol Alexander P James Best Matthew La Michelle La Debra Cornel Alan Finch Phil Randall

Dominic Brier Carol Brown Michelle Sha Lucy Watts

David Tickne Ashley Hollo

Zahaan Huss

Peter Baldad

Chirag Patel

Toby Wheel

Russell Tilb

Sally Heath

Darryl Kiy

David Howl

Amy Edward

Michael Nich

Jiio Joseph

Javne Grav

Lahiri Hetti

Richard Hell

Robert Free

Paul Steggle

Joanne Osbo

Lukasz Zure

Philip Ball

Dave Ellis

Cynthia Cary

lan Butt

uuvin	141	NE28	4
ewcastle Financial Advisers*	18	NE28	1
dmarsh Mortgages	18	PR1	1
amsay Financial	78	PR6	2
/orthy Mortgages	70	PR6	4
ortgageline Services	211	S1	7+
delius*	51	S40	2
osewood Wealth Management*	17	S40	1
utures Assured	283	S9	7+
anks Lane Finance	200	SK1	2
idavlyn Mortgages	222	SK13	7+
lentity Financial Solutions	72	SK9	4
ortgage 1st	155	TS20	5
ist Mortgages	232	WA1	7+
VS Mortgages & Financial Services	106	WA10	2
espoke Mortgage Solutions	312	WA14	7+
Financial Solutions	173	WA14	7+
lite Financial Planning Consultants	119	WA14	5
arol Smith Mortgage Services	119	WA7	6
hris Law Mortgages	237	WF4	6
/est Yorkshire Money	134	WF8	6
/est Yorkshire Money	111	WF8	6
ortgages Explained	109	WN1	7+
ist Mortgages	50	WN1	1

NORTHERNIKLEAND			
he Mortgage Clinic	198	BT1	3
he Mortgage Clinic	31	BT1	1
ro Financial Group	121	BT34	4
he Mortgage Clinic	207	BT4	2
he Mortgage Clinic	85	BT71	5
ampbell Financial	192	S6	5

SCOTLAND			
M Mortgage Services	45	AB10	1
M Mortgage Services	22	AB32	1
xchange Mortgages	136	EH1	5
our Mortgage Broker	109	EH1	7+
ortgage Force	93	EH1	1
orrest & Co. Mortgages & Protection	48	EH33	2
loney Advice & Planning	116	EH54	7+
roperty Investment Finance	143	FH8	7+
he Glasgow Mortgage Company	345	G1	7+
lue Fish Mortgage Solutions	163	G1	4
tockingbridge	55	G1	1
hristine Paton Mortgage Solutions	38	G1	1
mber River C&M	101	IV31	3
lortgage Advice Partnership	82	ML3	2
ames Alexander Brown	55	ML3	2
mes Alexander Brown	33	ML3	2
oney Advice & Planning	19	PA4	1

UTH	EAST	ENGL	AND

Alban Financial Services	63	AL5	1
ust Mortgages	46	AL7	1
The Finance House	60	BN1	1
Complete Financial Planning	286	BN21	6
Jpperton Advice	13	BN21	1
Hampton Home Finance	22	BN26	1
ames Wingate	145	BN43	6
ЛуМny	89	CT1	1
Nortgage Services 4u	328	CT11	7+
Kent Financial Consultants	34	CT13	1

rd	Keevelia Mortgage Solutions	66	CT16	3
	Tipping and Webb	54	CT16	1
rmott	Mortgage Advice For Everyone	173	GU15	1
nott	Mortgage Advice For Everyone	11	GU15	1
on	Fortis Financial Planning	206	GU2	5
stian	Sterling Street	144	GU21	5
n	Henden Financial	177	GU51	6
nib	New World Finance	179	HP11	2
ey	BVS Mortgages & Financial Services	109	HP19	2
2	Roseacre Mortgages	119	ME14	5
	Moneysprite	86	ME14	2
rossan	Equity Life UK	72	ME14	1
g	Encore Mortgages	72	ME6	7+
rittain	Odyssey Wealth Management	52	MK12	1
	Just Mortgages	75	MK46	2
ege	BVS Mortgages & Financial Services	96	MK9	2
	Collective Financial Planning	35	MK9	3
	The Residential Mortgage Hub	117	OX1	6
lson	Nicholson Brown*	114	OX1	6
eters-Bean	Ox and Hart Financial Services	77	OX1	6
	Best Financial Planning	87	OX44	1
/	Compound Wealth Planning	26	P01	2
/son	Lawson Financial	226	P014	3
u	Just Mortgages Direct	95	P014	2
	MortgagesToGo	28	P036	1
	LRG Financial Services	64	RG1	4
rley	The Money Guardian	83	RG10	1
	First Choice Mortgage Company	375	RG14	7+
rpe	Pear Tree Mortgages	81	RG17	6
	Heart and Home Mortgages	188	RH10	6
r	Knight Shaw Finance	130	RH13	5
om	True Advice Financial Services	141	RH19	2
ain	Smith and Wardle Financial Planning*	21	SG4	1
chino	High Street Mortgages	103	SL1	7+
	CKN Mortgages	115	SL4	5
er	Custom Mortgages & Finance	70	SL4	2
ıry	Savvy Mortgages	149	SL6	1
	Marlow Mortgage Co	45	SL7	2
	DK Financial Services	87	S022	4
tt	Knight Shaw Finance	93	SO43	4
s	Just Mortgages	28	S053	1
olls	DFS Financial Services	72	SS1	4
	Sterling Street	95	SS14	5
	Topaz Financial Planning	82	SS17	1
rachchi	BVS Mortgages & Financial Services	29	SS4	1
ery	Mortgage Business Financial Advisers	152	SS5	6
nan	Hitchell Financial Planning	81	TN1	4
2	Foxgrove Associates	138	TN13	7+
	Prospect Tree Mortgages	200	TN23	7+
rne	Scarlett Financial Services	176	TN23	7+
¢	Confidence In Finance	125	TN38	1
	Omni Finance	24	TN39	1
	Fresh Financial Services	126	TN40	2
,	CC Mortgage Services*	111	TN7	2
	SOUTH WEST ENGLAND			
	Sooth WEST ENGLAND			

Robert Wilson	Top Dog Mortgage Company	23	BA1	1
Conner Mckay	Heritage & Co UK	151	BA14	2
Michaela Cooch	Mortgage Saving Expert	107	BA14	6
Dan McCarthy	GHL Direct	161	BA3	5
James Lewis	PFM Associates	41	BH15	2
James Coghlan	Ellis James Financial	187	BS1	5
Adam Wells	Bristol Rose Mortgages	176	BS1	6

Paul Waterfall	WR Ethical	137	BS1	4
Martin Strong	Strong Mortgage Solutions	79	BS1	2
Ashley Knight	WR Ethical	66	BS1	2
Fom Gledhill	Retirement Solutions	60	BS1	1
Catherine Collar	Collar Mortgage Services	64	BS23	5
ames Thorne	Premier Financial Planning	121	DT11	7+
Sam Hyslop	NxtGen Mortgages	162	EX1	5
_inda Cleaves	Thompson Jenner Financial Services	26	EX1	1
Russell Birtles	View Finance	170	EX23	5
loy Harrison	Hoskin Financial Planning	15	EX31	1
oshua Abbott	NxtGen Mortgages	40	EX7	1
ason Whitehead	Vitality Mortgages	187	GL15	7+
Mark Walker	B Mortgage Services	160	GL50	4
Oliver McGeown	Cooper Associates Mortgages	100	GL50	4
<irsty dudek<="" td=""><td>Lavender Mortgages</td><td>55</td><td>GL50</td><td>2</td></irsty>	Lavender Mortgages	55	GL50	2
Greg West	Your Ideal Mortgage	372	PL14	7+
Barrie Evans	Your Ideal Mortgage	148	PL14	5
Gemma Collins	Your Ideal Mortgage	44	PL14	2
Thomas Glendinning	Kernow Financial Planning	80	PL15	2
Douglas Honey	Kernow Financial Planning	48	PL15	2
Kerry Woodcock	Horizon Mortgages and Protection	60	PL24	5
Darren Spragg	Legacy Financial Services	86	PL31	1
Gary Price	Gary Price Mortgages	127	SN1	6
Sian Hewson	Future Planning Mortgages	115	SN1	6
Miles Robinson	Home Group Financial	62	SN13	2
Adam Nanson	Your Mortgage Expert	103	SP1	1
Daniel White	White Financial Services	227	TA1	7+
Emma Hamilton	Blackdown Financial	95	TA1	4
ulie Callun	Cooper Associates Mortgages	49	TA1	3
Terri Hodge	Cooper Associates Mortgages	46	TA1	2
Graham Davidson	Cooper Associates Mortgages	41	TA1	2
lohn Harris	Cooper Associates Mortgages	41	TA1	2
Paul Bruford	Cooper Associates Mortgages	41	TA1	2
Will Newnes	Cooper Associates Mortgages	40	TA1	2
Carla Wells-Burr	Cooper Associates Mortgages	39	TA1	2
Oliver Strong	Cooper Associates Mortgages	32	TA1	2
ames Regan	Cooper Associates Wealth Management	13	TA1	1
Darren Crocker	International Property Finance	80	TA14	4
Mark Davis	XL Financial Services	320	TA6	7+
Samuel Whittlesea	Whittlesea Mortgages	250	TA6	7+
Lisa Haines-Owen	Mermaid Mortgages	34	тqз	1
Samuel Miller	Pia Financial Solutions	83	TQ9	2
Simon Muirhead	Premier Financial Planning	93	TR9	6
Adam Trewhella	Simon Karande	15	TR9	1

	WALES			
Lisa Fletcher	BPR Protect	270	CF10	6
Liam Schewitz	Cornerstone Finance Group	81	CF10	4
Ajith Samarawickrama	BVS Mortgages & Financial Services	46	CF10	1
Jennifer Bloxsome	Ramsay & White	19	CF10	1
Oliver Huntley	Elite Independent Mortgages	233	CF31	6
James Ryan	True Potential	15	CF31	1
Lucy Gulwell James	Creating Mortgage Solutions	236	CF62	6
Matthew Williams	Hartley Ross	94	CF64	4
Leah Creamer	Moore Turner Associates	18	LD3	1
Lisa Price	Lisa Price Financial Services	197	NP12	5
Shaun Sturgess	Sturgess Mortgage Solutions	155	SA1	4
Dean Vaughan	Dean Vaughan Mortgages	44	SA1	2
Sasha Grant	The Right Mortgage	24	SA14	1
Bleddyn Davies	Quay Financial Services	188	SA46	5

VOUCHEDFOR'S TOP RATED PROTECTION ADVISERS

29 LS1

Daniel Benson

LifeSearch

CENTRAL ENGLAND

NAME	FIRM	REVIEWS	LOCATION	YEARS QUALIEIE
Daniel Jones	The Mortgage World	56	B46	1
Sergiu Albeanu	Owl Financial	22	B77	1
Pirasath Kanesiah	Owl Financial	83	CV1	1
Maria (Paz) Bermudez	Owl Financial	56	CV21	1
Mariel Gonzales	Owl Financial	32	CV21	1
Salga Peter	Owl Financial	50	DE1	1
Vasile Bec	Owl Financial	38	NN1	1
Shine Puttumannil	Owl Financial	12	NN1	1
Sivasenthuran Rasaiya	Owl Financial	167	NN17	5
Felben Pujanes	Lilac Financial	98	NN17	5
Mihai Nechifor	Owl Financial	143	WR10	1

EAST ENGLAND				
Jennifer Arguelles	Owl Financial	78	CM18	3
Helen Colbrook	Hoyl Independent Advisers	18	NR27	1
G. Thengumtharayil	Owl Financial	33	South Croydon	2
I. Linel Senerpida	Owl Financial	23	Turnham Green	2

GREATER LONDON					
George Thengumtharayil	Owl Financial	51	CR2	3	
Evangelina Wilson	Owl Financial	23	E8	1	
Martyn Ruckley	Fortura Financial Partners	22	EC3V	1	
Edward Adu-Boahen	Owl Financial	111	EN11	3	
Ben Burgess	LifeSearch	73	N1	1	
Orianne Williamson	LifeSearch	70	N1	1	
Jack Hare	LifeSearch	56	N1	2	
Lewis King	LifeSearch	55	N1	1	
Billy Drayan	LifeSearch	39	N1	1	
Ryan Robson	LifeSearch	34	N1	1	
Joe Dunn	LifeSearch	29	N1	1	
Kavita Kang	LifeSearch	23	N1	1	
Tobi Adedulu	LifeSearch	16	N1	1	
Joshua Ellis	LifeSearch	13	N1	1	
Aleksandar Kasabov	Kalon Financial	138	SW3	1	

NORTH ENGLAND					
Hayley Towlson	Armstrong Watson	39	CA1	2	
Alfredo Laurio	Supreme Financial Solutions	127	L36	5	
Charles Parker-Smith	LifeSearch	330	LS1	3	
Fenn Settle	LifeSearch	136	LS1	2	
Firas Khan	LifeSearch	60	LS1	1	
Lewis Gill	LifeSearch	55	LS1	1	
Faith Conroy	LifeSearch	51	LS1	1	
Barbara Stanley	LifeSearch	49	LS1	1	
Mohammed Ali	LifeSearch	49	LS1	1	
Chris Banks	LifeSearch	46	LS1	1	
Qulzam Qader	LifeSearch	45	LS1	2	
Sam Emery	LifeSearch	44	LS1	1	
Matthew Lee	LifeSearch	42	LS1	1	
Daniel Vieira	LifeSearch	39	LS1	1	
Jack Magee	LifeSearch	36	LS1	1	
James Masterson	LifeSearch	35	LS1	1	
Justine Shaw	LifeSearch	34	LS1	1	
Sarah Lockwood	LifeSearch	34	LS1	2	
Dylan Stranney	LifeSearch	31	LS1	1	

Daniel Benson	LifeSearch	29	LSI	1
Olivia Brill	LifeSearch	29	LS1	1
Edward Knowles	LifeSearch	28	LS1	1
Joe Hemingway	LifeSearch	27	LS1	1
Gareth Owens	LifeSearch	26	LS1	1
Luke Cook	LifeSearch	26	LS1	1
Luke Stephenson	LifeSearch	26	LS1	1
Luke Seisay	LifeSearch	23	LS1	1
Emeric Pickard	LifeSearch	22	LS1	1
Garry Lennon	LifeSearch	22	LS1	1
John Calvert	LifeSearch	22	LS1	1
Steven Robb	LifeSearch	22	LS1	1
Adam Battensby	LifeSearch	19	LS1	1
Liam Rowland	LifeSearch	19	LS1	1
Nathan Dewhirst	LifeSearch	18	LS1	1
Reece Stranney	LifeSearch	18	LS1	1
Ahsan Khan	LifeSearch	17	LS1	1
Steven Waite	LifeSearch	15	LS1	1
Matt Suddards	LifeSearch	14	LS1	1
Mohammad Imran Ali	LifeSearch	14	LS1	1
Neal Glover	LifeSearch	13	LS1	1
Caroline Henningsson	LifeSearch	12	LS1	1
Jiby Jose	Owl Financial	19	NE5	1
Tom Needham	LifeSearch	41	S40	2
Siju Raju Varghese	Owl Financial	35	WF1	1

	NORTHERN IRELAND			
Danuta-Dorota Konieczna	Owl Financial	132	BT1	4
	SOUTH EAST ENGLAND			
Catherine	The Right Broker	96	GU16	3
Roberts	-			
Veerah Sswamy	Lilac Financial	287	LU1	5
Mahesh Chandrarathna	Owl Financial	237	ME14	5
Godwin Bassey	Owl Financial	83	ME14	4
Dinendra Senavirathna	Owl Financial	26	ME14	1
Kandeepan Shanmuganathan	Lilac Financial	178	MK40	5
Tom Filipczak	LifeSearch	74	MK40	2
Ben Fearon	LifeSearch	50	MK40	2
Matt Clifford	LifeSearch	35	MK40	2
Matthew Moore	LifeSearch	170	МК9	3
Daniel Kellegher	LifeSearch	97	МК9	1
Gemma Lawrence	LifeSearch	90	MK9	2
John Hurd	LifeSearch	87	MK9	3
Alex Craven	LifeSearch	85	мк9	1
Anthony Andreoli	LifeSearch	81	MK9	2
Duncan Nash	LifeSearch	73	MK9	1
Mark Ashworth	LifeSearch	64	МК9	1
David Deacon	LifeSearch	57	MK9	1
Jamal Benhaddou	LifeSearch	52	MK9	1
Sajan Khinda	LifeSearch	52	мк9	1
Shaun Adegbaju	LifeSearch	51	MK9	2
Tawanda Nyambo	LifeSearch	50	MK9	1
Chelsea White	LifeSearch	46	MK9	1
Laura Haynes	LifeSearch	45	MK9	1
Roger King	LifeSearch	41	МК9	2
John Hambridge	LifeSearch	38	MK9	1
Aaron Heer	LifeSearch	36	МК9	1
Ben Morley	LifeSearch	32	MK9	1
Warren Lewis	LifeSearch	32	МК9	1
Bryan Campbell	LifeSearch	27	MK9	1
Jack Norman	LifeSearch	25	MK9	1

Atdhe Berisha	LifeSearch	22	MK9	1
Emily Hunt	LifeSearch	21	MK9	1
Kiri Baskaran	LifeSearch	21	MK9	1
Jaya Price	LifeSearch	20	MK9	1
Karla Pollard	LifeSearch	19	MK9	1
Kevin Parker	LifeSearch	16	MK9	1
Howard Endersby	LifeSearch	15	MK9	1
Nick Rixon	LifeSearch	11	MK9	1
Godfrey Nii Buckle	Kalon Financial	13	SS14	1

SOUTH WEST ENGLAND				
Shine Jose	Sterling Street	31	PL11	1
Michael Mark Dalauidao	Owl Financial	80	SN1	2
Arsie De Luna Gonzales	Owl Financial	65	SN1	1
Doinel-Marinel Zmaranda	Owl Financial	12	SN5	1

		WALES			
ordan Liddle	Vita		125	CF10	2
Steve Pengelly	Vita		118	CF10	2
Philip Roberts	Vita		112	CF10	2
Corey Greenway	Vita		72	CF10	2
Mina Kiaroodi	Owl Financial		25	CF10	2

VOUCHEDFOR'S TOP RATED EQUITY RELEASE ADVISERS

CENTRAL ENGLAND					
ab Singh	55 Plus	64	В1	3	
oy Tozer	Viva Retirement Solutions	22	CV7	1	
aniel Sellwood	55Plus Equity Release	70	LE11	4	
avid Grasham	Viva Retirement Solutions	84	LE12	5	
eral Kendrick	Good Life Mortgage	76	LN1	4	
obyn Moss	Aviva Equity Release Advice	44	NN15	2	

EAST ENGLAND

64 CM1 5

Shaun Tillyer Viva Retirement Solution

	NORTH ENGLAND			
avid Griffin	Release My Equity	82	BL2	4
eorge Shaw Inowles	The Equity Release Experts	50	DN15	3
erry Quirke	Viva Retirement Solutions	62	FY1	3
lichard Lloyd	Aviva Equity Release Advice	47	FY8	2
ionya Shaw	Smart Choice Equity Release	17	HD3	1
atherine Evans	Aviva Equity Release Advice	50	L34	2
awn Evans	Viva Retirement Solutions	131	LS1	5
Christopher Jouth	Laterliving now!	81	LS1	4
obert Walsh	Viva Retirement Solutions	105	M1	5
Beverley Ager	Aviva Equity Release Advice	76	NE41	2
avid Cole	Viva Retirement Solutions	79	PR25	3
imon Chalk	Laterliving now!	159	S40	5
lison Walker	Aviva Equity Release Advice	66	SK15	2
	SCOTLAND			
truan Mackenzie	Aviva Equity Release Advice	48	EH1	2
en Cadman	The Equity Release Experts	44	G1	4
	SOUTH EAST ENGLAND)		
aul Saroya	Viva Retirement Solutions	84	AL1	5
erard Hucker	Viva Retirement Solutions	52	GU7	4
ussell Coneron	Viva Retirement Solutions	111	HP19	5

Unfairly uninsured How one woman overcame

problems or injuries.

says Collins.

"But as soon as an insurer hears that you are diabetic they shut the door in your face. Because it's considered to be a highrisk condition and there is the potential for complications they don't want to touch it." Collins spoke to one financial adviser who could not help her before she eventually found

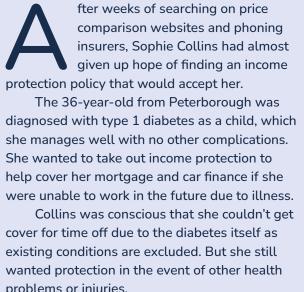
Kevin Woods	Smart
Nick Dutton	Laterli
Susan Williams	Viva R
Rob Polworth	Viva R
Katie Wilkinson	Viva R

	SOUTH WEST EN	GLAND		
Liz Murley	Viva Retirement Solutions	72	BH1	5
Matthew Hayward	Aviva Equity Release Advice	48	BH1	2
Nick Craddock	Viva Retirement Solutions	66	GL1	5
Matthew White	Aviva Equity Release Advice	37	SP1	2
	WALES			
Gerald Evans	Aviva Equity Release Advice	72	CF44	2

View each adviser's services and qualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

mation in these tables is correct as of 17th May 202

being denied cover because of her type 1 diabetes



"It was soul-destroying because I'm in my thirties and probably fitter and healthier than many people who don't have diabetes," assistance with a specialist firm, Lifesearch, which had lots of positive reviews online. There she spoke to protection adviser Matthew Moore and was relieved that he seemed to have an understanding of the condition.

Moore says: "Insurers are really fussy when it comes to income protection. It is the hardest type of cover to get because it is the one that people are most likely to claim on."

With critical illness cover, for example, you can only claim if you develop certain serious conditions, whereas income protection is more comprehensive and offers a regular income if your doctor decides that you are unable to work, he explains.

"But I was aware of one insurer that had recently started offering cover for people with diabetes – not for the diabetes itself, but if you are not able to work because of another illness."

Moore went through all the health questionnaires with Collins and she didn't have to speak to the insurer directly. She says it was an enormous relief when she was finally accepted.

"Moore was brilliant and it was all set up really quickly. I'm paying around £30 a month, which is a reasonable premium – I expected it

"An enormous relief": Sophie Collins and Harvey

When insurers hear you're diabetic they shut the door in your face

to be much more. It has been a godsend.

"Being diabetic there is a lot to think about and this is one less worry. There is quite a large diabetes community online and whenever anyone says they are struggling to get life insurance or income protection I always give them Matthew's number. I think there needs to be a lot more awareness about what is available."

tirement Solutions	94	HP19	4	
Choice Equity Release	45	P014	2	
ing now!	55	RG27	2	
tirement Solutions	120	RH2	5	
tirement Solutions	59	SS9	5	
tirement Solutions	121	TN38	2	

VOUCHEDFOR'S TOP RATED FINANCIAL COACHES

These equity release advisers, protection advisers and financial coaches received the highest volume of positive 2024 reviews on VouchedFor.co.uk. Each is a fully verified member of VouchedFor and endorsed by more than ten clients. They have all necessary permissions to practice. See VouchedFor.co.uk for a complete list of the services these advisers can provide.

CENTRAL ENGLAND					
Sharon Sandhu	Octopus Money	54	CV1	2	
Helen Rutherford	Octopus Money	140	HR2	4	
	EAST ENGLAND				
Colin Clark-Maynard	EAST ENGLAND	90	CM6	3	

	GREATER LONI	DON		
Samie Dorgham	Octopus Money	28	E15	2
Hiren Panchal	Wensons Legacy	44	UB7	4
	SCOTLAND)		
Graham Wells	GroWiser Financial Coaching	45	EH41	4
	SOUTH EAST EN	GLAND		
Justine O'Connell	Octopus Money	61	BN21	2
Justine O'Connell Alastair Ford	Octopus Money Meaningful Coaching	61 95	BN21 SG15	2 3
				-
				-

View each adviser's services and gualifications, and contact them, by visiting VouchedFor.co.uk or calling 020 3111 0583

The information in these tables is correct as of 17th May 2025

We are delighted to share

as Top Rated in 2025.

stringent.

the 131 firms who qualified

The Top Rated Firm qualification is very

These firms invited all their clients to

review them on VouchedFor, received a high

and perform well vs industry benchmarks in

areas like client advocacy and regulatory risk.

Firms of any size can qualify, from one-

person operations to national firms.

Reading clients' feedback for these firms

reaffirms the value of good advice: bringing

goals, whether that be buying their dream

home, protecting their family, retiring in

comfort or something else.

peace of mind and helping people reach their

2025's Top Rated Firms

Vouchedfo **TOP RATED** ADVICE FIRM 2024

This is important when, despite some 'green shoots' in the form of reducing inflation and strengthening stock markets, there is still much uncertainty to navigate.

Many congratulations to all the firms who attained Top Rated status in 2025.



Emily Waster EMILY WASTIE, HEAD OF FIRMS, VOUCHEDFOR

LARGE FIRMS (50+ ADVISERS)

Firm name	Reviews	Advisers	Rating	Location
Sandringham Financial Partners	11,152	173	4.9	UK
Ascot Lloyd	8582	109	4.7	UK
Westminster Wealth Management	3029	61	4.8	England
The Private Office	4988	50	4.8	England

MEDIUM FIRMS (10+ ADVISERS)

Firm name	Reviews	Advisers	Rating	Location
Fidelius	2161	36	4.7	England, Scotland and Wales
One Four Nine Group	892	34	4.8	UK
Newcastle Financial Advisers	2893	31	4.9	England
Azets Wealth Management	513	31	4.8	UK
Forvis Mazars	2216	26	4.8	UK
One Financial Solutions	1700	26	4.9	UK
Charles Stanley	1013	24	4.7	UK
Brooks Macdonald	361	24	4.7	England, Scotland Wales
Ellis Bates (part of Shackleton)	1861	18	4.8	UK
Isio Wealth Planning	391	15	4.7	Croydon
Equity And General Financial Services	301	13	4.8	London
HCI Chartered Financial Planners	841	12	4.8	Chester

LIFT-Financial

Sedulo Wealth Management

Magus Private Wealth

Active Financia Partners

Forrester Boyd Wealth Managem

AAB Wealth Chartered Financial Planners

Holden & Partners

Medical Family Finance

Moneytree Wealth Management

Suttons Independ **Financial Advisers**

Ryley Wealth Management

David James Wealth

Meriden Financial Planning GPFM

Cheltenhan Independent Financial Adv

Marketing material.

Everyone has a My

Capital at risk. The value of investments and the income from them can fall as well as rise and are not guaranteed. Investors may not get back the amount originally invested.

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618	12	4.7	Altrincham, London, Edinburgh
343	12	4.9	London, Manchester, Liverpool
189	12	4.8	London
52	11	4.8	Southampton
734	10	4.8	Yorkshire, Lincolnshire, Nottinghamshire
587	10	4.8	UK
335	10	4.7	London, Kent

SMALL FIRMS (FEWER THAN 10 ADVISERS)

Reviews	Advisers	Rating	Location
826	9	4.8	London
341	9	4.8	Chester
890	8	5	Manchester
835	8	4.9	Doncaster, Nottingham
442	8	4.9	Southampton, Ipswich, London
544	7	4.9	Stourbridge
446	6	4.9	Hertford, Kings Lynn
367	6	4.9	Cheltenham

Platinum Financial Planning	327	6	4.9	Belfast
Smith and Wardle Financial Planning	318	6	4.9	Hitchin
Omega Wealth & Finance	254	6	4.8	Hull
FSS Wealth and Pensions	114	6	4.9	Stevenston
Dodd & Co Wealthcare	220	5	4.8	Carlisle
Kymin Financial Services	152	5	4.8	Newport
Virtu Financial Planning	119	5	4.9	Clitheroe
XL Independent Financial Advisers	93	5	4.8	Redhill, Ipswich
KBA FS	270	5	4.9	North West England
Bury Financial Advisers	759	4	4.9	Bury
MLP Wealth Management	697	4	4.9	Greater London
Wealthwide	436	4	4.9	Birmingham
Mearns & Company	373	4	4.9	Edinburgh
Tailored Financial Planning	334	4	4.9	St Helens
Fiducia Wealth Management	326	4	4.8	Chelmsford, Ipswich, Colchester
The Wilcox Young Partnership	270	4	4.8	Bournemouth
Ernest Grant	216	4	4.8	Birmingham
Ovation Finance	129	4	4.8	Bristol, Guildford, Oxford
Philip James Independent Financial Advice	879	3	4.9	Burford
Rowley Turton (IFA)	605	3	4.9	Leicester
Rosewood Wealth Management	469	3	4.9	Chesterfield

Bray Wealth Management	386	3	4.9	Chobham, Surrey
Ginkgo Financial	330	3	4.9	London
Romilly Financial	324	3	4.7	Cardiff
HarperLees Financial Planning	318	3	4.9	Chelmsford
Welsh & Taylor Wealth	283	3	4.9	Aberdeen
Walden Capital	275	3	4.8	Cambridge
Expert Wealth Management	236	3	4.9	Oxford
Christopher Little & Co	218	3	4.9	Otley
Wardour Investments	201	3	4.9	Gerrards Cross
WRS Fornham Financial Partners	182	3	4.9	Colchester
Pursuit Financial Planning	128	3	4.9	Barrow-In- Furness
Nicholson Brown	123	3	5	Oxford
Mulberry Bow	85	3	4.8	London
Libertas Financial Management	37	3	4.9	Falkirk
IronMarket Wealth	418	2	4.9	Stoke-on-Trent
Affluent Financial Planning	408	2	4.8	Bridge of Weir
Lifeplan Financial Management	309	2	4.8	Newcastle-upon- Tyne
Vizion Wealth Chartered Financial Planners	271	2	4.9	Stony Stratford
Brace Financial Wellbeing	259	2	4.9	Northampton, Warwick
Insight Wealth Financial Advisers	247	2	4.9	Northampton
Stonegate Wealth	236	2	4.9	Stone,
Management				Staffordshire

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Firm name	Reviews	Advisers	Rating	Location
Britannic Place Financial Management	198	2	4.9	Worcester
Positive Wealth Creation	181	2	4.9	Burnham-on-Sea
TFP Financial Planning	179	2	4.9	Chelmsford
Vital Financial Planning	178	2	4.9	Newport, Swansea
Maitland James Financial Planning	175	2	4.8	Northampton
Attain Wealth Management	162	2	4.9	Leighton Buzzard
Moscrops Financial Planning	146	2	4.9	Bolton
Financial Succession	146	2	4.9	Glasgow
Tingley & Cooper	141	2	4.9	London
Barwells Wealth	118	2	4.9	Lewes
Chartwell Financial Services	96	2	4.9	Warrington
Retirement Professionals	84	2	5	Manchester
Edward Asset Management	78	2	5	Liverpool
Citygate Financial Planning	62	2	4.9	London
Reed Financial Planning	56	2	4.9	Edinburgh
Independent Women	52	2	4.9	Edinburgh
Forgue Financial Services	41	2	4.9	Aberdeen
DW Wealth Management	20	2	4.9	Newcastle-upon- Tyne

A message from 2050

Clifford Osborne Limited Independent Financial Advisers	547	1	4.9	Eastbourne
Credencis	256	1	4.9	Derby
Cordiner Wealth	255	1	4.8	Leeds
Worthington Financial Planning	247	1	4.9	Sandy
NorthStar Wealth Management	240	1	4.8	Southampton
Sheraton Financial Planning	242	1	5	Portsmouth
LightSide Financial Planning	248	1	4.8	Liverpool
Individual Financial Services	234	1	4.9	Stockport
Natalie Turner Wealth Management	216	1	4.9	Newcastle-upon- Tyne
Wilkinson Financial Management	214	1	4.9	Stockport
Lemon Tree Financial	212	1	5	Harrow
Thanks Wealth Planning	204	1	5	London
Fresh Approach Financial Planning	201	1	4.9	Malvern
Waymark Financial	199	1	4.9	Bank
High House Wealth Management	185	1	4.9	Birmingham
Newbridge Financial Planning	180	1	4.8	Belfast
Otus Financial Planning	167	1	4.9	Altrincham
Jane Smith Financial Planning	156	1	4.9	Milton Keynes
JM Wealth Planning	153	1	4.9	Swansea
Advice Matters Financial Planning	149	1	4.9	Kendal

WLS Investment Partnership	138	1	4.9	Rochester
Giles Warren Financial	136	1	4.9	Windsor
Strategic Vision Wealth Management	131	1	5	Oxford
KWL Wealth Management	131	1	4.9	Yeovil
Sweeny Wealth Management	123	1	4.9	Colchester
17 Wealth Management	119	1	4.9	Glasgow
Focused Financial	113	1	4.9	Maidstone
EVA Capital Management	113	1	4.8	Worcester
Rogerstone IFA	108	1	5	Newport
CC Mortgage Services	105	1	5	Redhill
Daniel Hyde Financial Services	104	1	4.9	Stoke-on-Trent
Mitchell Private Clients	74	1	5	Uckfield
Ruby Red Financial Planning	55	1	4.9	lvybridge
How Money Matters	53	1	4.8	Llandrindod- Wells
PJL Wealth Management	47	1	4.9	London
Penny Jones	43	1	5	Exeter
Antony Ransom IFA	38	1	4.9	Leeds
Deep Dive Financial Planning	34	1	4.9	Bromley
Druthers Financial Planning	30	1	5	Windsor

The information in these tables is correct as of 19th February 2025

Hello from 2050.

It's you – yes, you – from the future. I want to thank you for making one of our wisest decisions: finding a financial adviser.

That choice changed everything. It turned late-night worries into confident plans. It gave us the freedom to build our business, explore the world, and care for our family.

Our adviser was more than a financial expert – they understood our dreams and helped bring them to life.

And behind them? The right technology to make it happen.

Today, as I watch our grandchildren thrive, I understand what a great decision it's been. The future we hoped for didn't just happen – it started with you.

Yours, gratefully,

Fundment

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